COMPANY UPDATE
NOVEMBER 2020

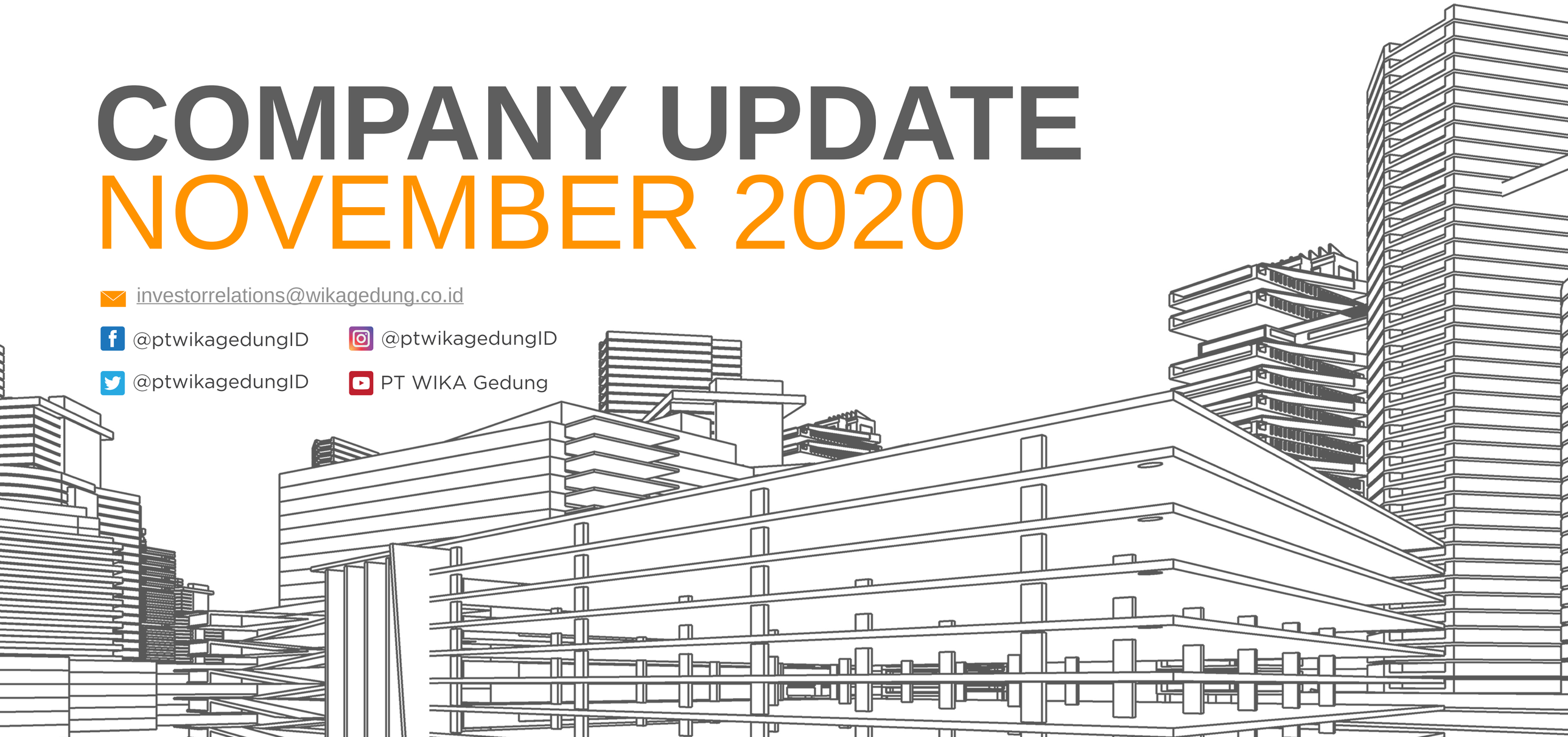
investorrelations@wikagedung.co.id

@ptwikagedungID

@ptwikagedungID

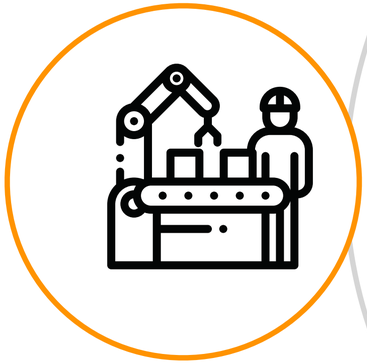
@ptwikagedungID

PT WIKA Gedung



BUSINESS DEVELOPMENT

OFF-SITE CONSTRUCTION



- Precast
- Modular

Backward

BUILDING CONSTRUCTION



Forward

CONCESSION



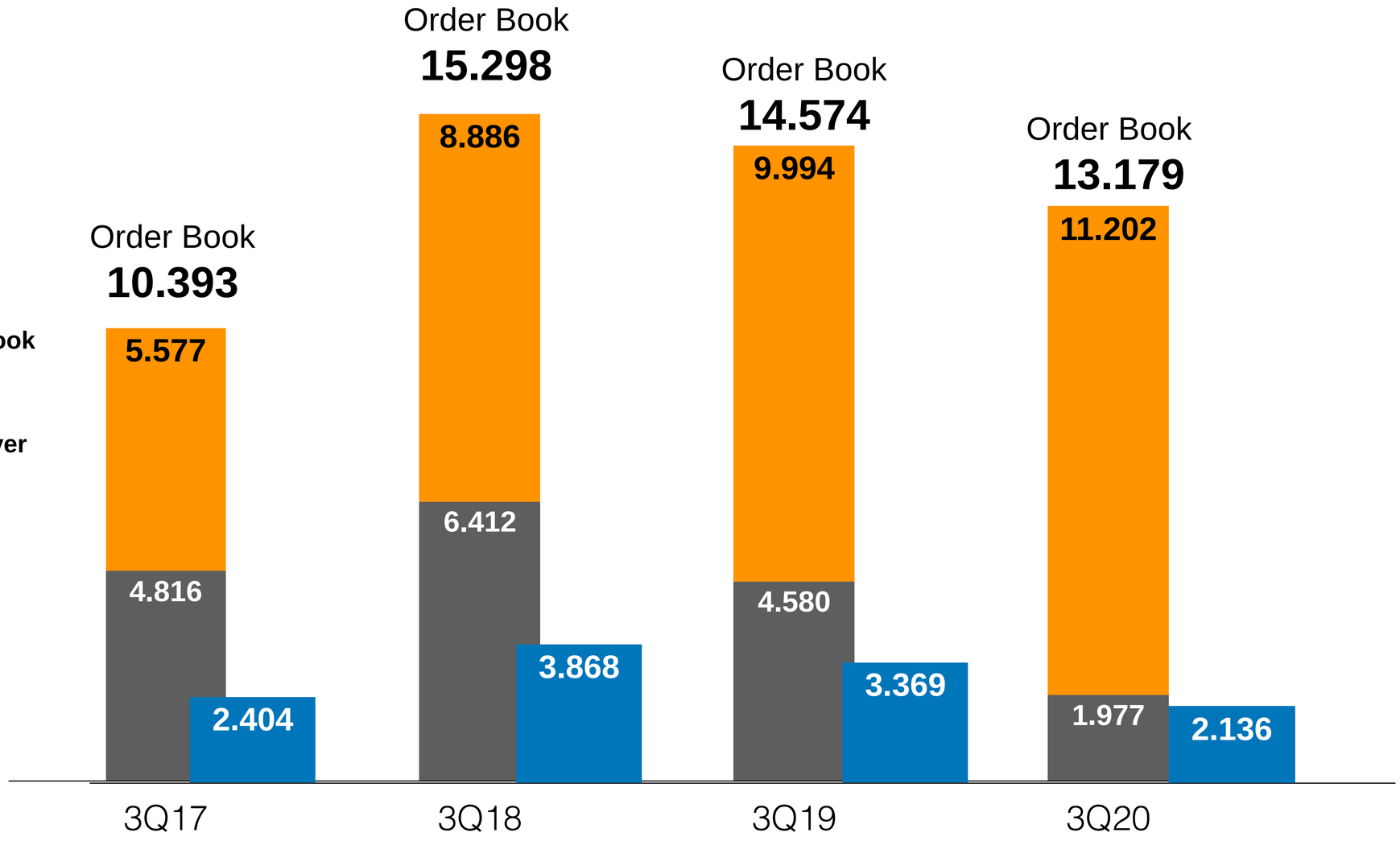
CONCESSION
- PPP Scheme
- Off-Taker Market
- SOE & Government

OPERATIONAL HIGHLIGHT 3Q20



QUARTELY RESULT

(In Billion Rupiah)



CAGR Order Book
8.24% 3Q17-3Q20

CAGR Carry Over
26.17% 3Q17-3Q20

NEW CONTRACTS

*(As of November 2020)

In Billion Rupiah

ORDER BOOK
13.2 T

NEW CONTRACT	11M20	2020 REVISION	%
CONSTRUCTION	2.111.005	3.157.855	67%
CONCESSION	17.856	20.072	89%
INDUSTRY	198.537	266.729	74%

NEW CONTRACTS

*(As of November 2020)

In Billion Rupiah

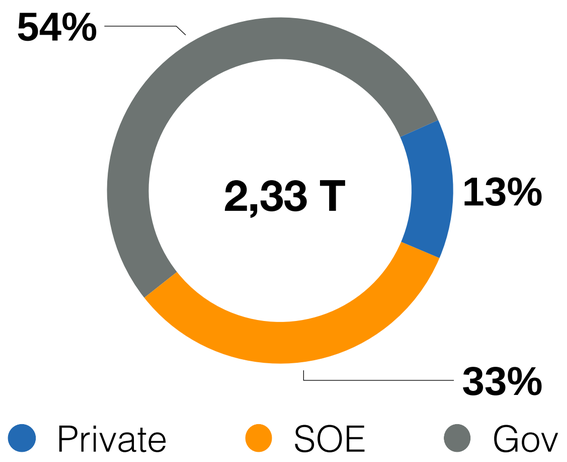
PROJECT NAME	*OWNER*	*VALUE*
CONSTRUCTION		
Infrastruktur Embarcadero Park Bintaro	Private	**16.300**
Alih Fungsi RSPJ menjadi RS Khusus Covid 19 (Tahap 1)	SOE	**60.155**
RSCM Darurat Corona	GOV	**9.727**
Tanggap Darurat Covid 19 RSPP Extension di Simprug	SOE	**178.182**
Tower Nasdem	Private	**120.000**
RS Antam Medika	SOE	**4.855**
The Park Mall Kendari (PSA)	Private	**111.750**
RS Unair	Private	**14.064**
Gedung Mandiri Denpasar	SOE	**68.818**
RS Corona Lamongan	GOV	**42.836**
BI Palangkaraya	GOV	**202.183**
RS Corona Pulau Galang Batam	SOE	**113.306**
Embarcadero Lanjutan Arsitektur	Private	**23.750**
RSU PT. Bhakti Mandala Husada (BRI Medika) - JO	SOE	**41.070**
LRT Integrasi Internal	SOE	**254.166**
Fasop Proyek Integrasi LRT KCIC	SOE	**2.446**
PLBN Long Midang	GOV	**182.418**
Penataan KSPN Labuan Bajo	GOV	**73.709**
PLBN Jagoi Babang	GOV	**172.845**
Penataan Kawasan Parapat Simalungun	GOV	**70.265**

NEW CONTRACTS

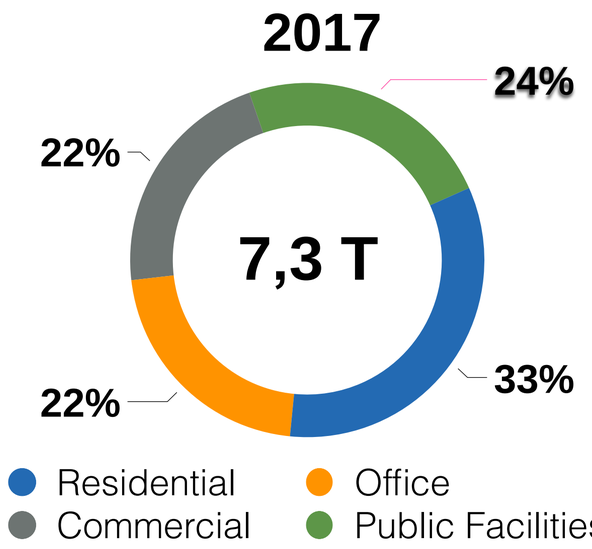
*(As of November 2020)

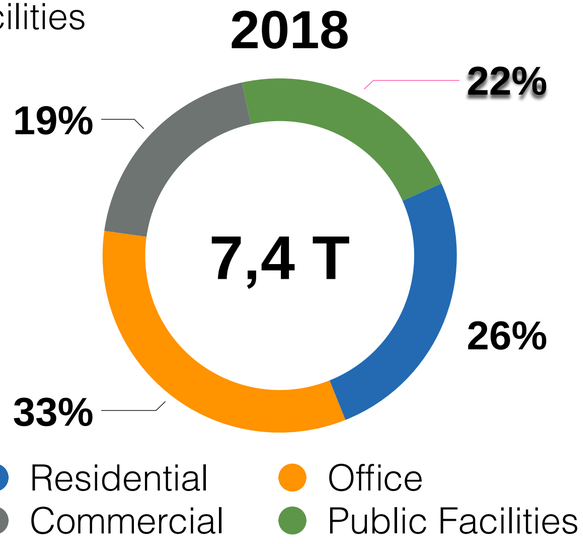
In Billion Rupiah

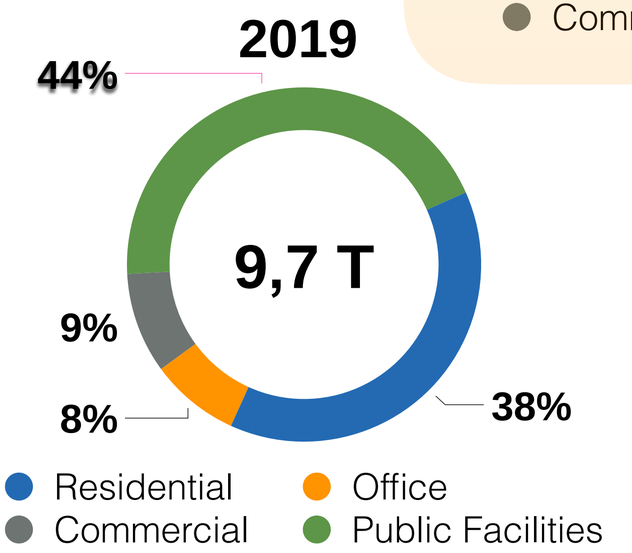
PROJECT NAME	*OWNER*	*VALUE*
RS Rifai Palembang	GOV	**35.400**
HEPA Filter Patraiasa	SOE	**7.212**
RS UIN Alaudin Makassar	GOV	**120.279**
Gedung UGM Paket 3 (KSO WIKA)	GOV	**97.463**
PLBN Napan	GOV	**87.807**
INVESTASI DAN KONSESI		
Bale Hinggil	Private	**567**
OM Braga dan Fave Hotel	Private	**11.197**
Tamansari Tera	Private	**3.290**
Tamansari Mahogany	Private	**2.082**
Ngagel	Private	**720**
MODULAR		
Biodiesel Kaltim	SOE	**1.885**
Veledrome café	SOE	**215**
Proyek Sunter DPE	SOE	**521**
Proyek Sarinah - DBG	SOE	**1.534**
Proyek Galeri Labuan Bajo	SOE	**1.850**
WIKA PRACETAK GEDUNG		
Rusun PGRI Semarang	GOV	**11.225**
Interior Gedung BUMN	GOV	**54.317**
Gedung Lab FT Udayana Bali	GOV	**21.345**
Gedung BRI Kanca Palu	SOE	**17.636**
Rumah LIPI Cibinong	SOE	**3.330**
Gedung BI Lhokseumawe	GOV	**45.000**
Fasilitas Pendidikan Dasar 10 Palu	GOV	**39.679**
		2.327.399

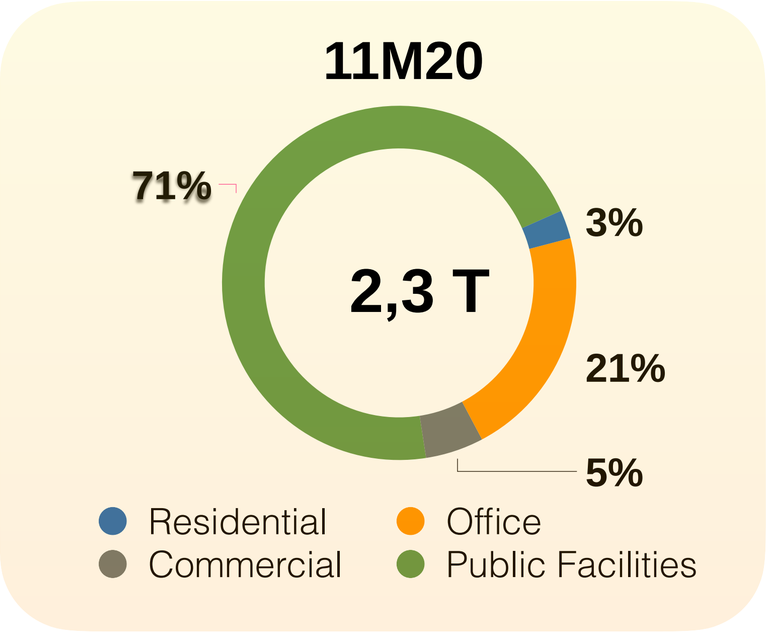


NEW CONTRACTS BY SEGMENT
(YEARLY)





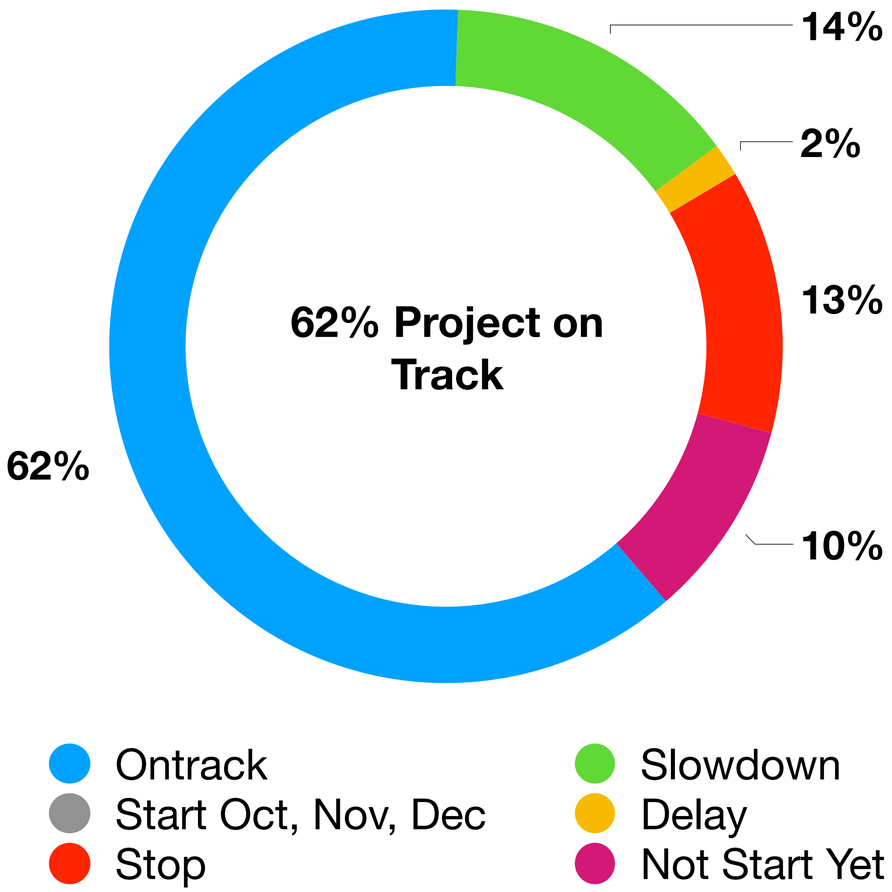




PROJECT DELAY 2020

63 Project

October 2020



CAPEX 2020

Plan : 692.37 Bio

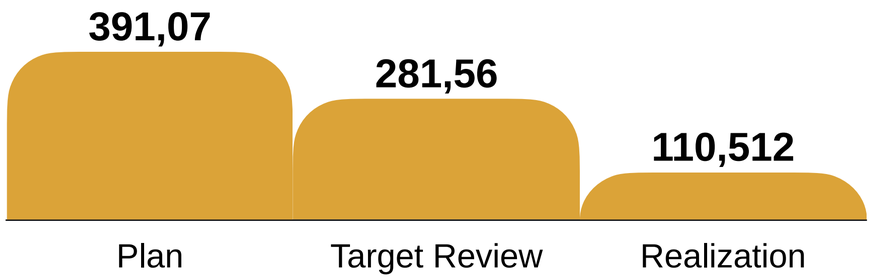
Target Review : 293.97 Bio

Realization : 112.02 Bio

September 2020

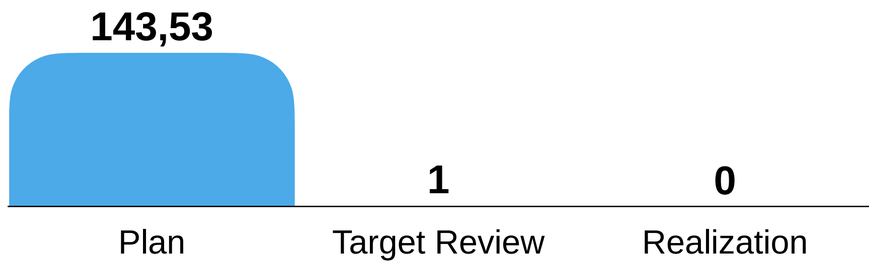
CONCESSION

(In Billion Rupiah)



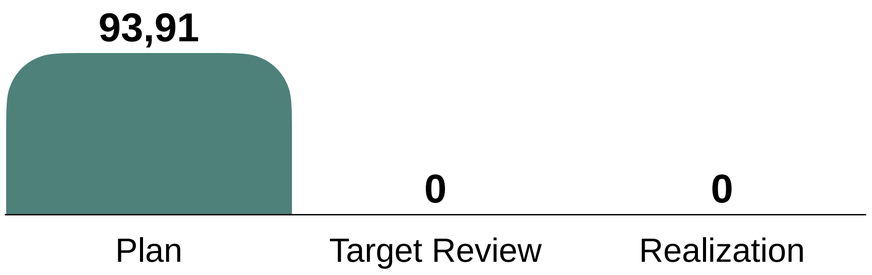
BUSINESS DEV.

(In Billion Rupiah)



INVESTMENT & ACQUISITION

(In Billion Rupiah)



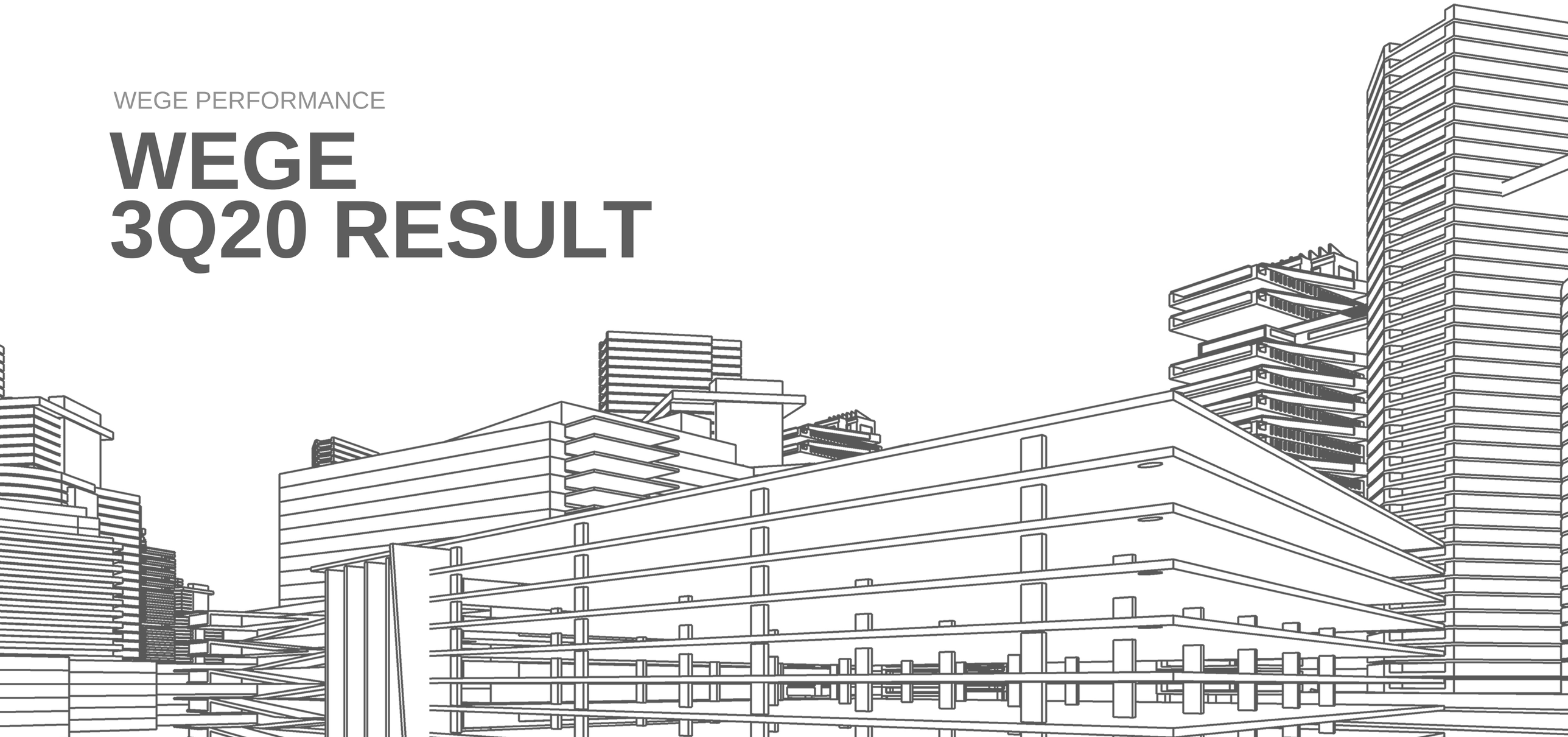
FIX ASSET

(In Billion Rupiah)



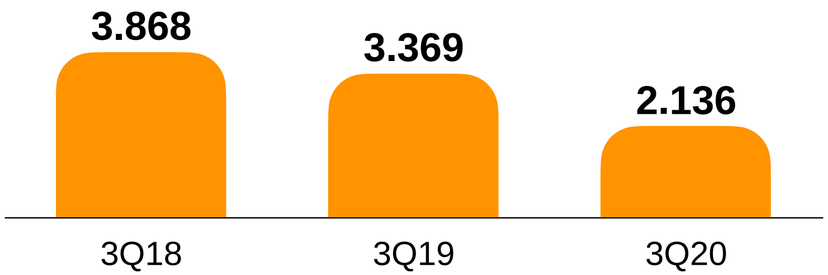
WEGE PERFORMANCE

WEGE
3Q20 RESULT

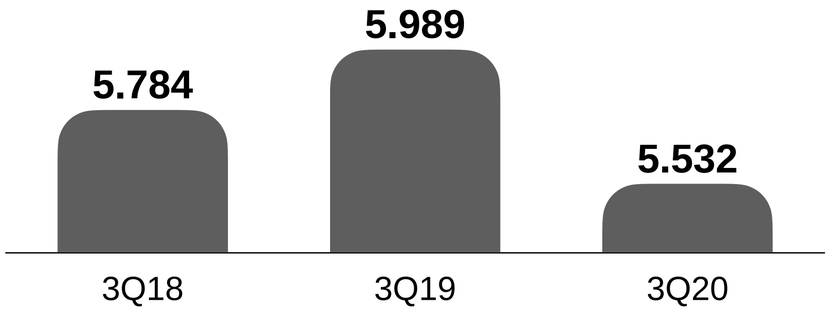


FINANCIAL PERFORMANCE

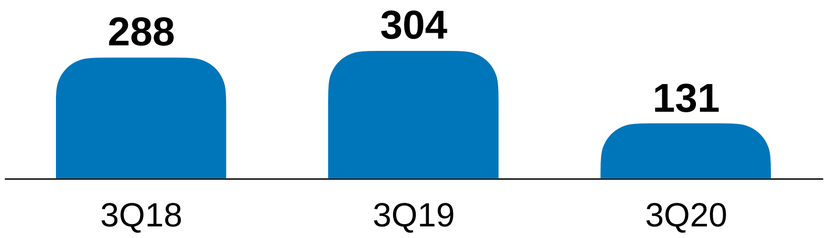
REVENUE
(In Billion Rupiah)



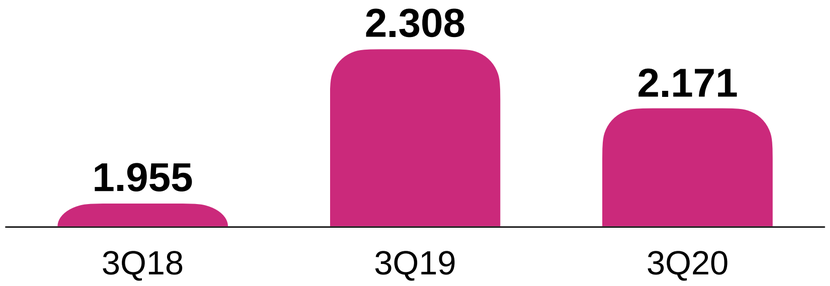
ASSET
(In Billion Rupiah)



NET PROFIT
(In Billion Rupiah)



EQUITY
(In Billion Rupiah)



FINANCIAL RATIO

Current Ratio (CR)

3Q18	3Q19	3Q20
1.93x	1.72x	1.63x

Net Gearing Ratio (NGR)

3Q18	3Q19	3Q20
-	0.23x	0.23x

Debt to Asset Ratio (DAR)

3Q18	3Q19	3Q20
0.65x	0.61x	0.61x

Return on Asset (ROA)

3Q18	3Q19	3Q20
5.26%	5.08%	2.36%

Return on Equity (ROE)

3Q18	3Q19	3Q20
15.56%	13.18%	6.02%

Gross Profit Margin (GPM)

3Q18	3Q19	3Q20
10.77%	10.94%	8.44%

Net Profit Margin (NPM)

3Q18	3Q19	3Q20
7.43%	9.03%	6.12%

CASHFLOW

(In Billion Rupiah)

	3Q18	3Q19	3Q20
Cashflow From Operation	120	(1.324)	(653)
Cashflow From Investment	(125)	(266)	(62)
Cashflow From Finance	(687)	308	176
Free Cashflow	(5)	(1.590)	(715)

WEGE PERFORMANCE

BUSINESS DEVELOPMENT HIGHLIGHT



CONCESSION

The Braga by artotel



OPERATED

favehotel by aston



OPERATED

GRAHA MANTAP



CONSTRUCTION PROCESS

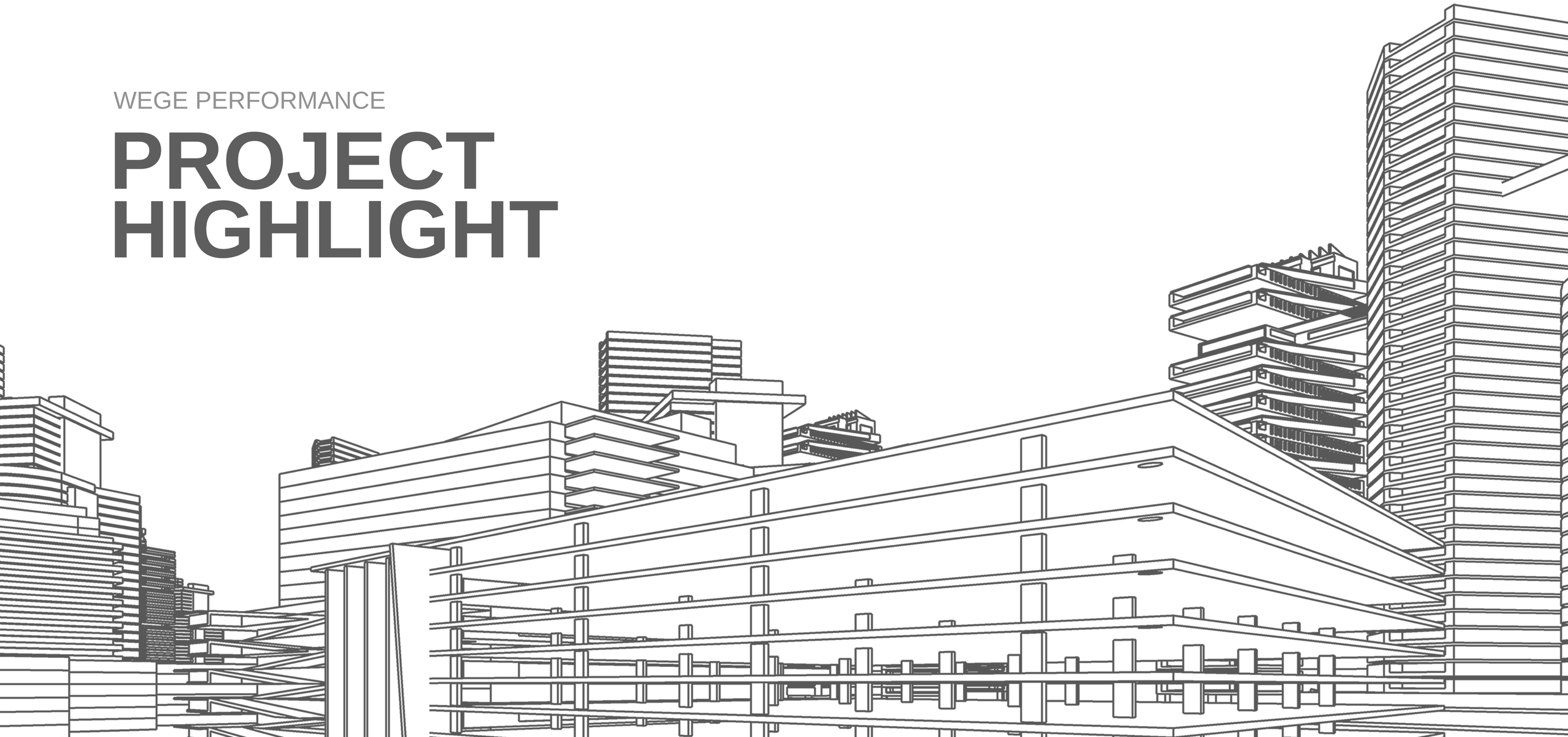
PAKUBUWONO PATRA KUNINGAN



ON GOING PROJECT

WEGE PERFORMANCE

PROJECT HIGHLIGHT





Bank Indonesia Palangkaraya

Contract Value : 202 B

Location : Palangkaraya, Central Kalimantan

Owner : Bank Indonesia

Working Period : 720 Days

Progress : Preparation



Mandiri Denpasar

Contract Value : 69 B

Location : Denpasar, Bali

Owner: Bank Mandiri

Working Period : 12 Months



Nasdem Tower

Contract Value : 120 B

Location : Gondangdia, Jakarta

Owner: PT Indo Maint Karya Utama

Working Period : 12 Months



RS Covid-19 Pulau Galang

Contract Value : 113 B

Location : Galang, Batam

Owner : PUPERA

Working Period : 1 Months

Progress : 100%



RSPP Extension in Simprug

Contract Value : 178 B

Location : Simprug, Jakarta

Owner : PT Patra Jasa

Working Period : 1 Months %







RSPJ for Covid-19

Contract Value : 60 B

Location : Jakarta

Owner : PT Patramedika

Working Period : 15 Days

Progress : 100%



Covid Hospital Lamongan

Contract Value : 42 B

Location : Lamongan, East Java

Owner : Kementerian PUPR

Working Period : 39 Days



Renovation of Unair Hospital

Contract Value : 14,1 B

Location : Surabaya, East Java

Owner : CT Corp

Working Period : 1 Months

Progress : 100%



Renovation of Kiara Building RSCM

Contract Value : 9,7 B

Location : Jakarta

Owner : RSUP Nasional Dr. Cipto Mangunkusumo



Renovation & Isolation Room for Covid 19 ANTAM Medika

Contract Value : 4,8 B

Location : Jakarta

Owner : PT Antam Tbk

Working Period : 1 Months



Embarcadero Park Infrastructure

Contract Value : 16,3 B

Location : Bintaro, Jakarta

Owner : PT Gunung Halimun Elok

Working Period : 7 Months



The Park Kendari (Ars)

Contract Value : 111,7 B

Location : Kendari, Southeast Sulawesi

Owner : PT Kalingga Murda Pratama

Working Period : 8 Months

THANK YOU

