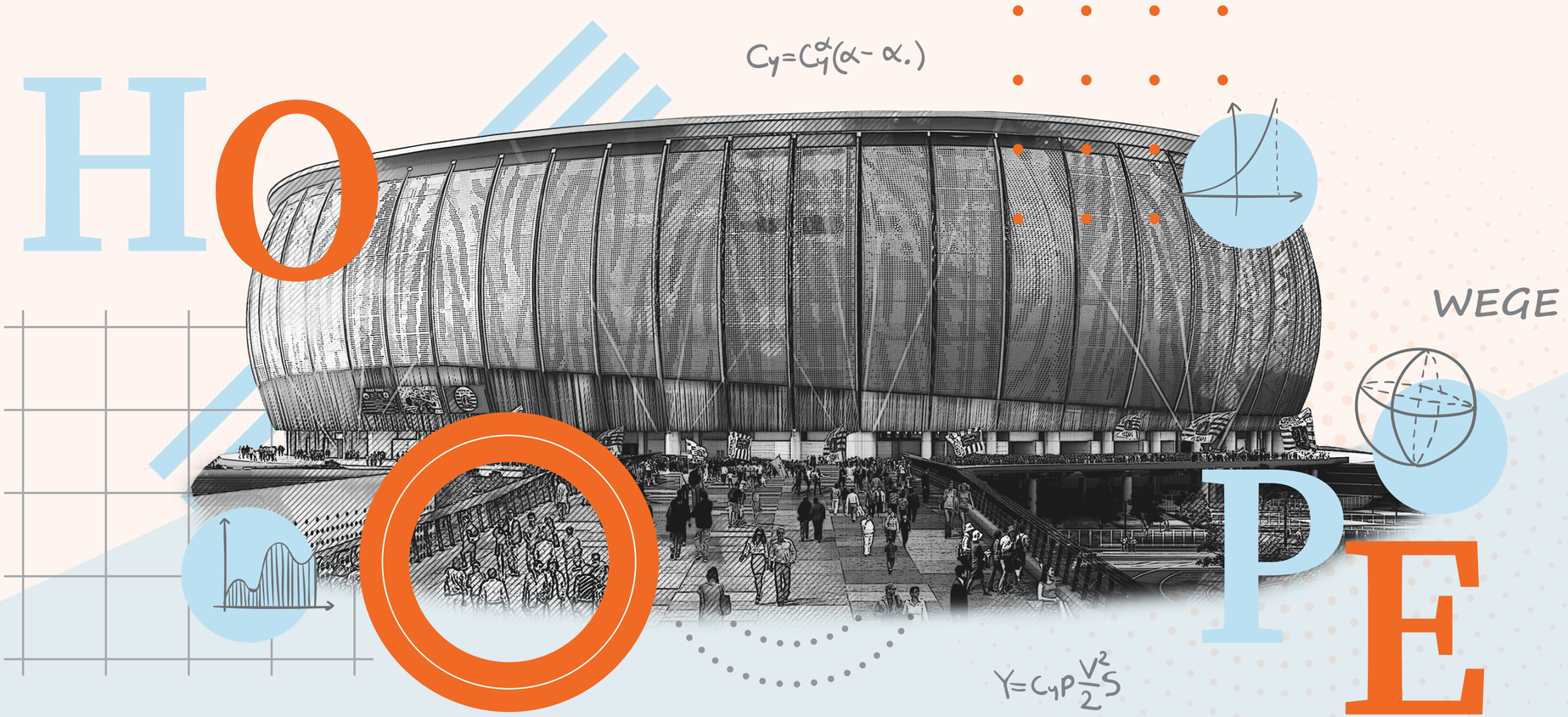
PT Wijaya Karya Bangunan Gedung Tbk.

COMPANY UPDATE

May 2021



BOARD OF DIRECTORS



DJAKA NUGRAHA
Director of Quality, Health, Safety & Environment



SYAILENDRA OGAN
Director of Finance, HC, & Risk Management



NARIMAN PRASETYO
President Director



BAGUS TRI SETYANA
Director of Operation I



MOCHAMAD YUSUF
Director of Operation II

BOARD OF COMMISSIONERS



JOSEPH PRAJOGO
Independent Commissioner



AHMAD FADLI KARTAJAYA
Commissioner



SUGENG ROCHADI
President Commissioner



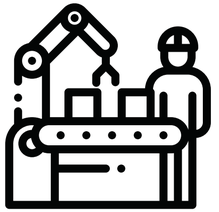
ANCE
Independent Commissioner



BAMBANG PRAMUJO
Commissioner

Business Development

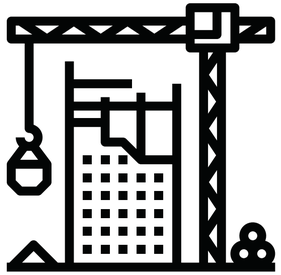
OFF-SITE CONSTRUCTION



- Precast
- Modular

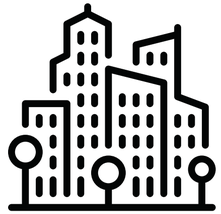
BUILDING CONSTRUCTION

Backward



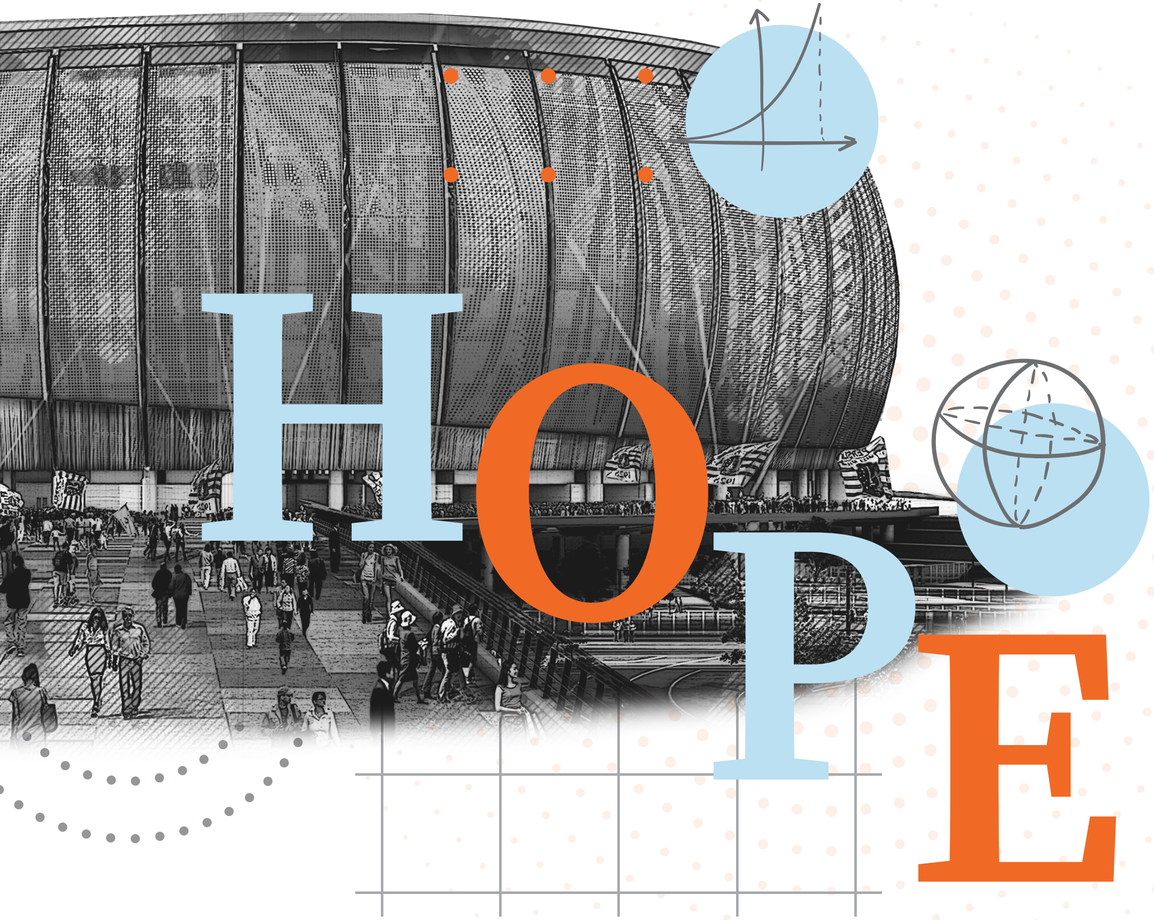
Forward

CONCESSION



CONCESSION
- PPP Scheme
- Off-Taker Market
- SOE & Government

WEGE

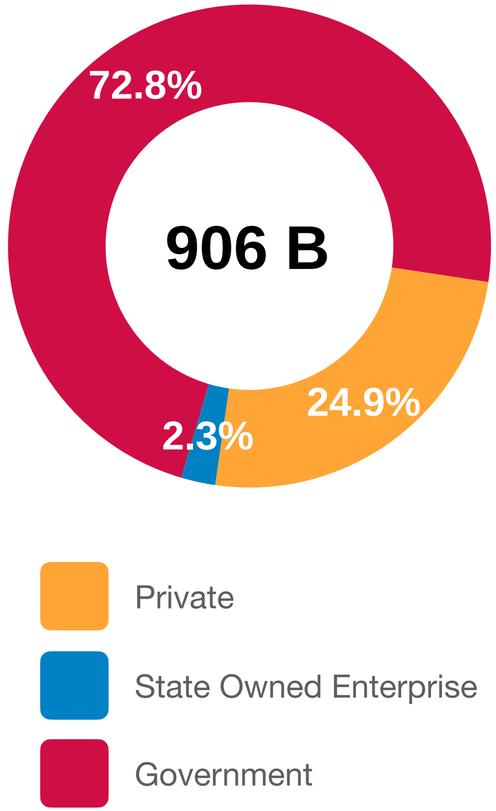


NEW CONTRACT UPDATE

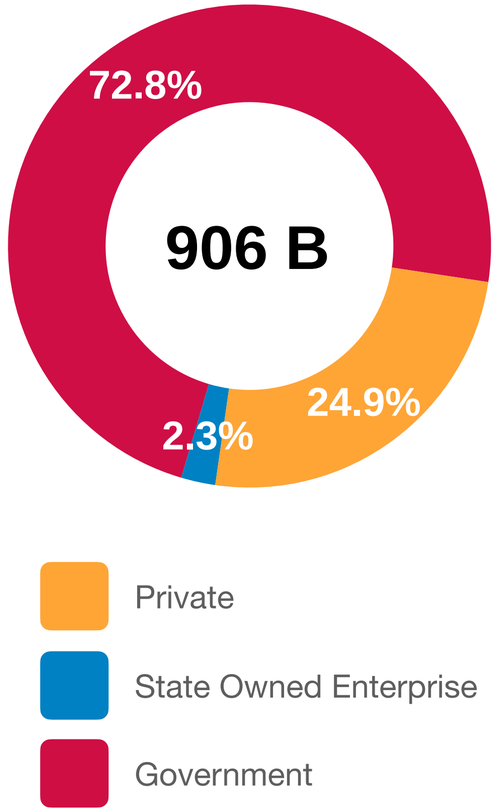
New Contract

27 May 2021

PROJECT NAME	*OWNER*	*VALUE*
		Million Rupiah
CONSTRUCTION		
Rumah Dinas TNI AD	GOV	**279,735**
Apartement Kyo Surabaya	Private	**126,364**
Rehabilitasi & Renovasi Sarana dan Prasarana Umum Pasca gempa Mamuju	GOV	**250,000**
RS Darurat Covid-19 Malang	GOV	**43,000**
Pembangunan Pengadaan Utilitas Gedung Prof Setiaji Universitas Terbuka	GOV	**87,172**
WPG		
Grand Heaven	Private	**31,106**
Hotel Cirebon	Private	**60,000**



PROJECT NAME	*OWNER*	*VALUE*
		Million Rupiah
MODULAR		
SHE Facility Project Unjani	SOE	**472**
DIsplay Proyek Batang	SOE	**203**
Ruang Meeting Unjani	SOE	**224**
Proyek Belawan	SOE	**87**
Office Keet Jembatan Kretek Yogya	SOE	**219**
Office Keet Smelter CNI Kolaka	SOE	**1,600**
Ancol Sentiong	SOE	**210**
Witon Citereup	SOE	**360**
Office Bogowonto	GOV	**240**
Fasilitas Tambang CNI Kolaka	SOE	**13691**
Graha Mantap	SOE	**3530**
Office Keet Serpan 1 & 2	SOE	**183**
INVESTASI & KONSESI		
OM De Braga & Fave Hotel	Private	**5,983**
Tamansari Tera	Private	**1,600**
Sewa Lahan Ngagel	Private	**500**
		906,479



Hospital Project 2020

"WEGE Received 10 Hospital project with total Value around 600 Billion"

		Million Rupiah
1	Covid-19 Prevention Hospital Galang Island	113,306
2	Covid 19 RSPP Extention Emergency Hospital	178,172
3	Covid-19 RSPJ	60,155
4	RSPTI Room Renovation - RS Unair Surabaya	14,064
5	Renovation of Kiara Building RSCM Jakarta	9,727
6	Covid 19 Lamongan Hospital	42,764
7	ANTAM Medika Hospital	4,855
8	RSU PT. Bhakti Mandala Husada (BRI Medika) - JO	41,070
9	RS Rifai Palembang	7,212
10	RS UIN Alaudin Makassar	121,792
		593,117



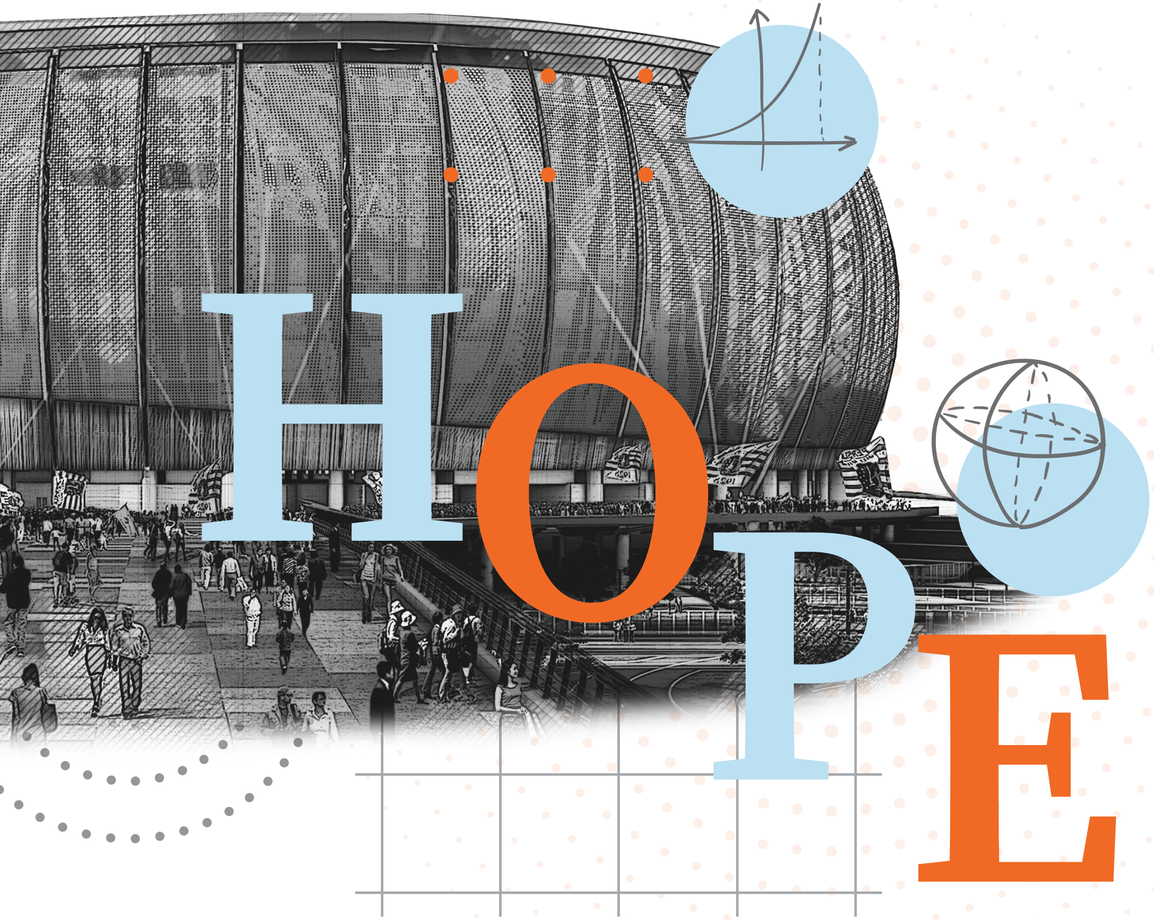


Dengan Kategori :

I) Pelaksana Alih Fungsi RS Rujukan Covid-19 Tercepat

II) Pelaksana Pembangunan RS Covid-19 Modular Dengan Ruang Rawat Inap Terbanyak

WEGE



BIM UPDATE

BIM PROJECT

"Total Project implemented by using BIM are 17 Projects with around 5.6 Trillion Rupiah"

		Million Rupiah
1	Pelindo III Office Tower	424,514
2	Grha Pertamina	720,720
3	Al Jabar Mosque	464,545
4	Domestic Hotel T3 BSH	118,911
5	Taman Ismail Marzuki	492,818
6	Jakarta International Stadion	1,893,477
7	AGLCC, ASLC, & IFFLC UGM (JO)	61,774
8	Human Resource Development Innovation Center Building 4.0	129,498
9	UIN Sultan Hassanudin Banten Buliding	342,289
10	Bank Indonesia, Palangkaraya	202,183
11	SGLC & ERIC - UGM (JO)	107,210
12	Pariaman Market	81,582
13	Grha Mantap	1,961
14	Collins Apartment	285,677
15	PLBN Long Midang	182,418
16	Grand Heaven - WPG	31,106
17	UIN Makassar Hospital	121,792
		5,662,475



bsi.

Kitemark™ Certificate

This is to certify that:

PT Wijaya Karya Bangunan Gedung Tbk
WIKA Tower 1 Lt.7-10
Jl. D.I. Panjaitan Kav.9
Jakarta Timur
13340
Indonesia

Holds Certificate Number: KM 741362

In respect of:

ISO 19650:2018
Achieved BIM for design, construction and commissioning in accordance with ISO 19650-1:2018 and ISO 19650-2:2018 following the assessment of projects which includes client satisfaction and collaborative engagement with the delivery team

This issues the right and licence to use the Kitemark in accordance with the Kitemark Terms and Conditions governing the use of the Kitemark, as may be updated from time to time by BSI Assurance UK Ltd (the "Conditions"). All defined terms in this Certificate shall have the same meaning as in the Conditions.

The use of the Kitemark is authorized in respect of the Product(s) detailed on this Certificate provided at or from the above address.

For and on behalf of BSI: Frank Lee, Product Certification Technical and Compliance Director

First Issued: 2021-04-16
Latest Issue: 2021-04-16

Effective Date: 2021-04-16
Expiry Date: 2024-04-15

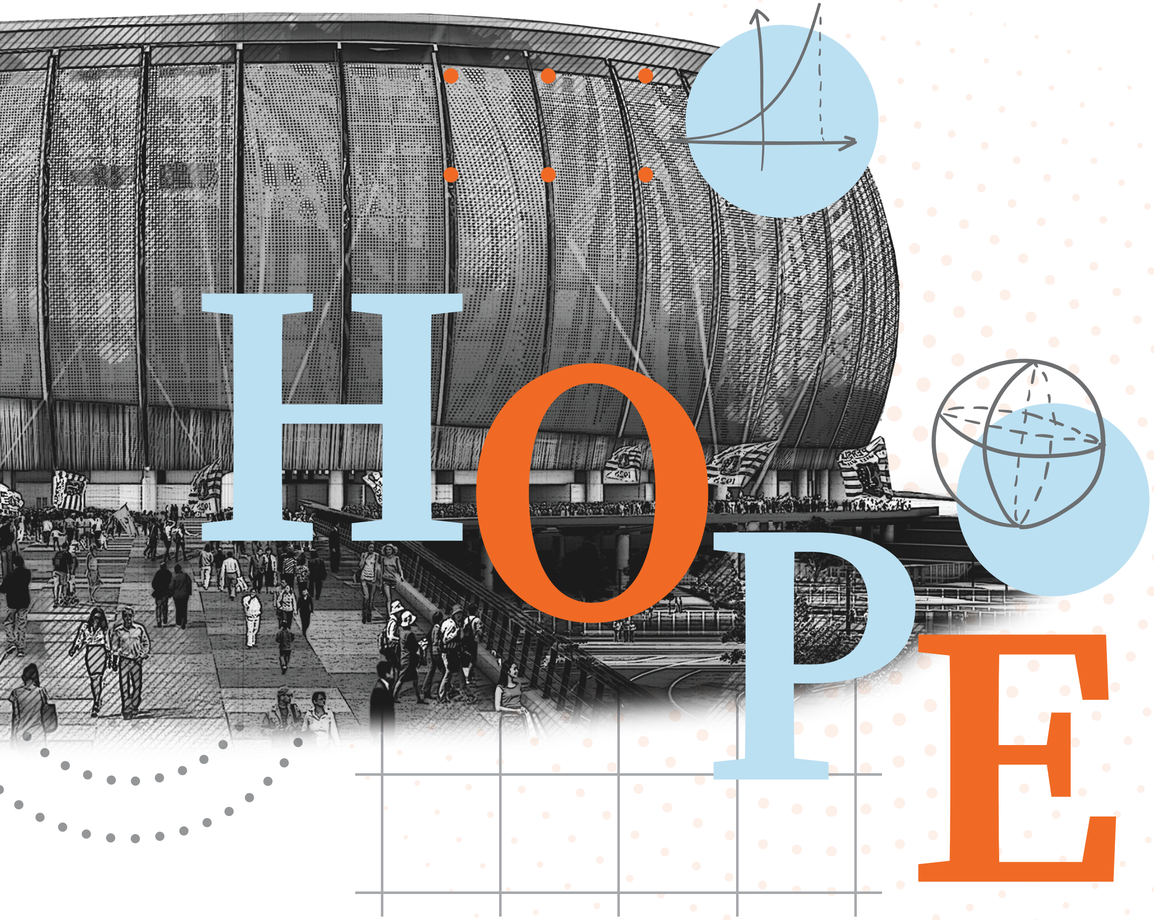
Page: 1 of 2

...making excellence a habit.™

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To check its validity telephone +44 (0) 345 080 9000. An electronic certificate can be authenticated online.

BSI Assurance UK Limited, registered in England under number 7805321 at 389 Chiswick High Road, London W4 4AL, UK.
A member of BSI Group of Companies.

WEGE



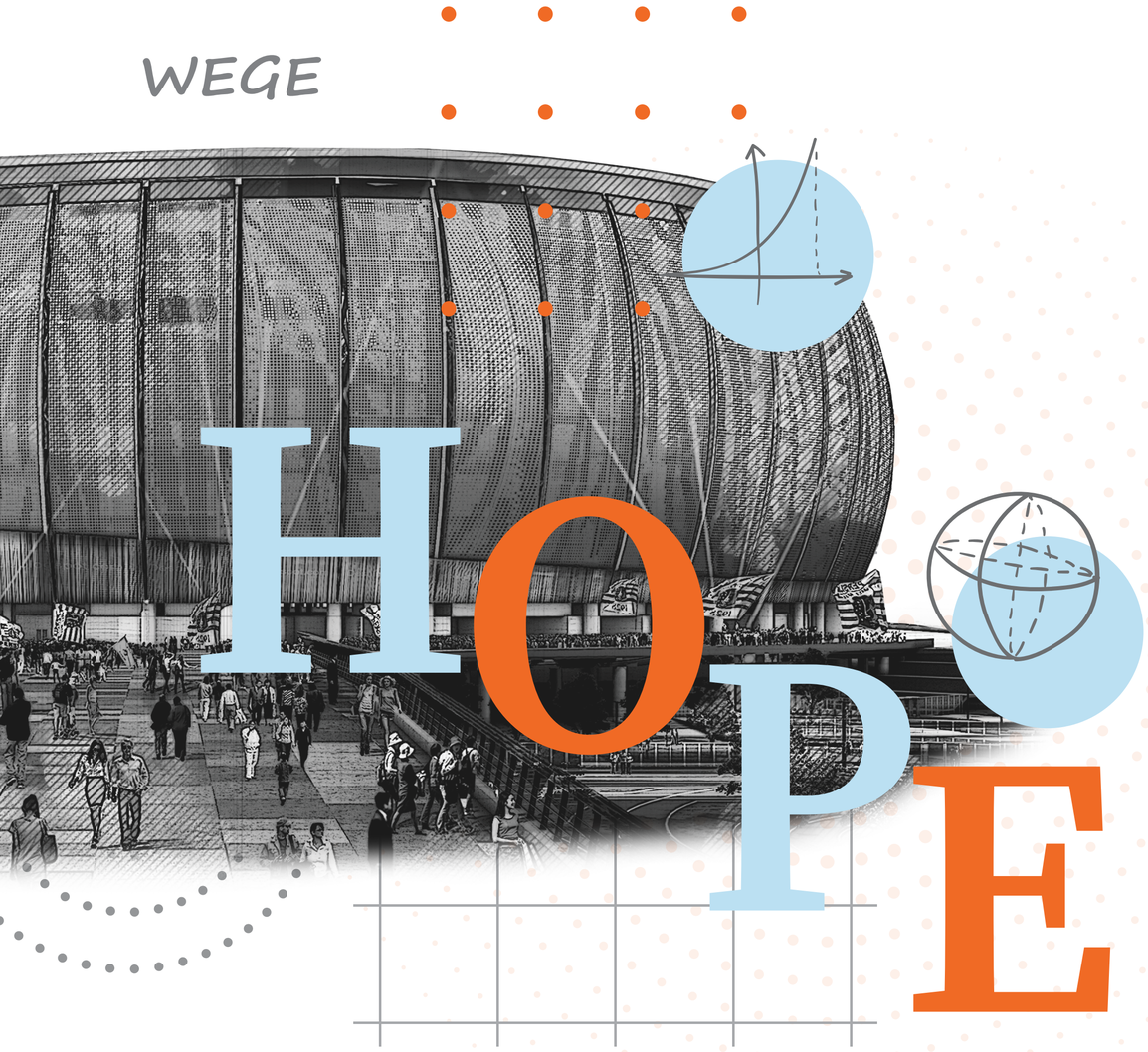
CONCESSION UPDATE

GRHA MANTAP



Location	**Jakarta, Jl Proklamasi**
Scheme	**BOT 30 Years**
Partner	**Bank Mandiri**
Status	**Operation in April 2021**

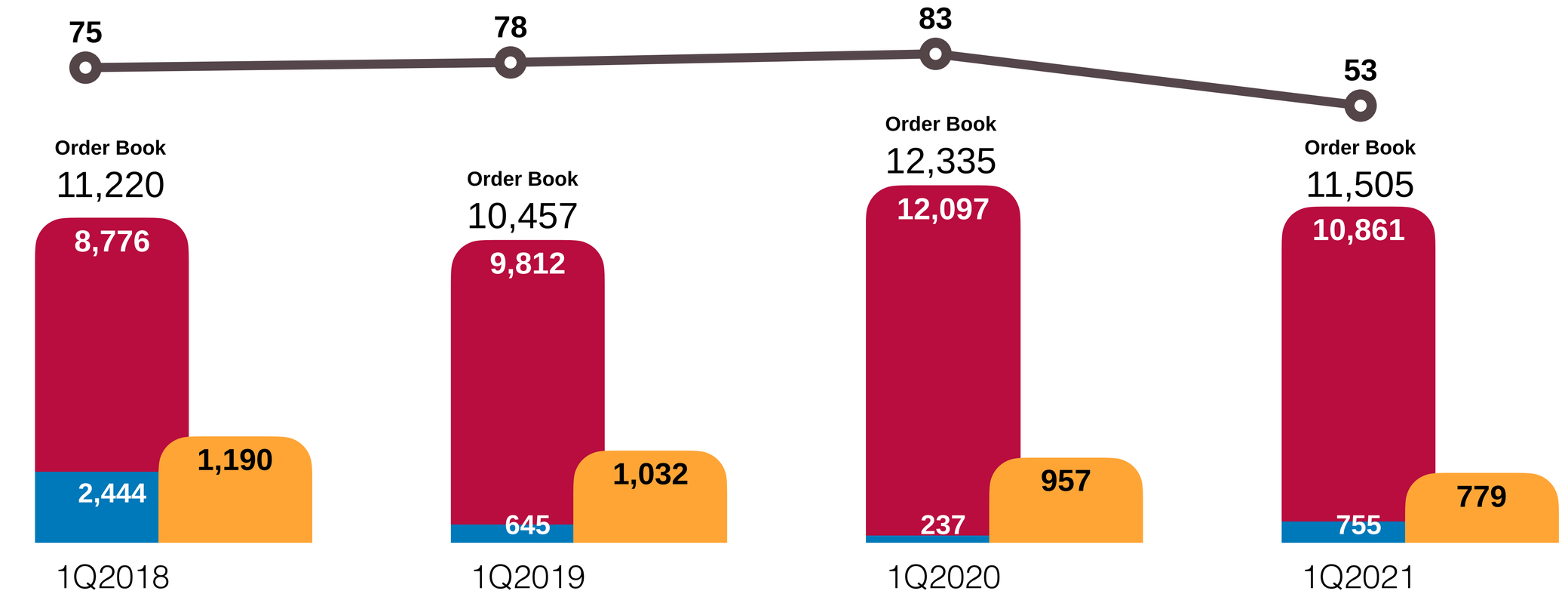
**OFFICE SPACE & COMMERCIAL AREA PUBLIC ARE ON PROCESS ACHIEVING A TENANT*



FINANCIAL PERFORMANCE 1Q2021

1Q2021

(March 2021)



(In Billion Rupiah)

Net Profit Carry Over New Contract Revenue

investorrelations@wikagedung.id

CASHFLOW

1Q2021 Cashflow

(In Billion Rupiah)

	1Q2021	1Q2020	1Q2019	1Q2018
Cashflow From Operation	(803)	(412)	(959)	(148)
Cashflow From Investment	12	(90)	(24)	(22)
Cashflow From Finance	(30)	(77)	8	(122)
Free Cashflow	(791)	(502)	(983)	(170)

FINANCIAL RATIO

1Q19 - 1Q21

Current Ratio (CR)

1Q19	1Q20	1Q21
1.92x	1.51x	1.58x

Net Gearing Ratio (NGR)

1Q19	1Q20	1Q21
-	0.07x	0.04x

Debt to Asset Ratio (DAR)

1Q19	1Q20	1Q21
0.60x	0.62x	0.61x

Return on Asset (ROA)

1Q19	1Q20	1Q21
1.40%	1.39%	0.92%

Return on Equity (ROE)

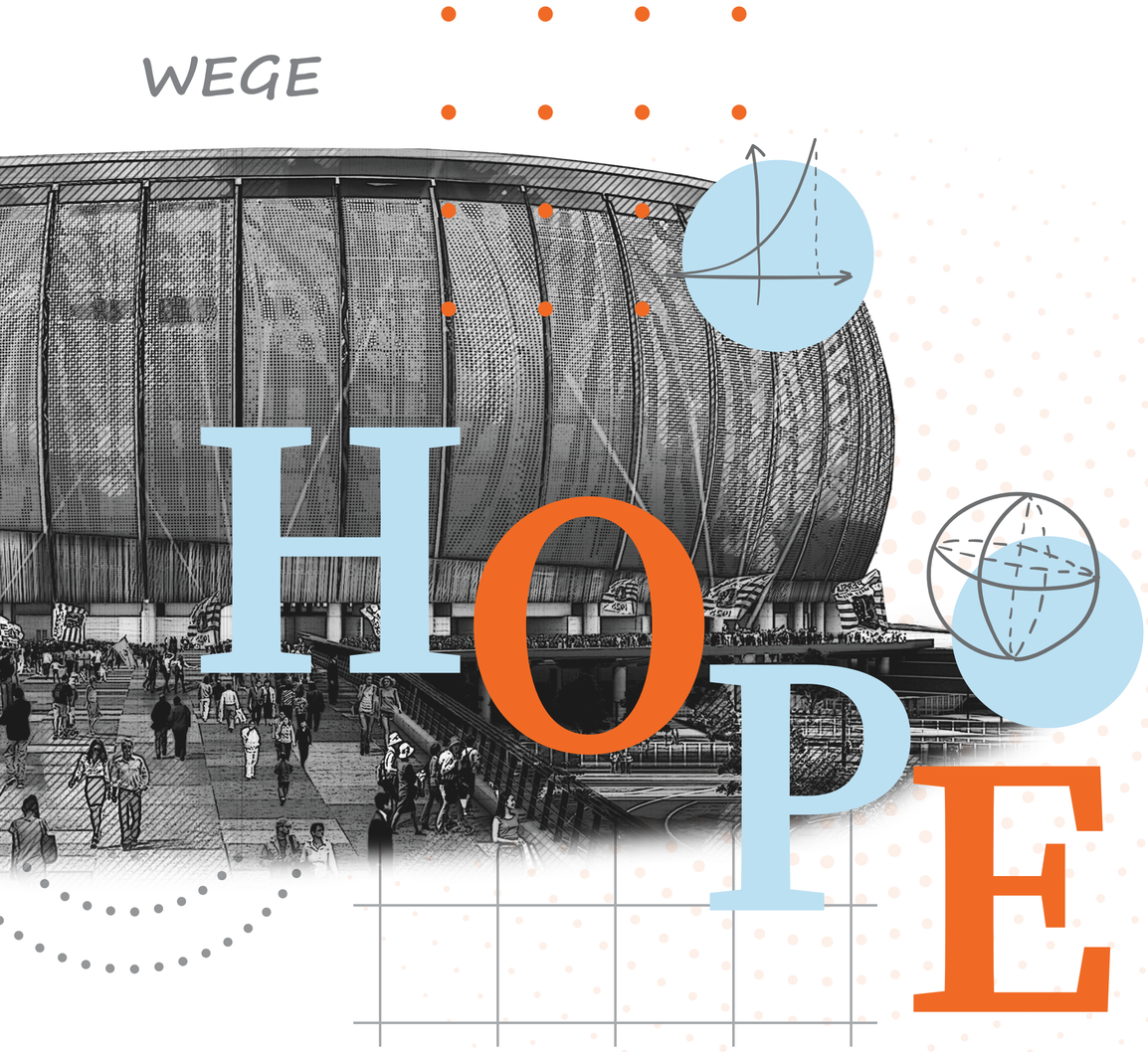
1Q19	1Q20	1Q21
3.51%	3.71%	2.37%

Gross Profit Margin (GPM)

1Q19	1Q20	1Q21
8.55%	10.69%	8.47%

Net Profit Margin (NPM)

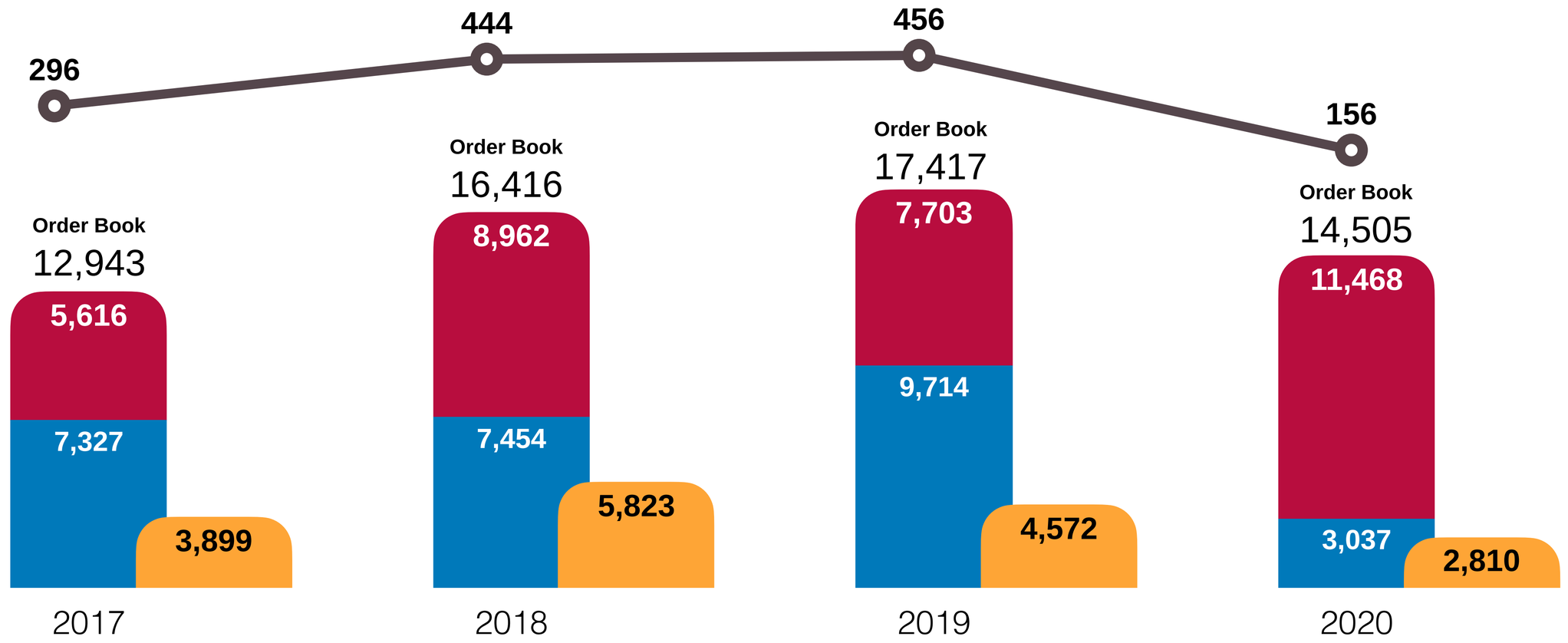
1Q19	1Q20	1Q21
7.53%	8.66%	6.83%



FINANCIAL PERFORMANCE FY2020

2020

(December 2020)



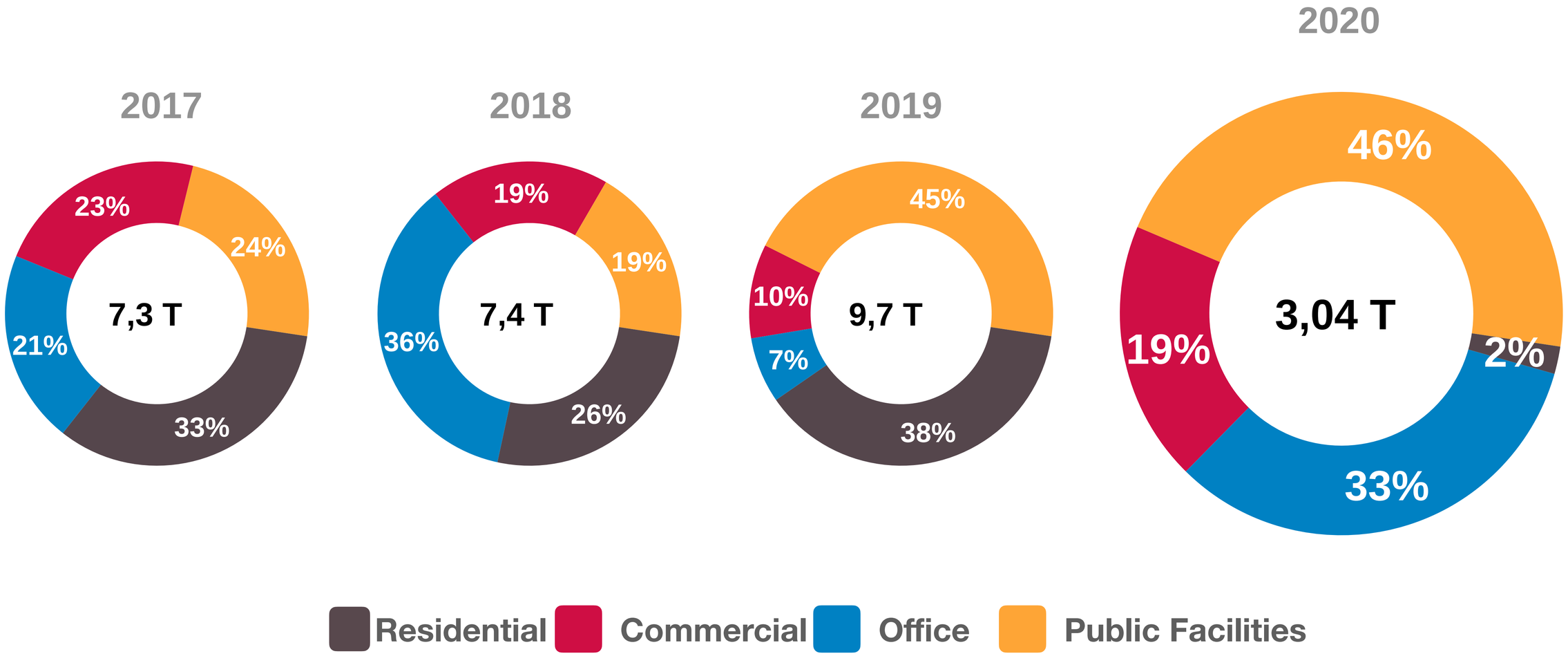
(In Billion Rupiah)

Net Profit | Carry Over | New Contract | Revenue

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New Contract by Segment

(yearly)



CASHFLOW

Only Quarter Cashflow

(In Billion Rupiah)

	1Q	2Q	3Q	4Q	2020
Cashflow From Operation	(412)	(203)	(39)	**755**	101
Cashflow From Investment	(90)	(77)	106	(213)	(275)
Cashflow From Finance	(77)	245	8	50	225
Free Cashflow	(502)	(280)	67	**542**	(174)

FINANCIAL RATIO

2018 - 2020

Current Ratio (CR)



Net Gearing Ratio (NGR)



Debt to Asset Ratio (DAR)



Return on Asset (ROA)



Return on Equity (ROE)



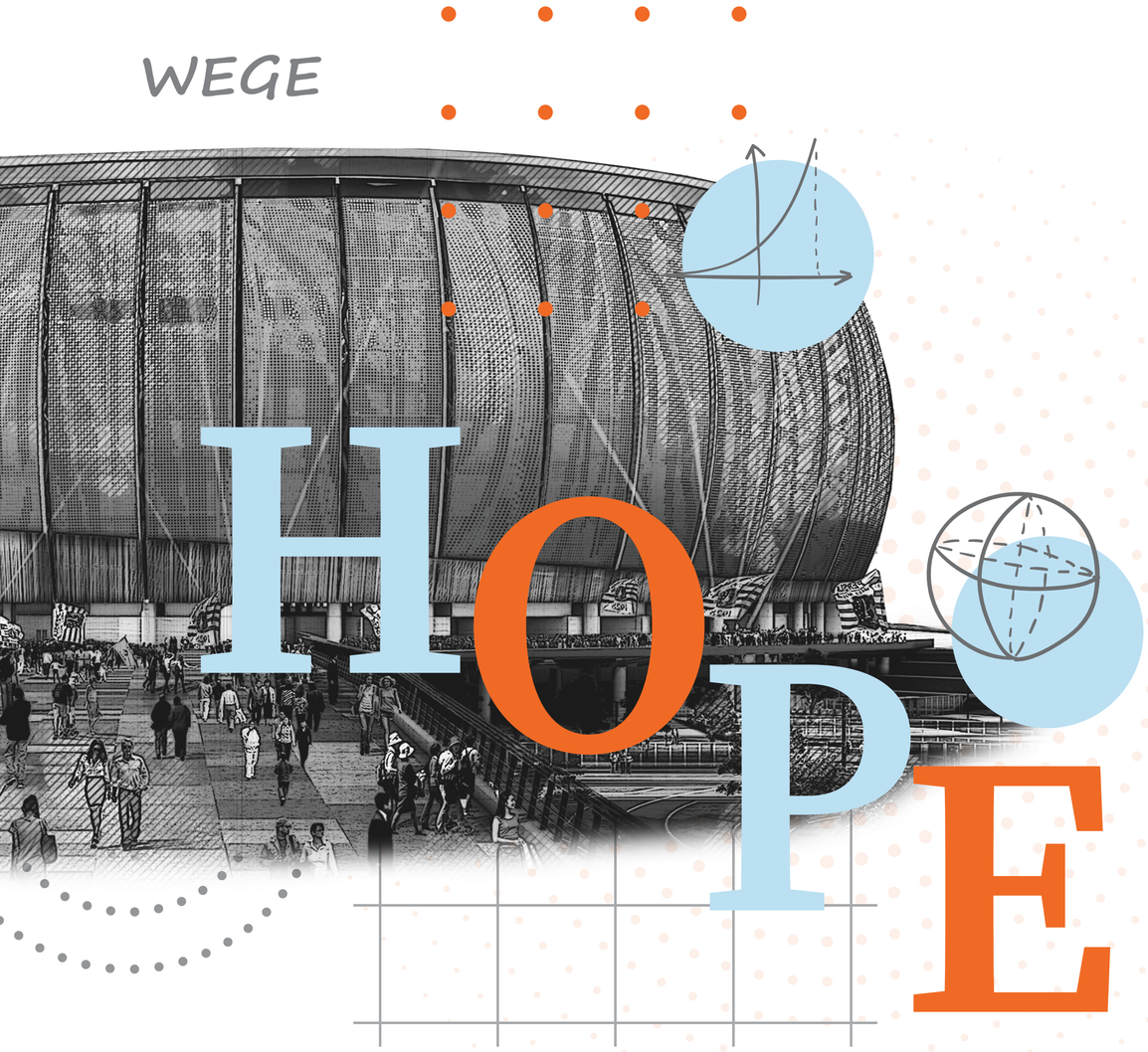
Gross Profit Margin (GPM)



Net Profit Margin (NPM)



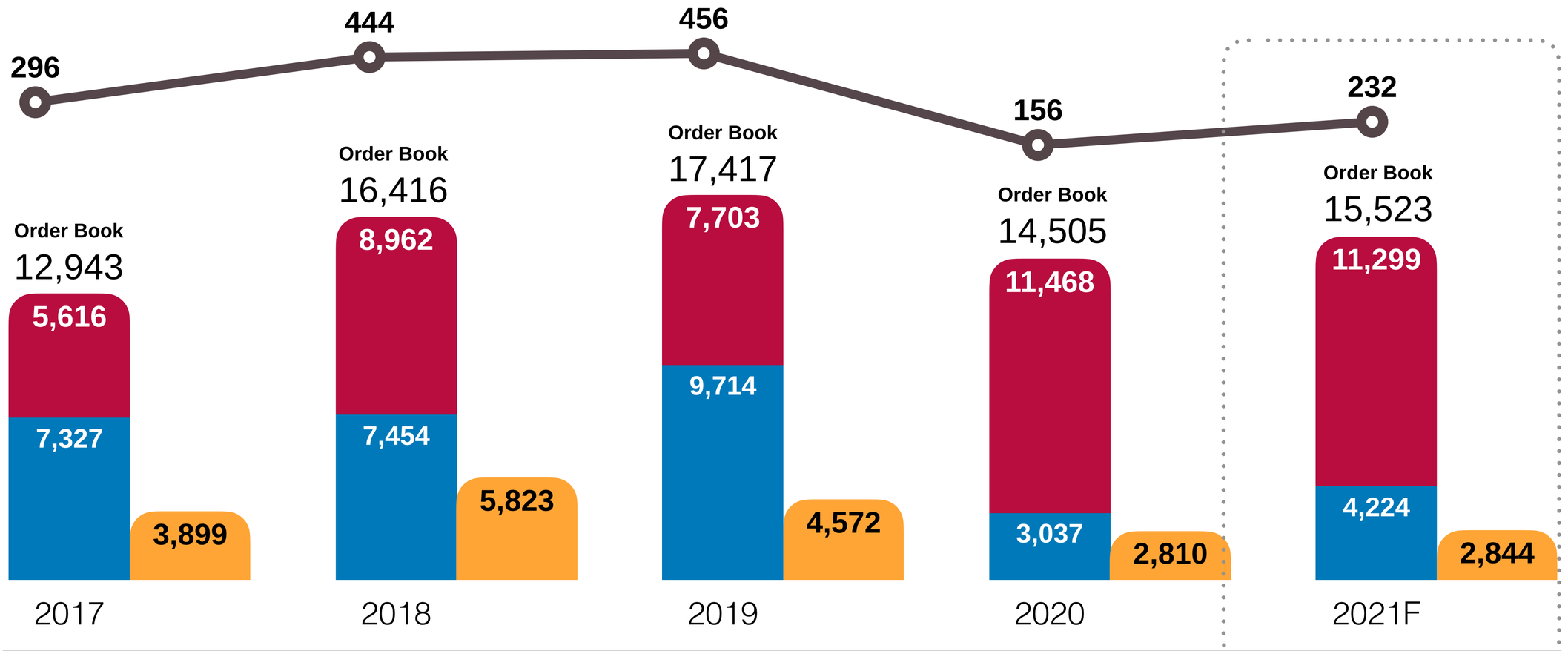
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STRATEGY & OUTLOOK

2021 Target

(December 2020)



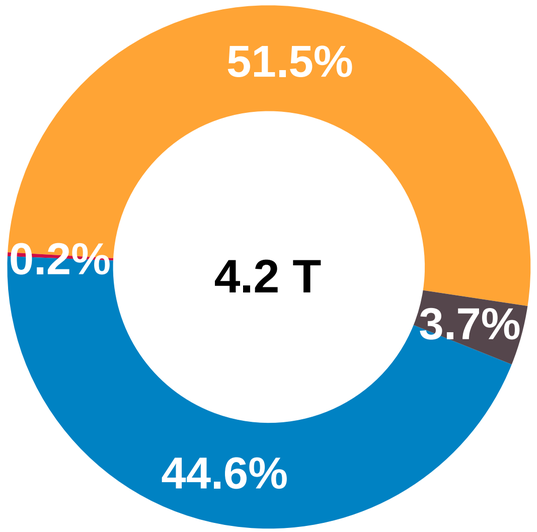
(In Billion Rupiah)

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TARGET NEW CONTRACT

2021

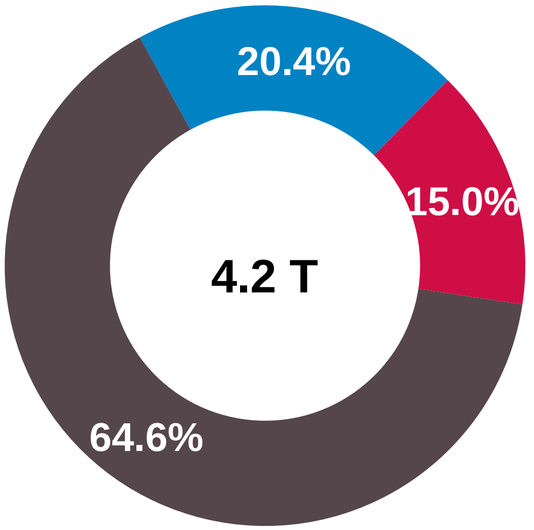
Project type



Residential **Commercial**

Office **Public Facilites**

Project Owner

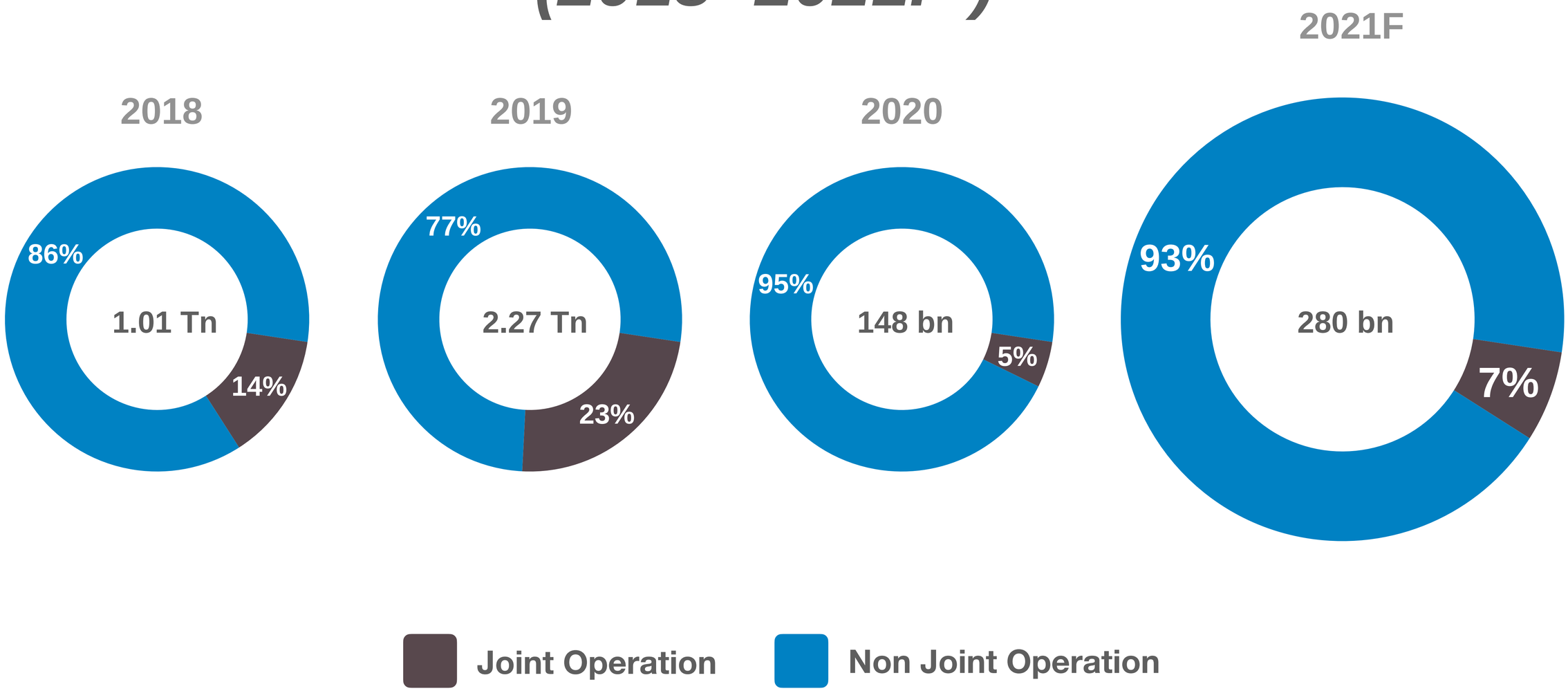


GOV Private

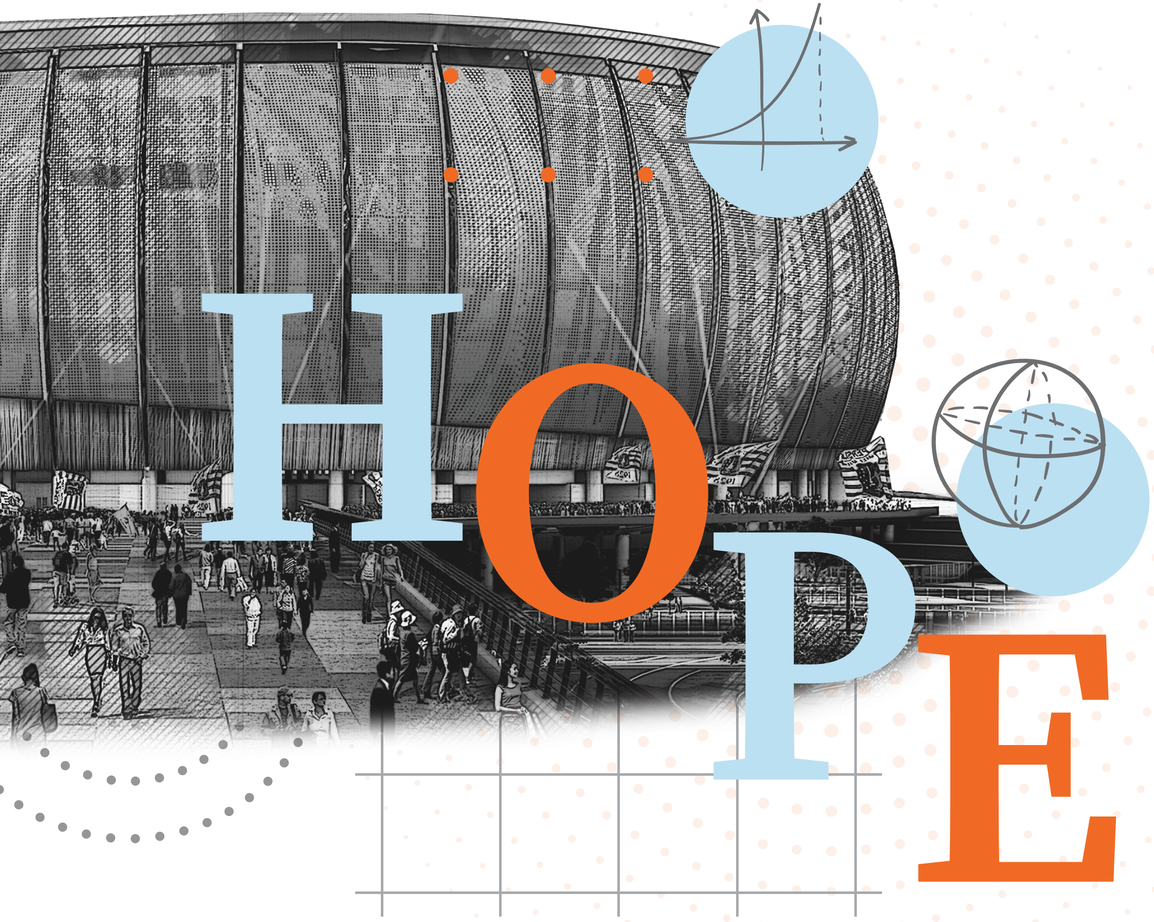
SOE

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New CONTRACT - JO (2018- 2021F)



WEGE



CAPEX

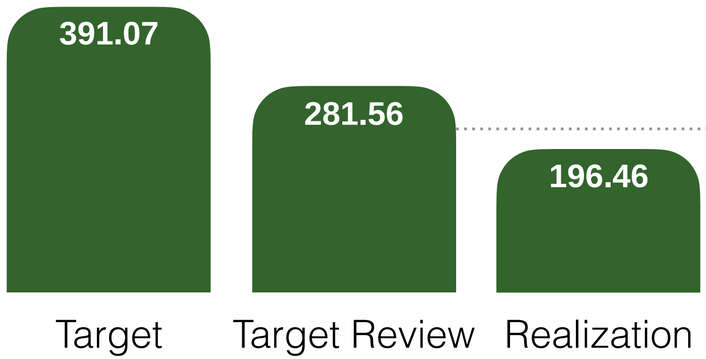
CAPEX

December 2020

Billion Rupiah

Begining Target	692.37
Target Review	293.97
Realization	201.396

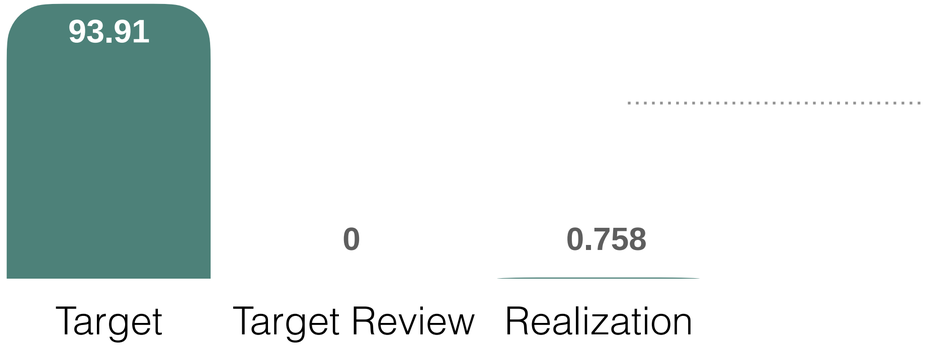
CONCESSION
(In Billion Rupiah)



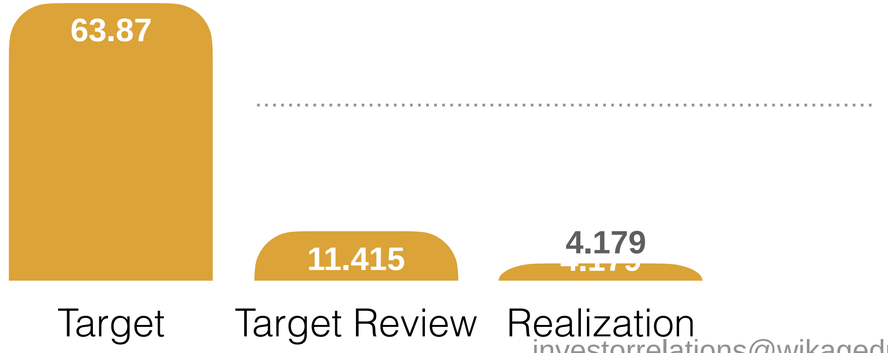
BUSINESS DEV.
(In Billion Rupiah)



INVESTMENT & ACQUISITION
(In Billion Rupiah)



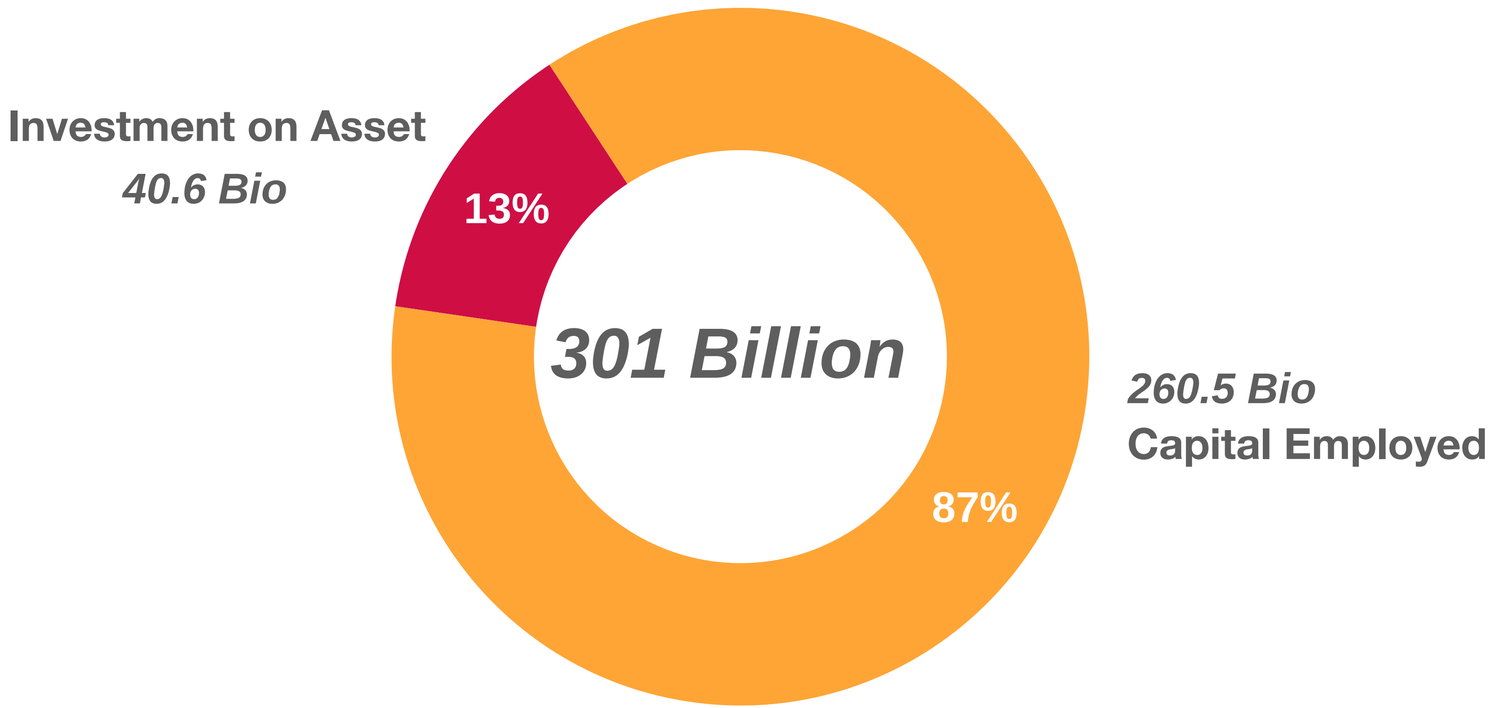
FIX ASSET
(In Billion Rupiah)



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CAPEX 2021

Target : 301 Billion

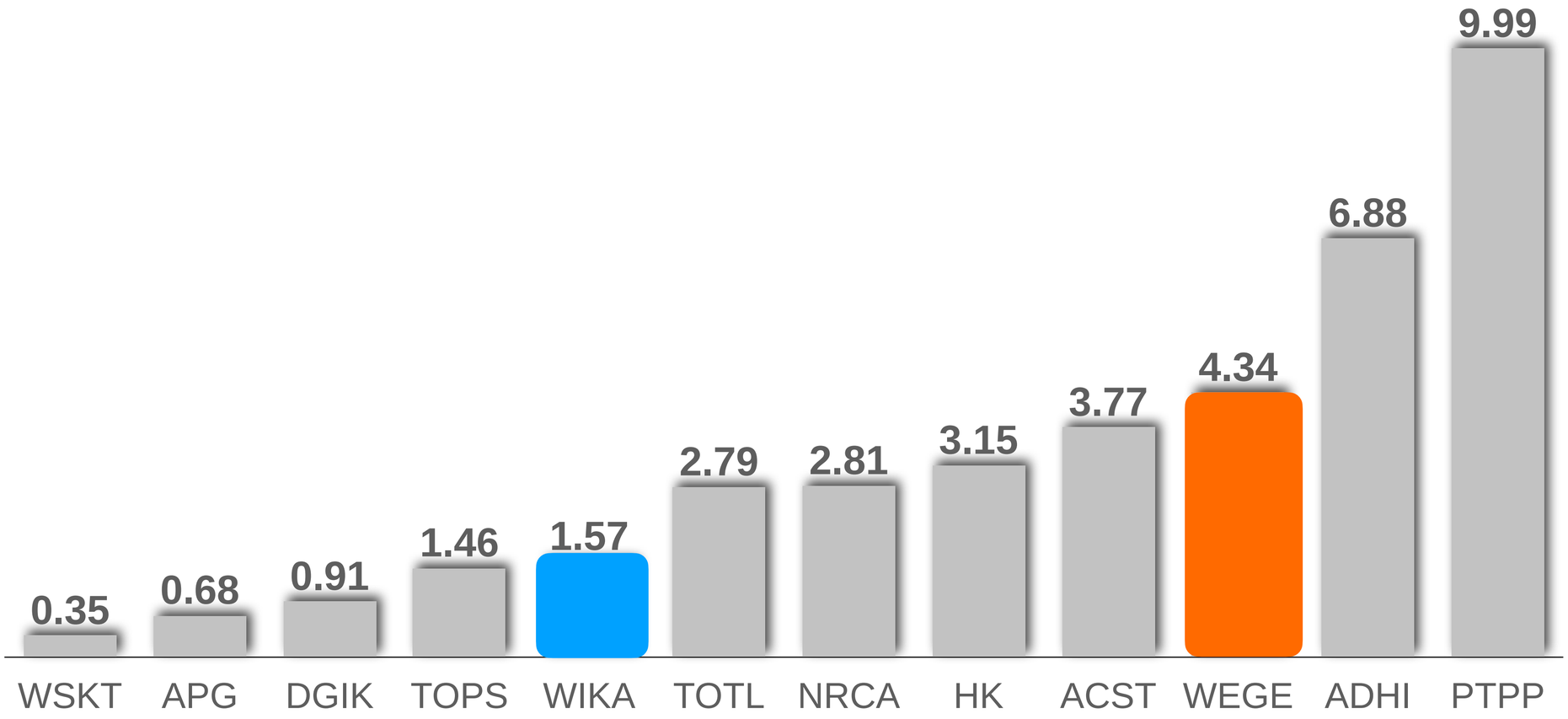


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Market Share WEGE

2017

Based on New Contract



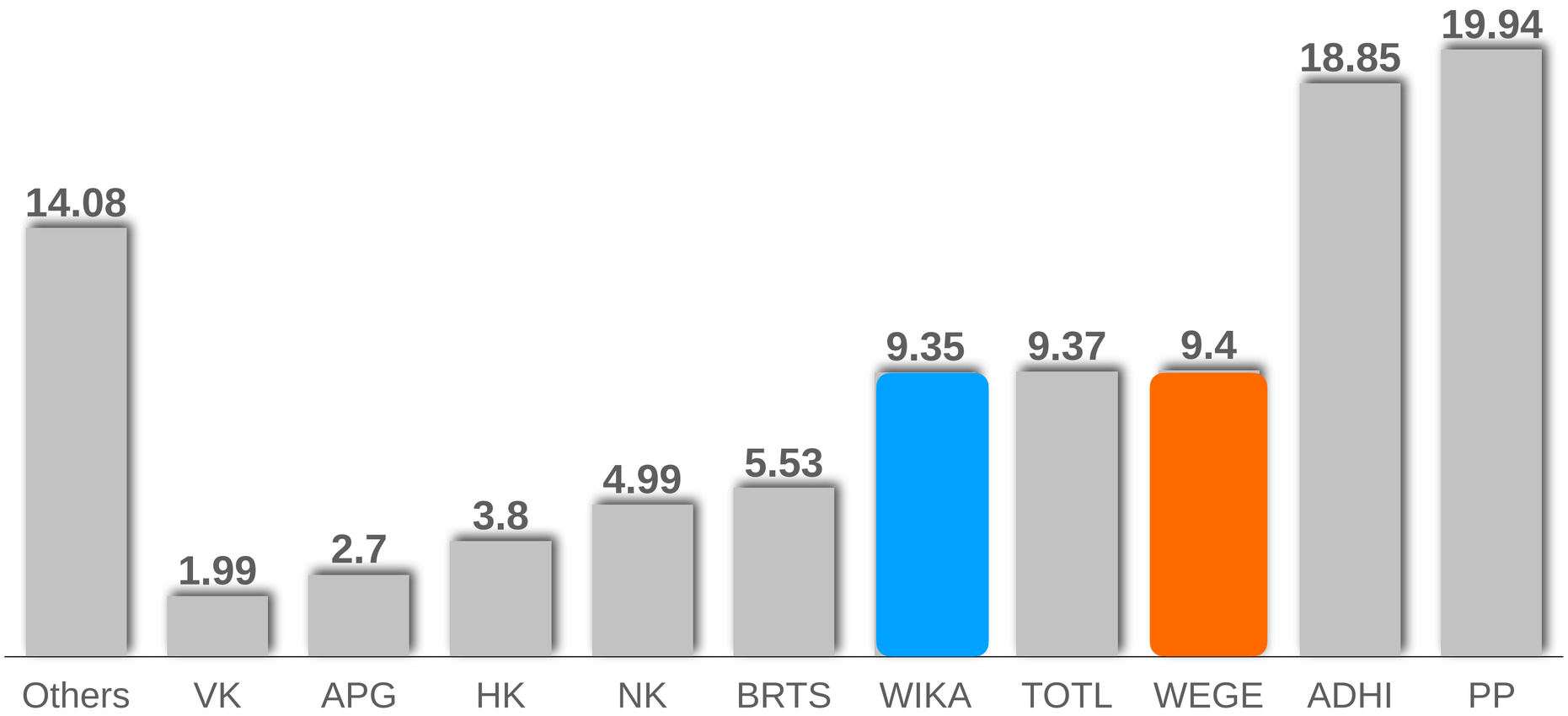
Source: IRAI Report 2017

"In 2017 WEGE was number the third"

Market Share WEGE

2018

Based on Project Value
Size : 65.24 T



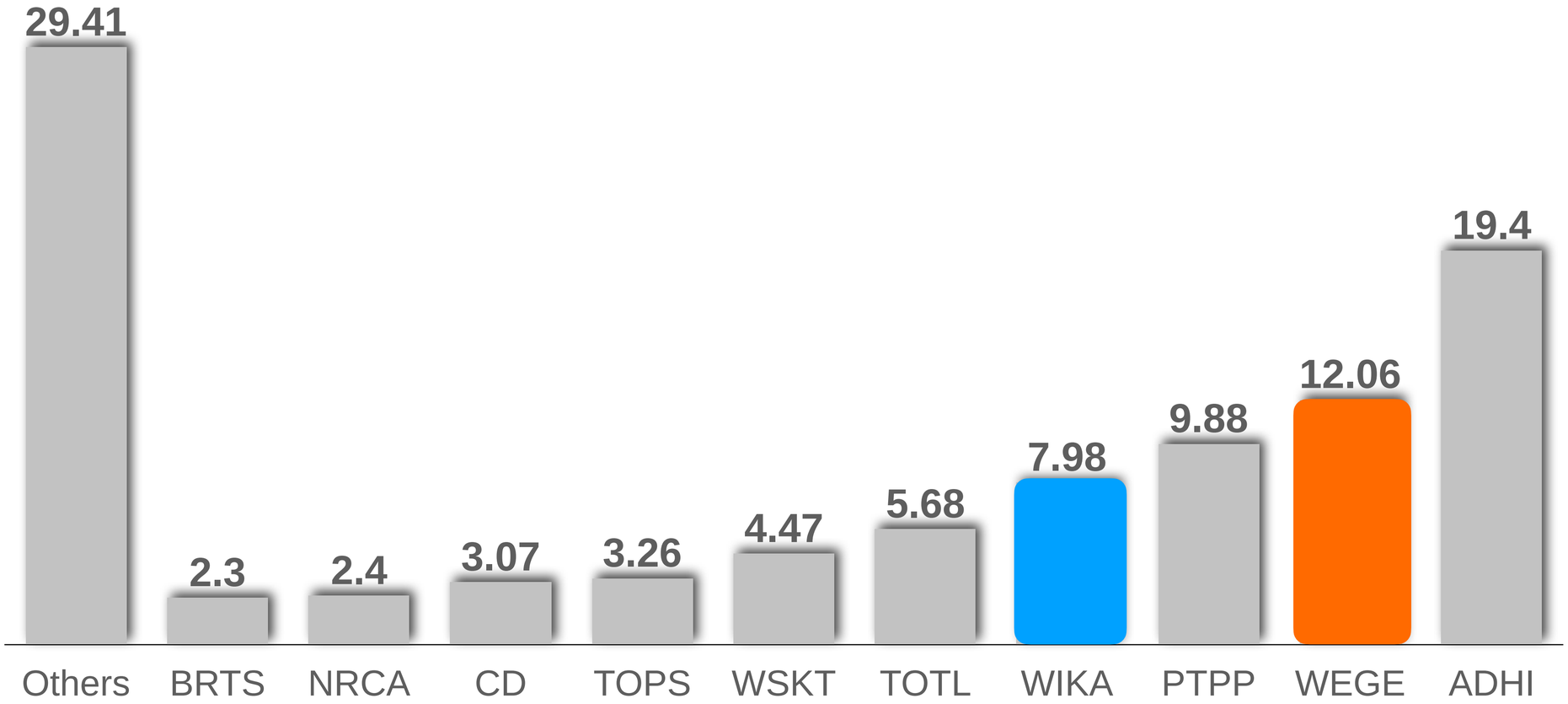
"WEGE is the Third Largest"

Source: Mark plus Research 2018

Market Share WEGE

2019

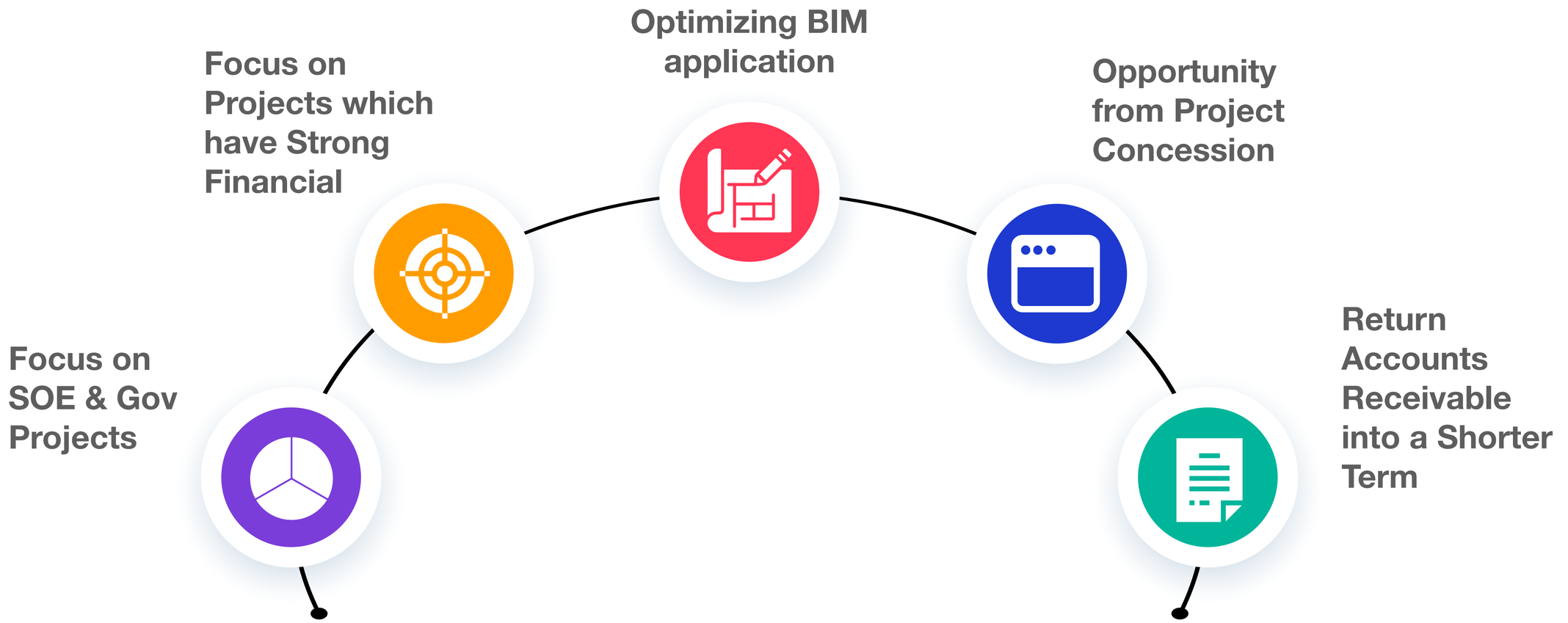
Based on Project Value
Size : 54.39 T



"WEGE is the second Largest"

Source: Mark plus Research 2019

Strategy 2021



WiKA Gedung

Thank you!

