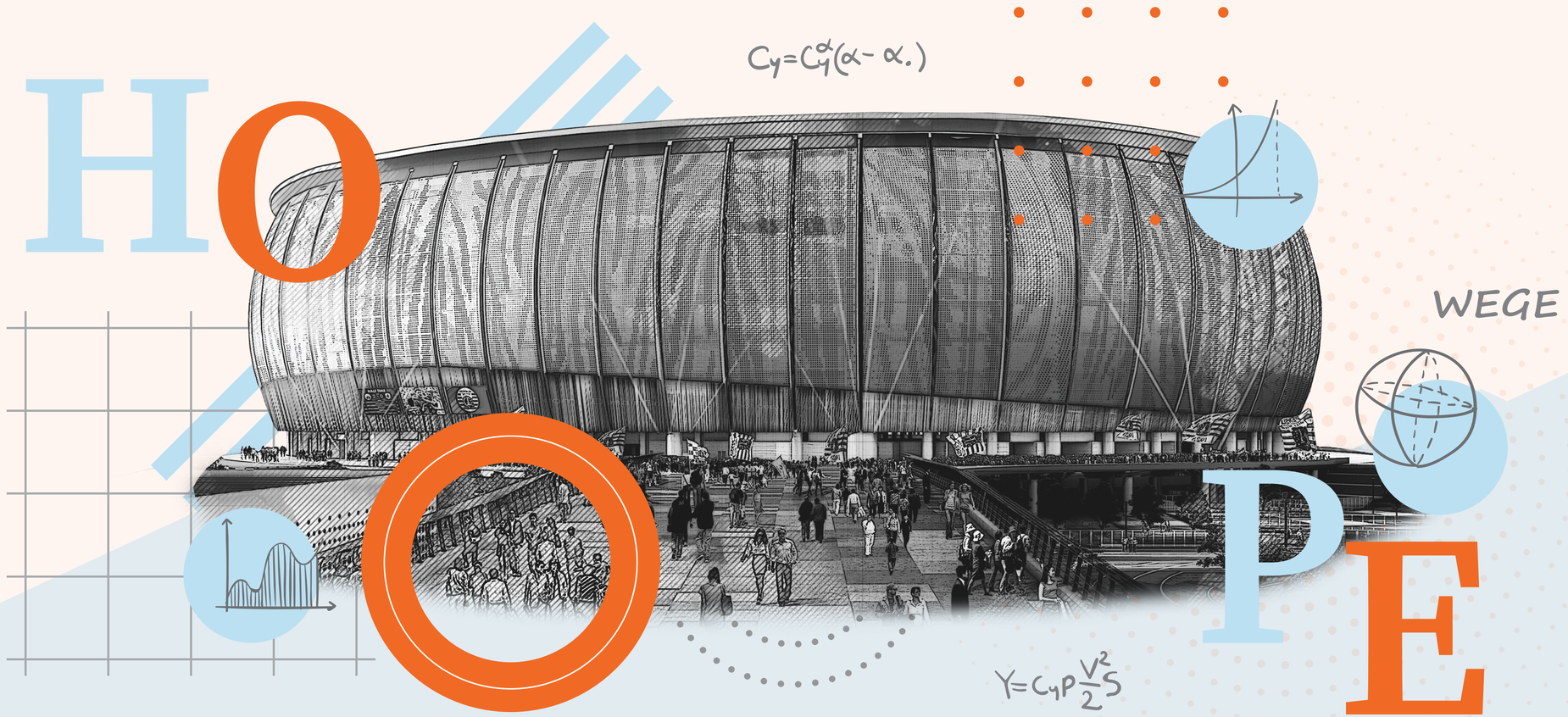
PT Wijaya Karya Bangunan Gedung Tbk.

INVESTOR & ANALYST MEETING

Jakarta International Stadium - Tuesday 30 March 2021



BOARD OF DIRECTORS



MOCHAMAD YUSUF
Director of Operations 2

SYAILENDRA OGAN
Director of Finance, HC & Risk Management

NARIMAN PRASETYO
President Director

DJAKA NUGRAHA
Director of Quality, Health, Safety & Environment

BAGUS TRI SETYANA
Director of Operations 1

BOARD OF COMMISSIONER



JOSEPH PRAJOGO
Independent Commissioner

ANCE
Independent Commissioner

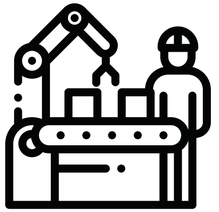
SUGENG ROCHADI
President Commissioner

BAMBANG PRAMUJO
Commissioner

AHMAD FADLI KARTAJAYA
Commisioner

Business Development

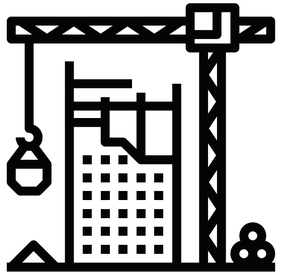
OFF-SITE CONSTRUCTION



- Precast
- Modular

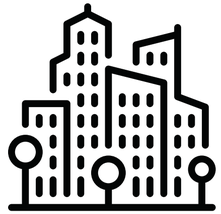
BUILDING CONSTRUCTION

Backward



Forward

CONCESSION



CONCESSION

- PPP Scheme
- Off-Taker Market
- SOE & Government

Hospital Project 2020

"WEGE Received 11 Hospital project with total Value around 600 Billion"

		Million Rupiah
1	Covid-19 Prevention Hospital Galang Island	113,306
2	Covid 19 RSPP Extention Emergency Hospital	178,172
3	Covid-19 RSPJ Phase 1	60,155
4	RSPTI Room Renovation - RS Unair Surabaya	14,064
5	Renovation of Kiara Building RSCM Jakarta	9,727
6	Covid 19 Lamongan Hospital	42,764
7	ANTAM Medika Hospital	4,855
8	RSU PT. Bhakti Mandala Husada (BRI Medika) - JO	41,070
9	RS Rifai Palembang	7,212
10	RS UIN Alaudin Makassar	121,792
		593,117





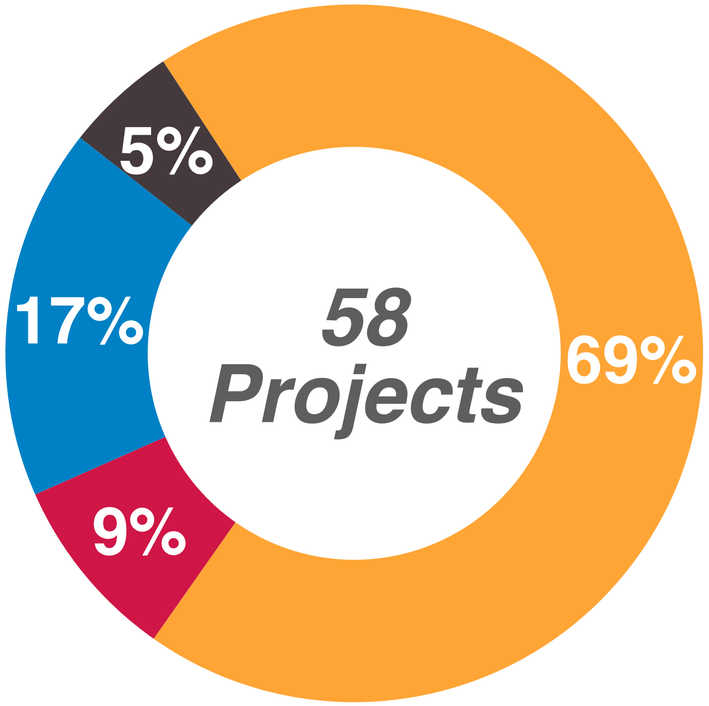
Dengan Kategori :

I) Pelaksana Alih Fungsi RS Rujukan Covid-19 Tercepat

II) Pelaksana Pembangunan RS Covid-19 Modular Dengan Ruang Rawat Inap Terbanyak

Project Delay 2021

*February 2021



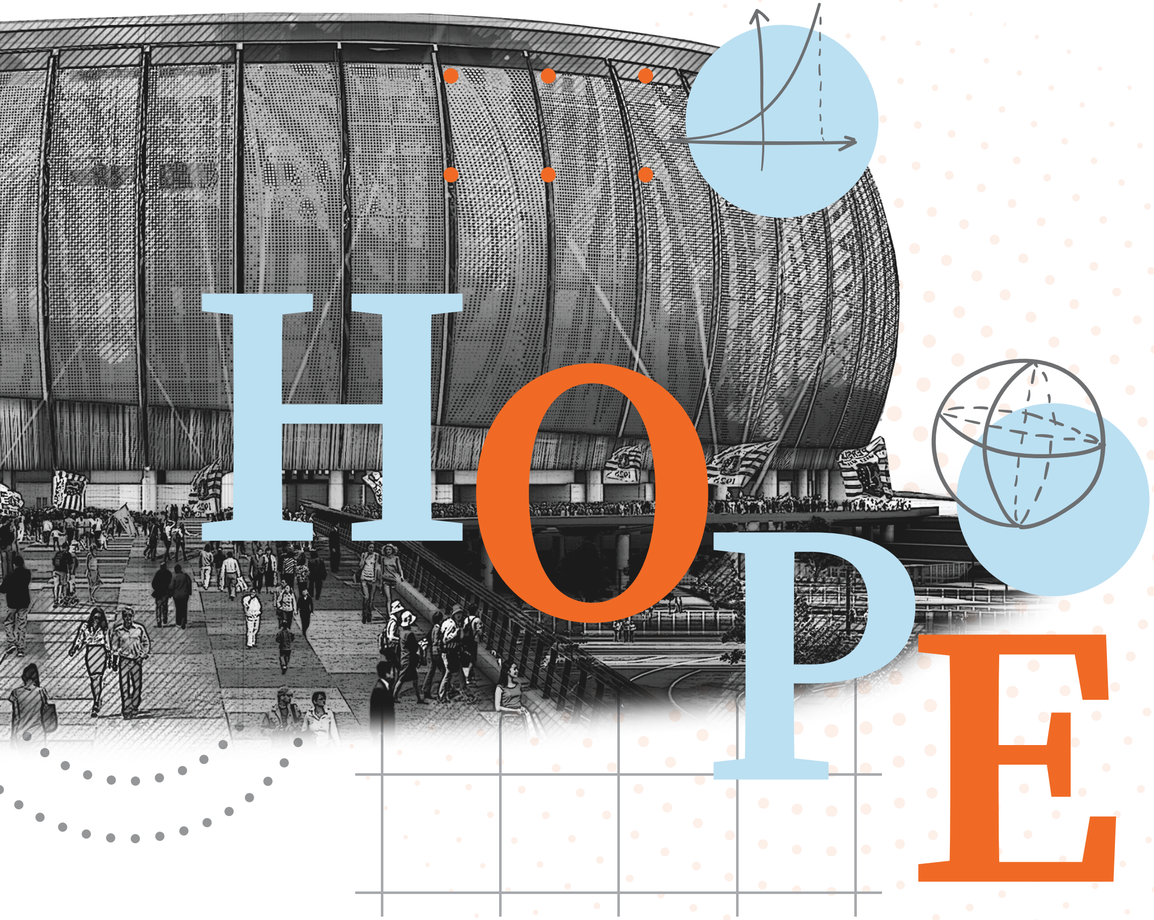
69%

Project on Track

On Track | Slowdown | Stop | Not Yet Start

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WEGE



BIM UPDATE

BIM PROJECT

"Total Project implemented by using BIM are 11 Projects with around 4.7 Trillion Rupiah"

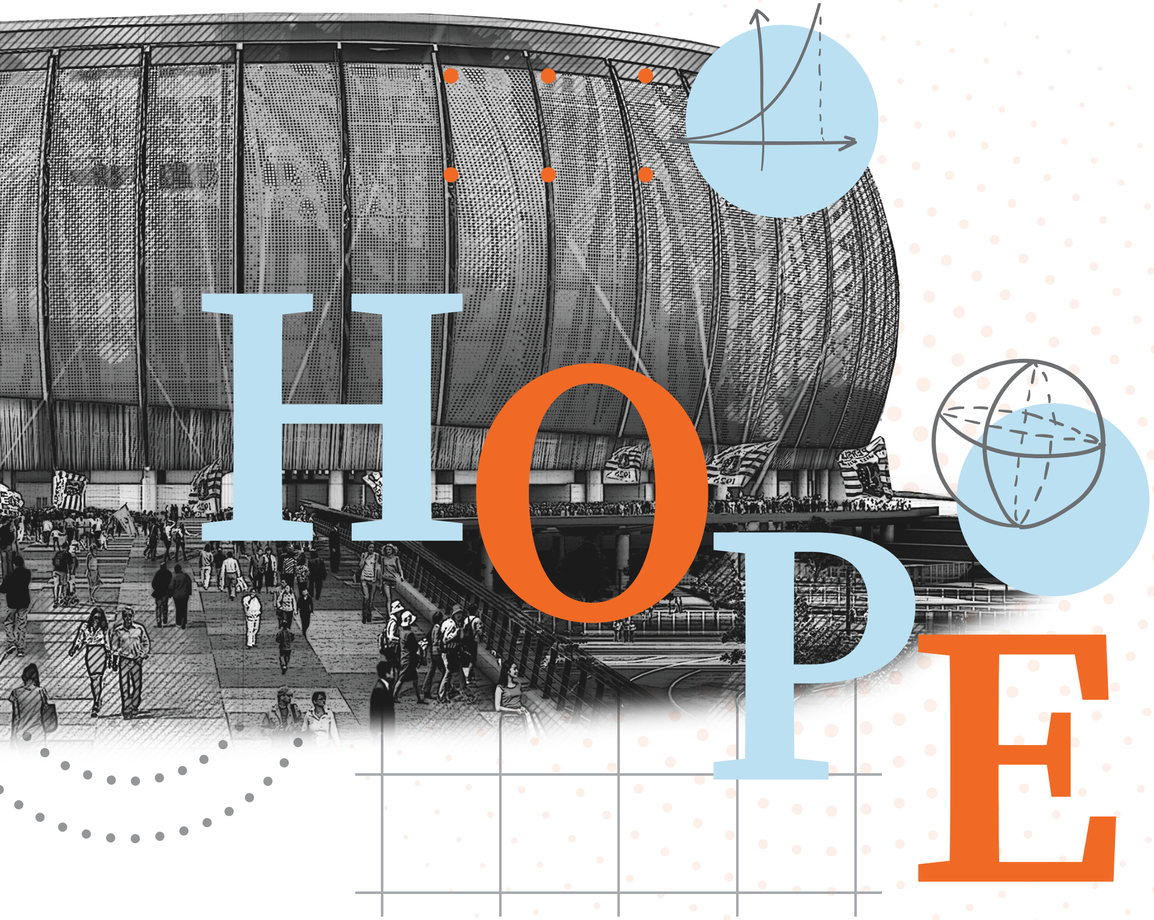
		Million Rupiah
1	Pelindo III Office Tower	424,514
2	Grha Pertamina	640,000
3	Al Jabar Mosque	464,545
4	Domestic Hotel T3 BSH	118,911
5	Taman Ismail Marzuki	492,818
6	Jakarta International Stadion	1,893,477
7	AGLCC, ASLC, & IFFLC UGM (JO)	56,524
8	Human Resource Development Innovation Center Building 4.0	129,498
9	UIN Sultan Hassanudin Banten Buliding	178,351
10	Bank Indonesia	202,183
11	SGLC & ERIC - UGM (JO)	107,210
		4,708,031

BIM Design and Construction KITEMARK™

ISO BIM 19650 Kitemark

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WEGE



CONCESSION UPDATE

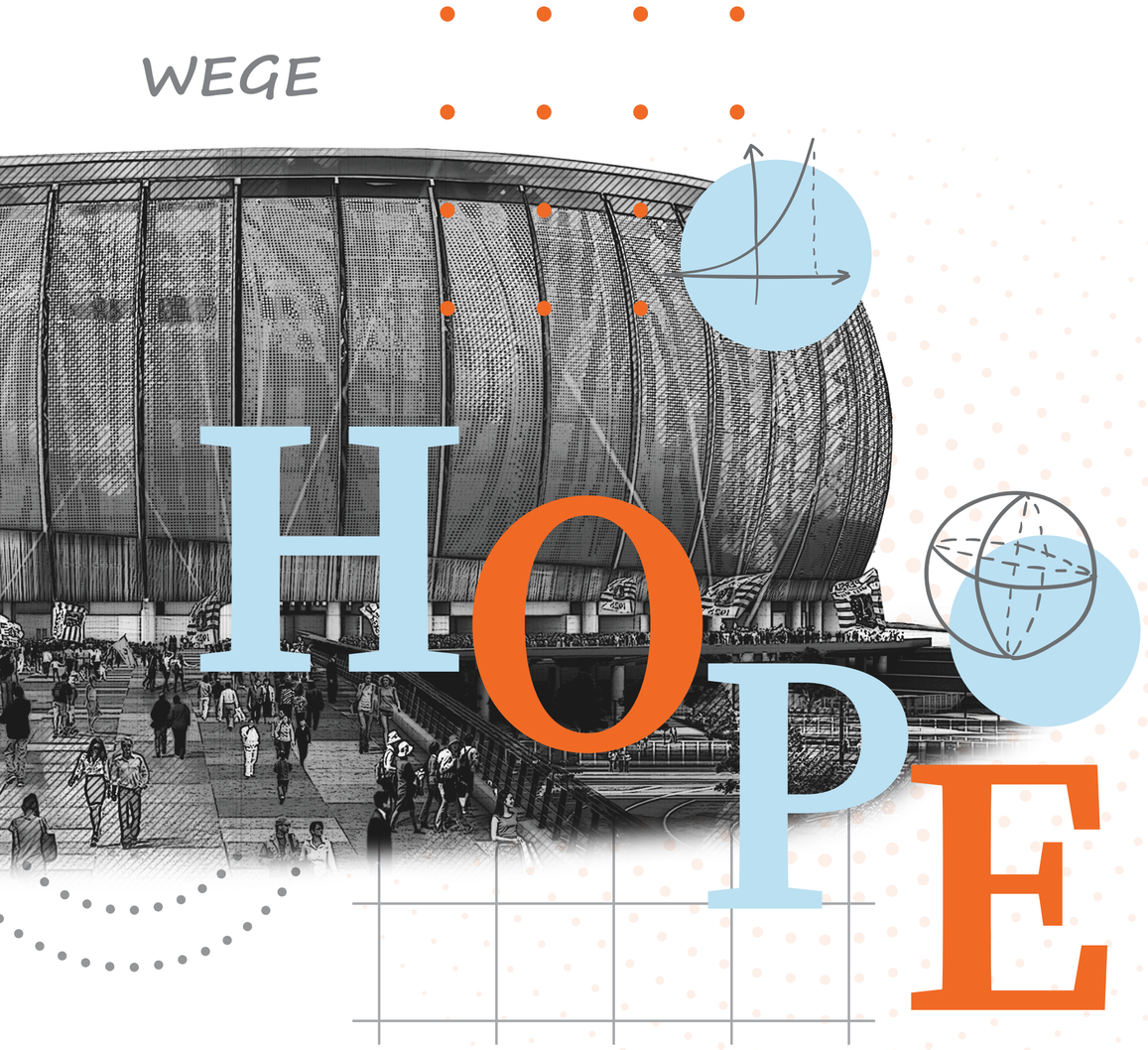
GRHA MANTAP

"Target Operation Grha Mantap in April 2021"



Location	**Jakarta, Jl Proklamasi**
Scheme	**BOT 30 Years**
Partner	**Bank Mandiri**
Status	**Target Operation April 2021**

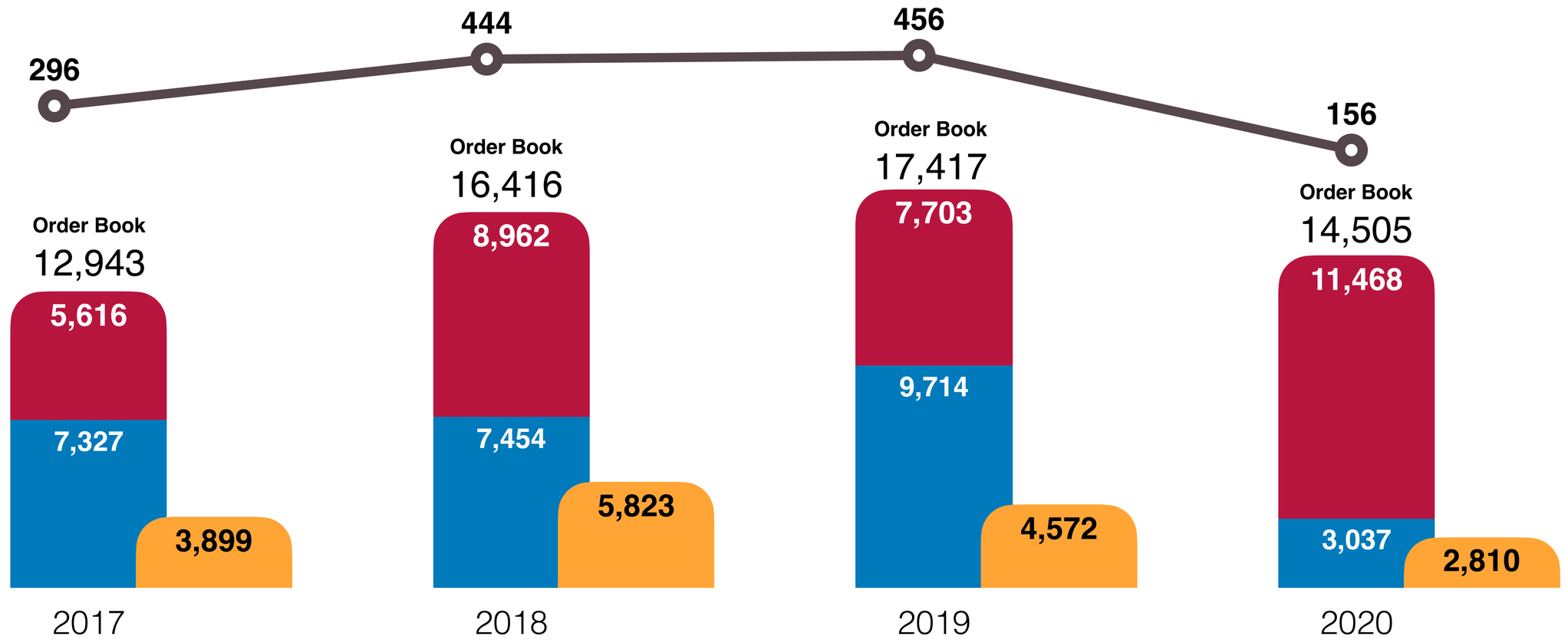
**OFFICE SPACE & COMMERCIAL AREA PUBLIC ARE ON PROCESS ACHIEVING A TENANT*



FINANCIAL PERFORMANCE

2020

(December 2020)



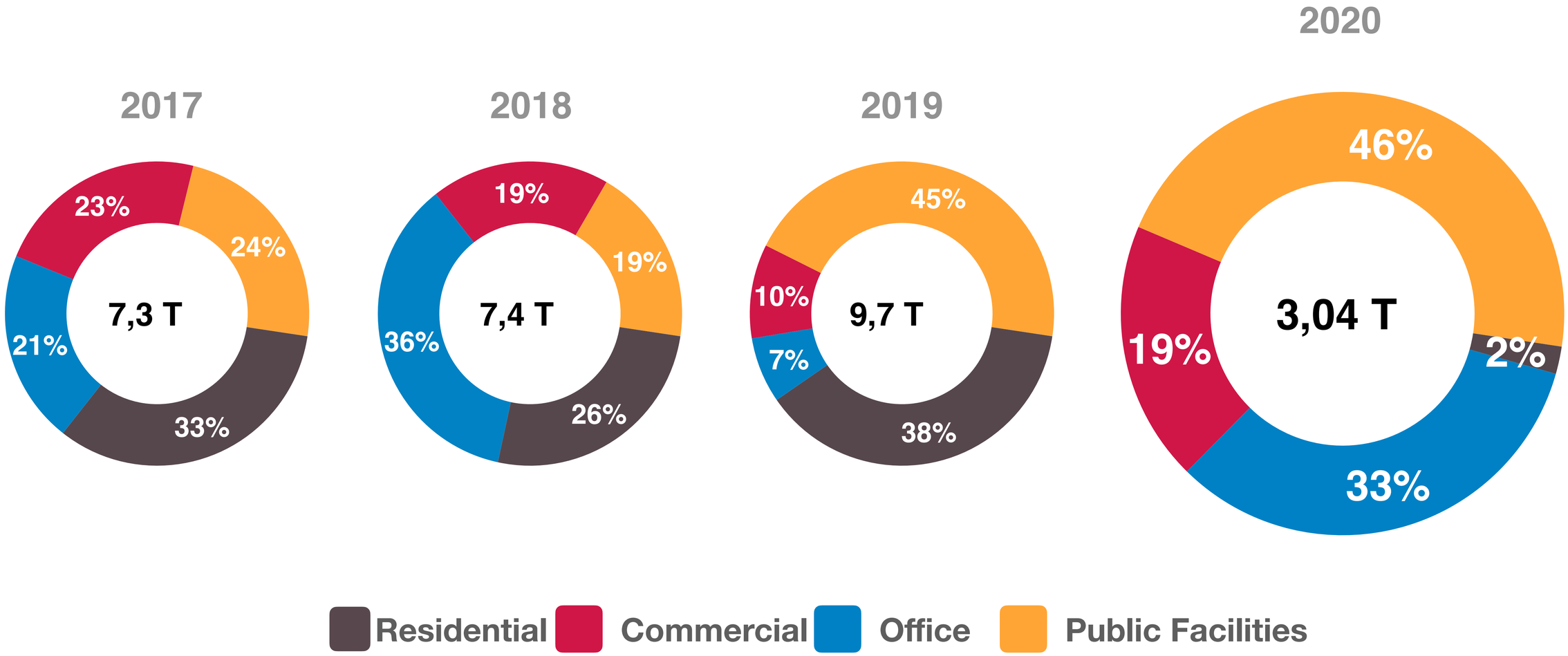
(In Billion Rupiah)

Net Profit | Carry Over | New Contract | Revenue

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New Contract by Segment

(yearly)



CASHFLOW

Only Quarter Cashflow

(In Billion Rupiah)

	1Q	2Q	3Q	4Q	2020
Cashflow From Operation	(412)	(203)	(39)	**755**	101
Cashflow From Investment	(90)	(77)	106	(213)	(275)
Cashflow From Finance	(77)	245	8	50	225
Free Cashflow	(502)	(280)	67	**542**	(174)

FINANCIAL RATIO

2018 - 2020

Current Ratio (CR)

2018	2019	2020
1.83x	1.66x	1.49x

Net Gearing Ratio (NGR)

2018	2019	2020
-	0.07x	0.18x

Debt to Asset Ratio (DAR)

2018	2019	2020
0.64x	0.60x	0.64x

Return on Asset (ROA)

2018	2019	2020
7.55%	7.36%	2.57%

Return on Equity (ROE)

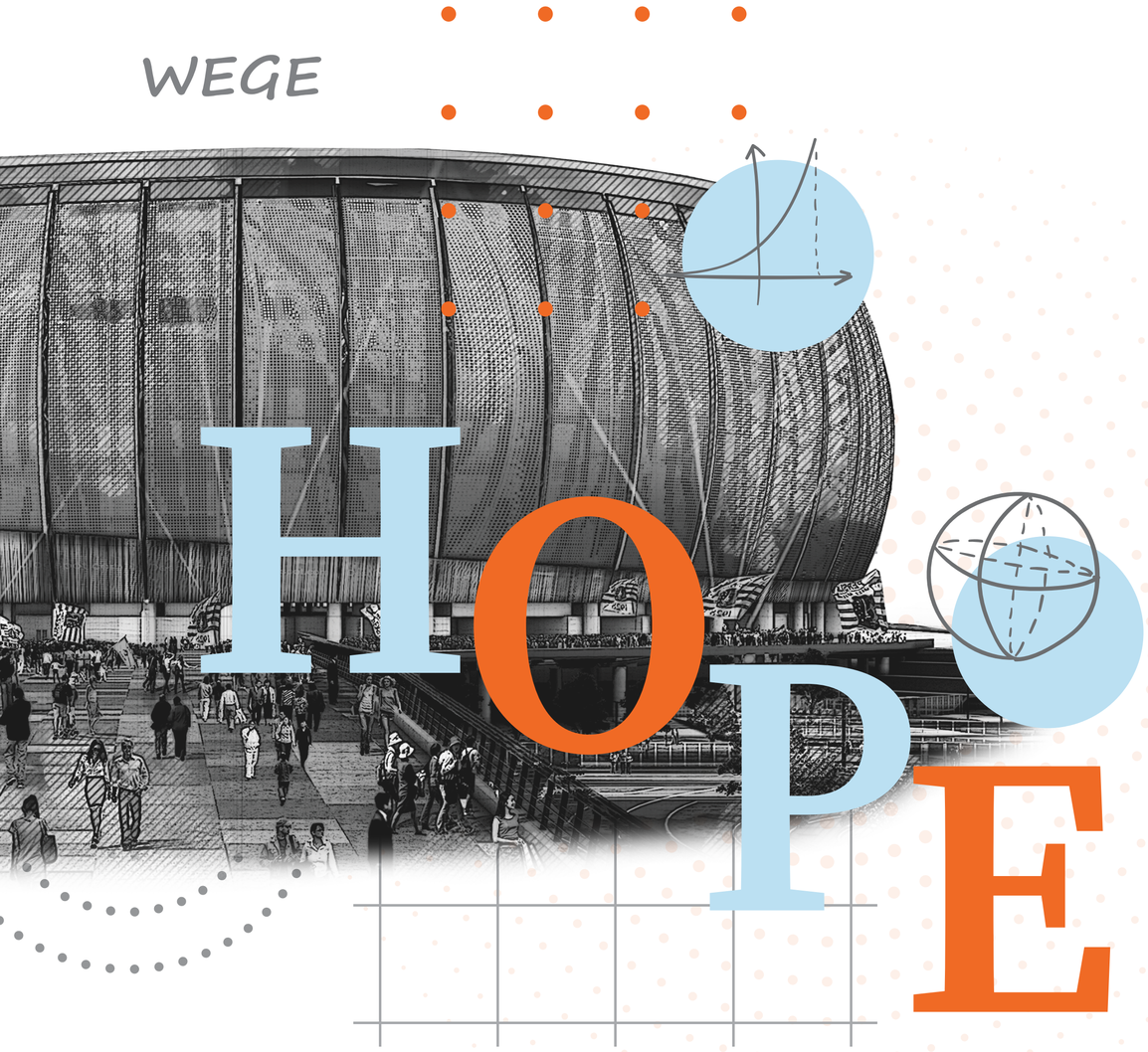
2018	2019	2020
20.80%	18.56%	7.12%

Gross Profit Margin (GPM)

2018	2019	2020
10.25%	10.18%	7.55%

Net Profit Margin (NPM)

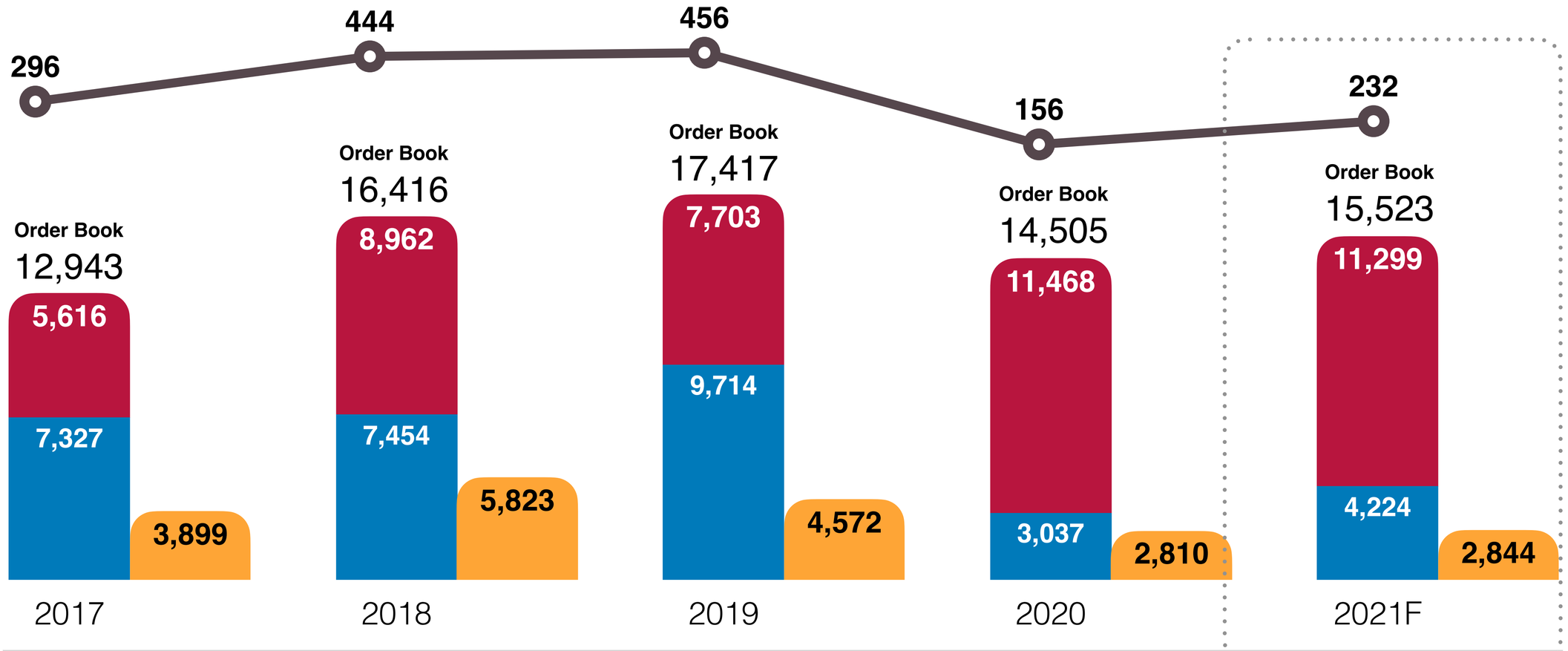
2018	2019	2020
7.63%	9.99%	5.56%



STRATEGY & OUTLOOK

2021 Target

(December 2020)



(In Billion Rupiah)

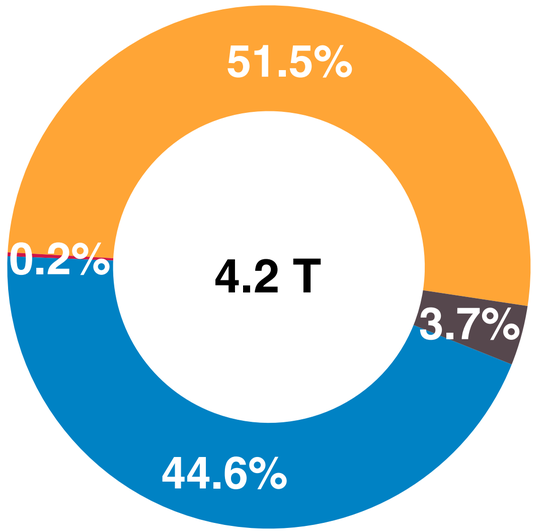
Net Profit | Carry Over | New Contract | Revenue

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TARGET NEW CONTRACT

2021

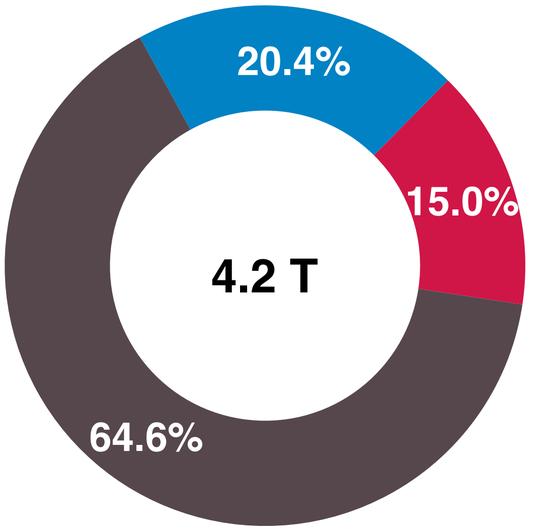
Project type



Residential **Commercial**

Office **Public Facilites**

Project Owner

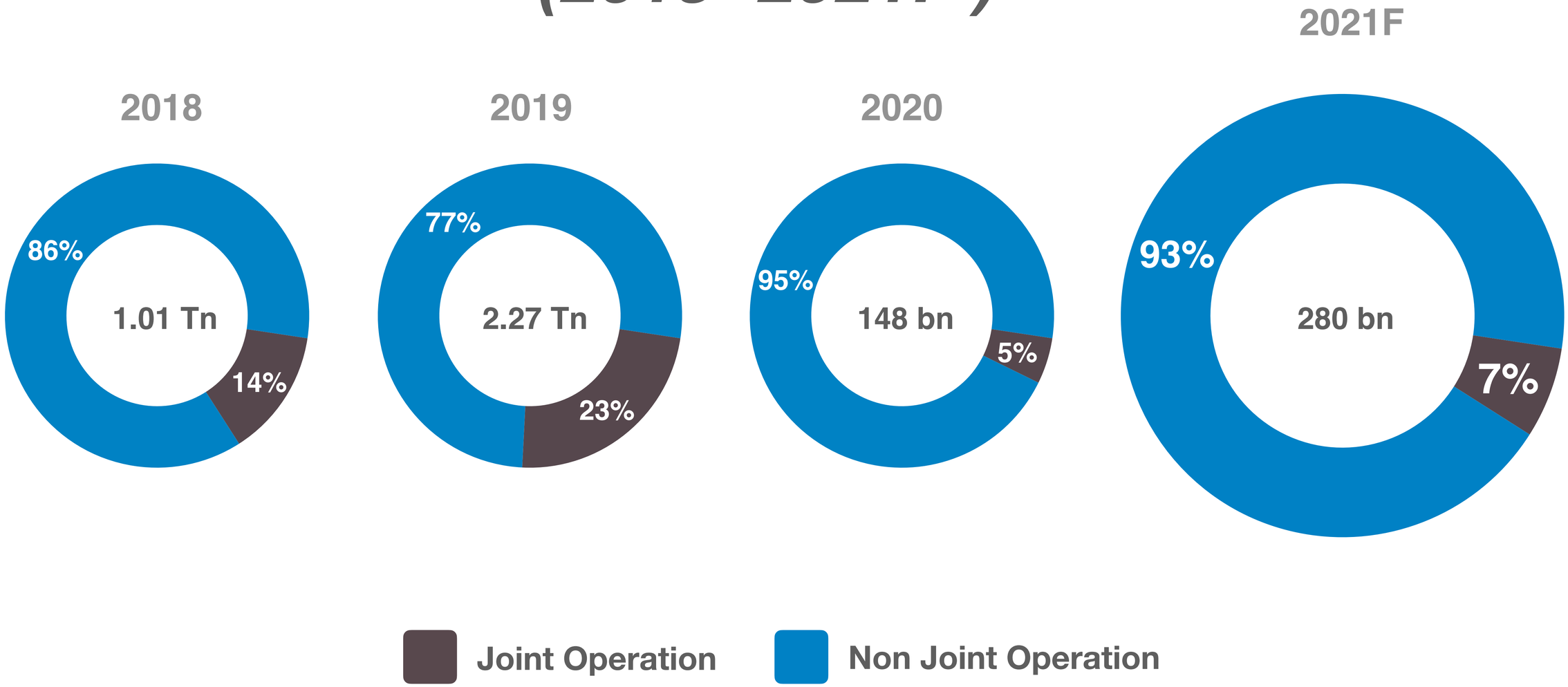


GOV Private

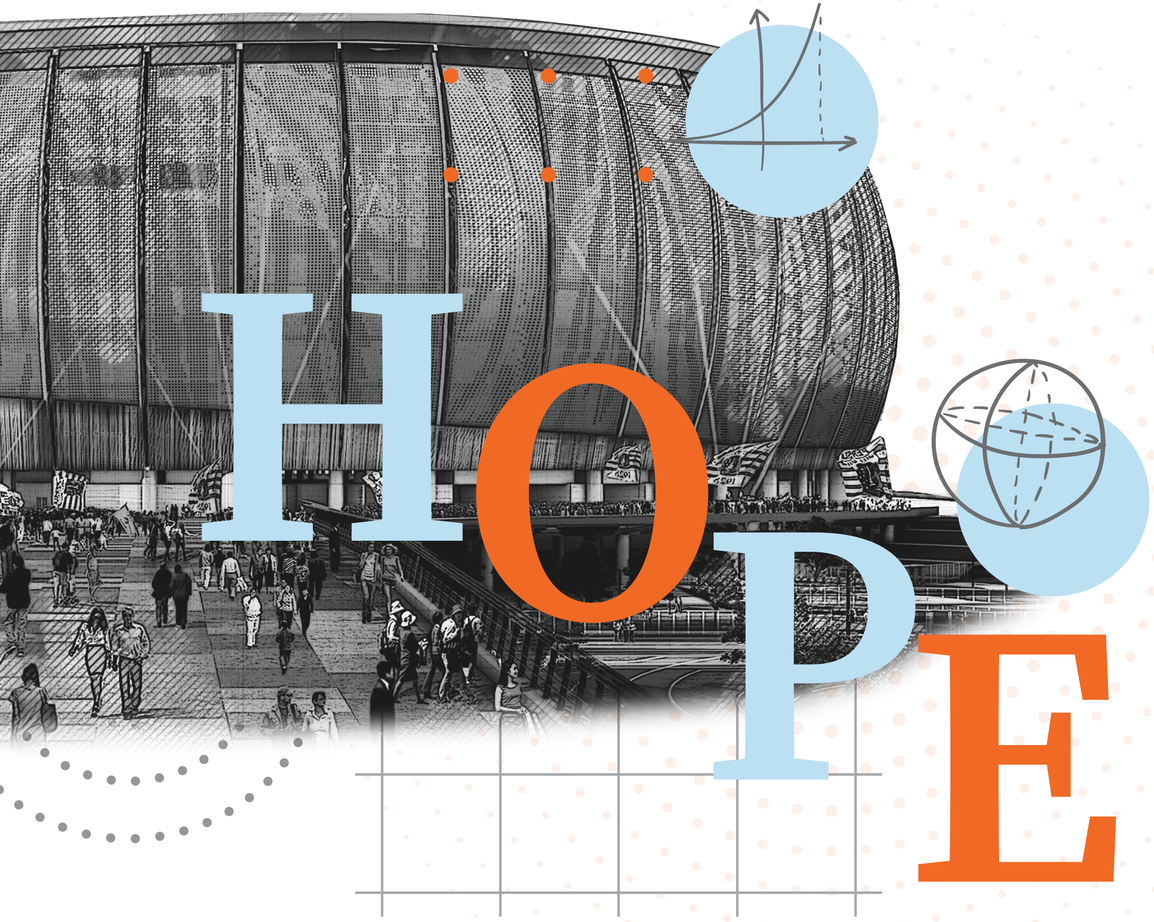
SOE

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New CONTRACT - JO (2018- 2021F)



WEGE



CAPEX

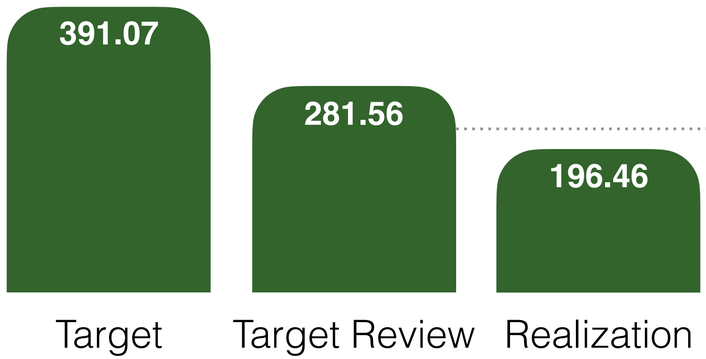
CAPEX

December 2020

Billion Rupiah

Begining Target	*692.37*
Target Review	*293.97*
Realization	*201.396*

CONCESSION
(In Billion Rupiah)



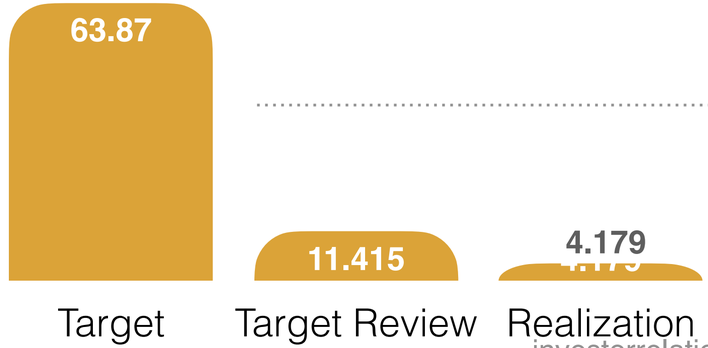
BUSINESS DEV.
(In Billion Rupiah)



INVESTMENT & ACQUISITION
(In Billion Rupiah)



FIX ASSET
(In Billion Rupiah)

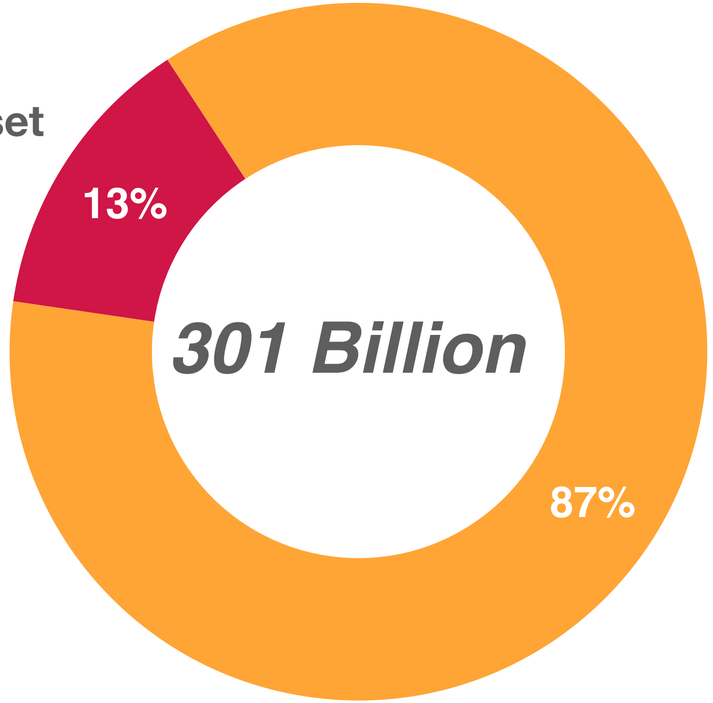


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CAPEX 2021

Target : 301 Billion

Investment on Asset
40.6 Bio



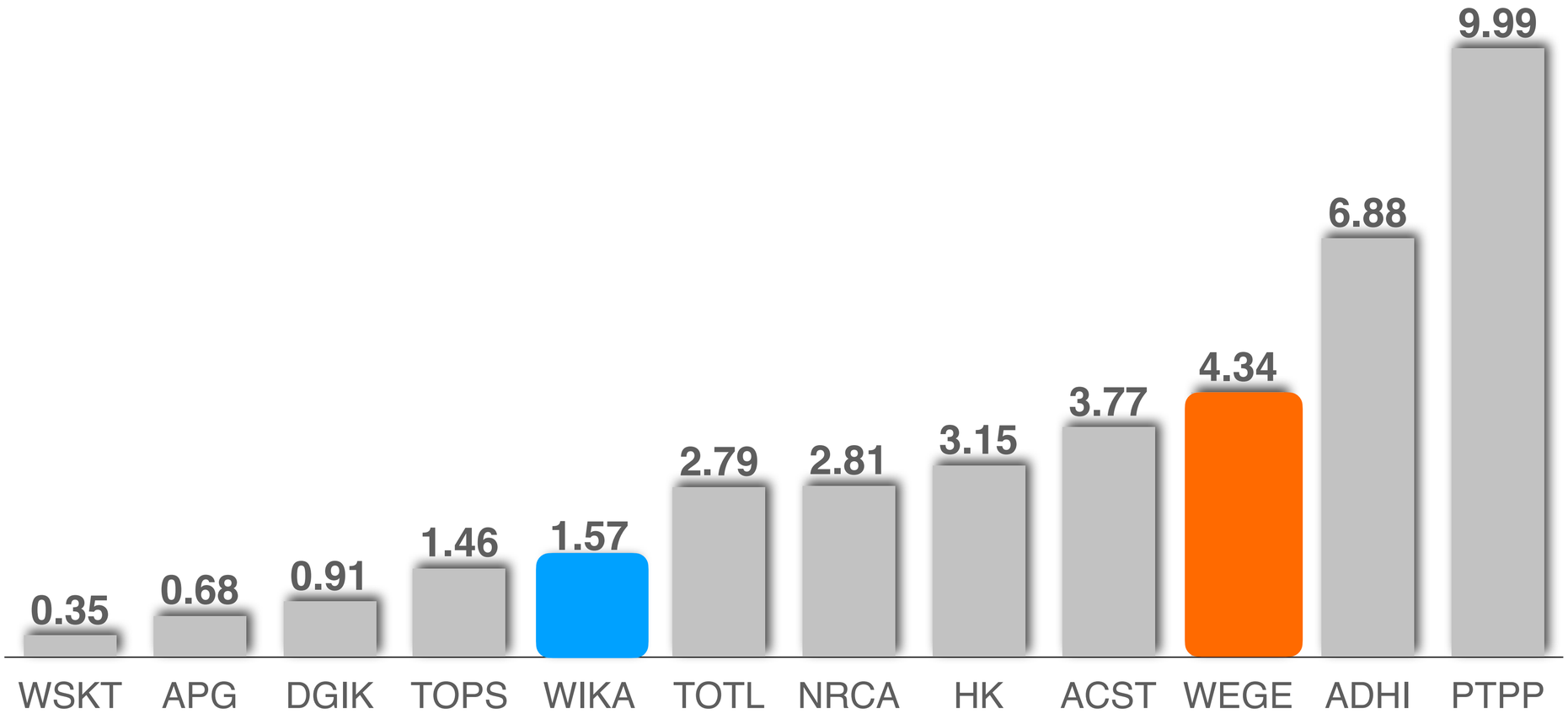
260.5 Bio
Company Employed

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Market Share WEGE

2017

Based on New Contract



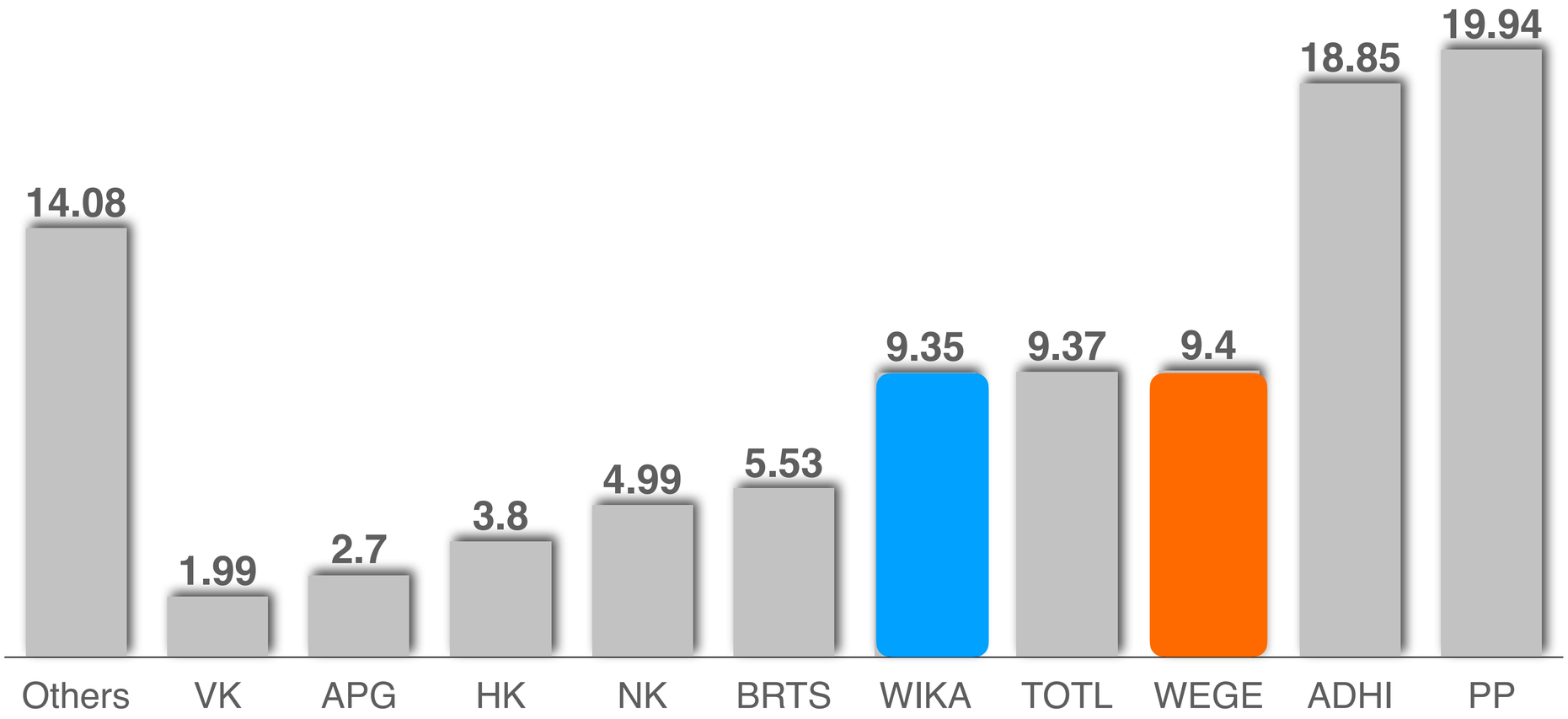
Source: IRAI Report 2017

"In 2017 WEGE was number the third"

Market Share WEGE

2018

Based on Project Value
Size : 65.24 T



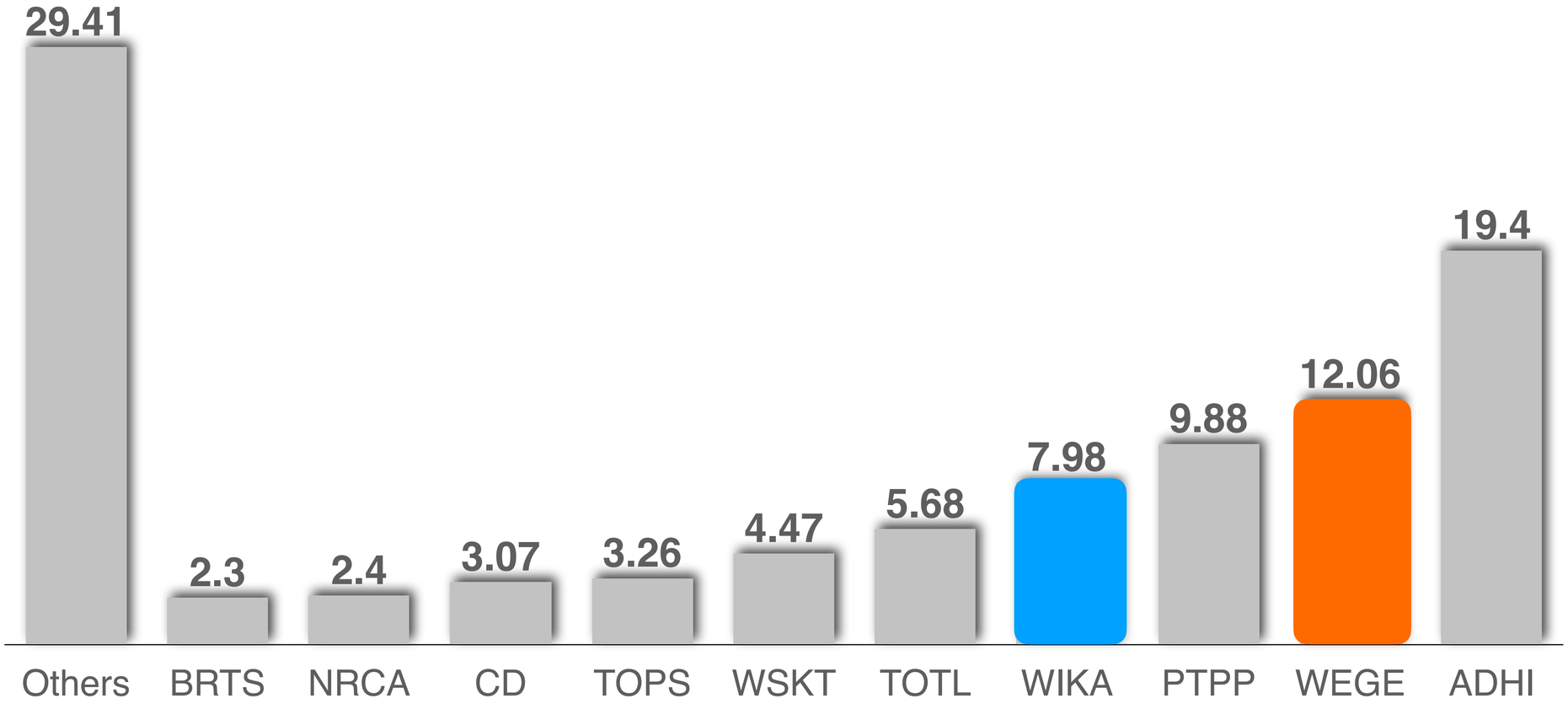
"WEGE is the Third Largest"

Source: Mark plus Research 2018

Market Share WEGE

2019

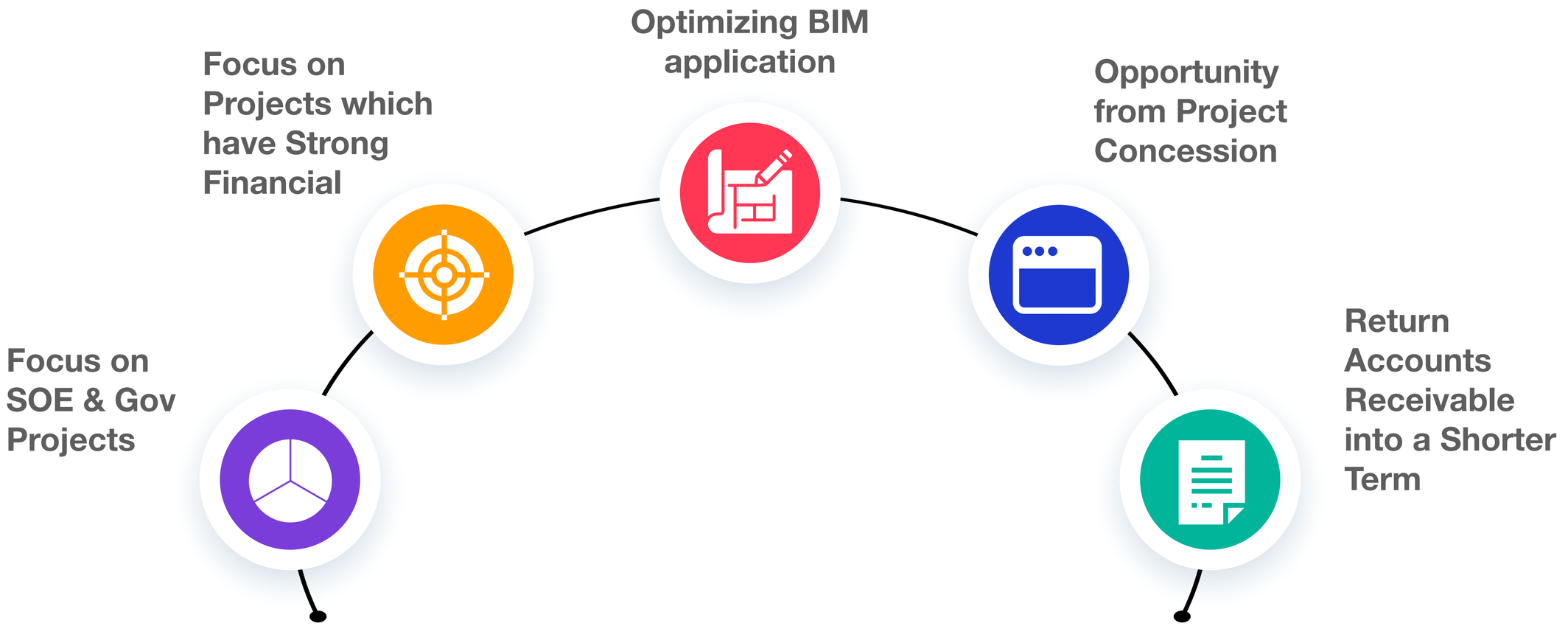
Based on Project Value
Size : 54.39 T



Source: Mark plus Research 2019

"WEGE is the second Largest"

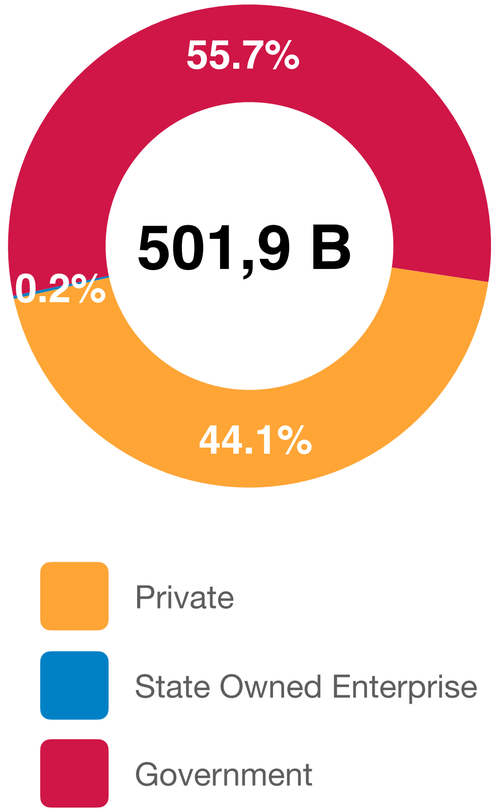
Strategy 2021



New Contracts

(28 February 2021)

PROJECT NAME	*OWNER*	*VALUE*
CONSTRUCTION		
Rumah Dinas TNI AD	GOV	**279,735**
Apartement Kyo Surabaya	Private	**126,364**
WPG		
Grand Heaven	Private	**31,106**
Hotel Cirebon	Private	**60,000**
MODULAR		
SHE Facility Project Unjani	SOE	**472**
DIsplay Proyek Batang	SOE	**203**
Ruang Meeting Unjani	SOE	**224**
Proyek Belawan	SOE	**87**
INVESTASI & KONSESI	SOE	
OM De Braga & Fave Hotel	Private	**2,159**
Tamansari Tera	Private	**1,600**
		501,950



WiKA Gedung

Thank you!

