COMPANY UPDATE
DECEMBER 2020

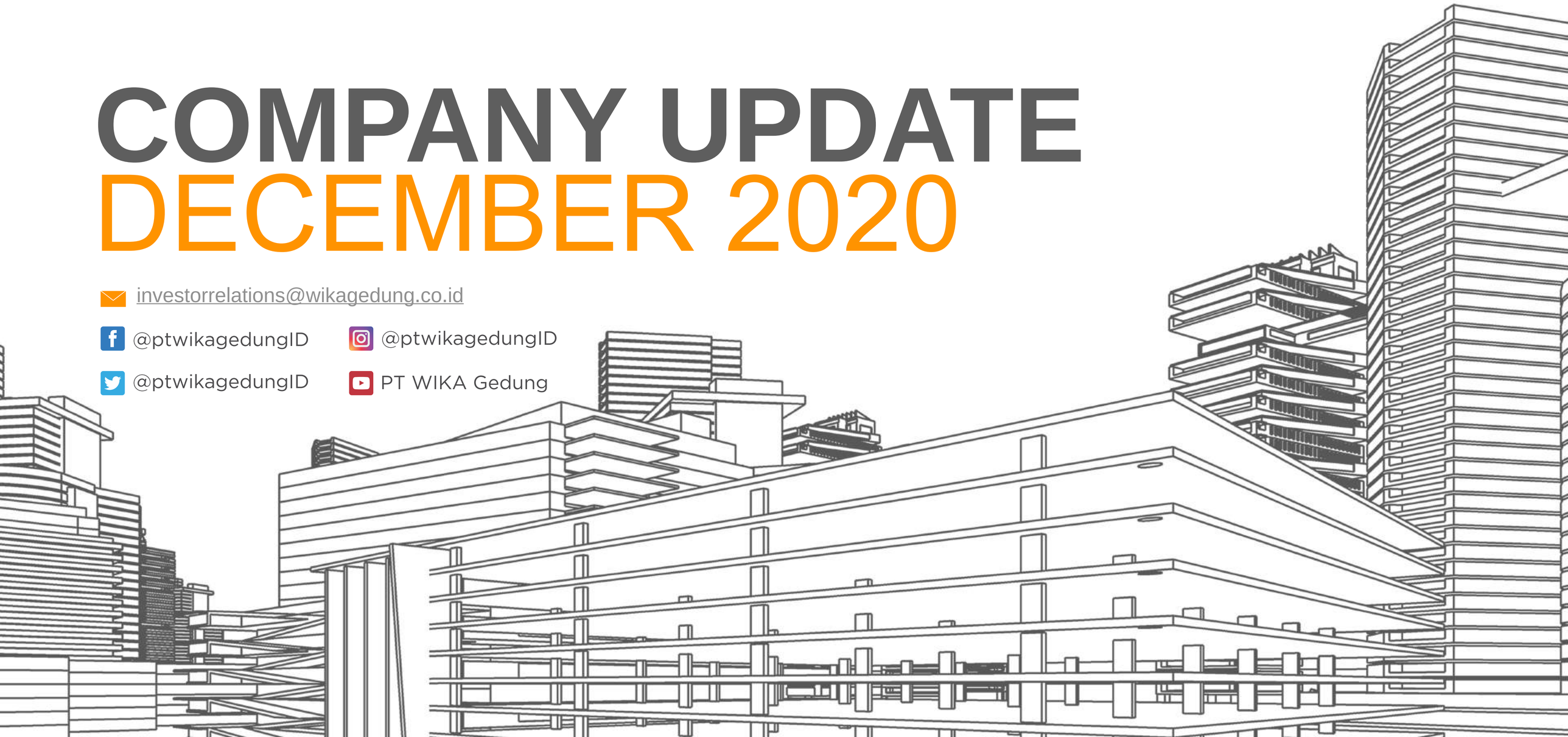
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PT WIKA Gedung



BUSINESS DEVELOPMENT

OFF-SITE CONSTRUCTION



- Precast
- Modular

Backward

BUILDING CONSTRUCTION



Forward

CONCESSION



CONCESSION
- PPP Scheme
- Off-Taker Market
- SOE & Government

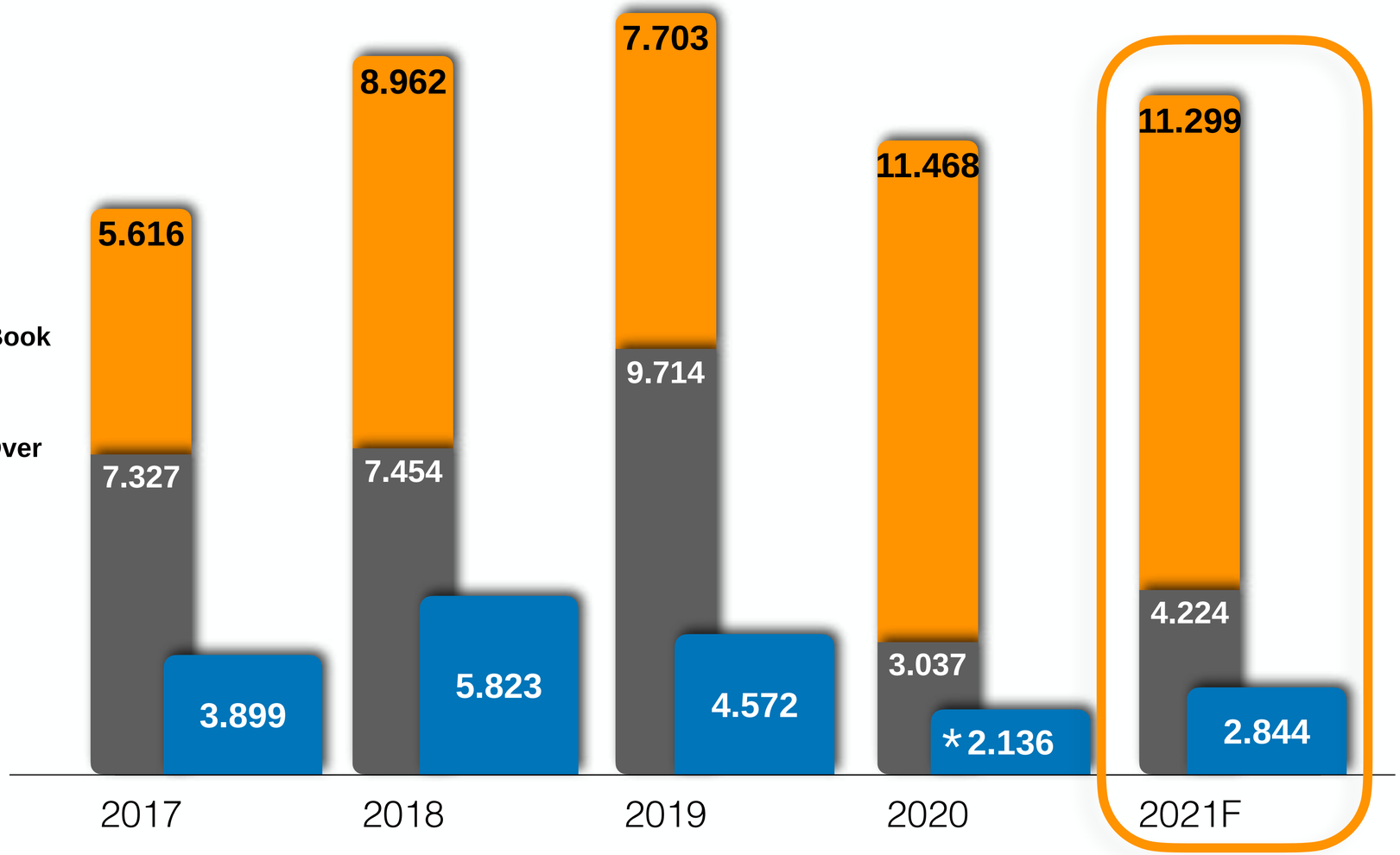
OPERATIONAL HIGHLIGHT



2021 Target

December 2020

(In Billion Rupiah)



CAGR Order Book
8.24% 3Q17-3Q20

CAGR Carry Over
26.17% 3Q17-3Q20

TARGET & REALIZATION

(As of December 2020)

(In Billion Rupiah)

	2020 Achivment	TARGET	TARGET REVIEW	REALIZATION DES 20**
1	NEW CONTRACT	14.943	3.445	3.037
2	CARRY OVER	12.342	11.163	11.468
3	ORDER BOOK	27.285	14.608	14.505
4	REVENUE NON JO	7.359	2.341	2.136*
5	NET PROFIT	558	138	131*

*(As of September 2020)

NEW CONTRACTS

*(As of December 2020)

(In Billion Rupiah)

PROJECT NAME	*OWNER*	*VALUE*
CONSTRUCTION		
Infrastruktur Embarcadero Park Bintaro	Private	**16.300**
Alih Fungsi RSPJ menjadi RS Khusus Covid 19 (Tahap 1)	SOE	**60.155**
RSCM Darurat Corona	GOV	**9.727**
Tanggap Darurat Covid 19 RSPP Extension di Simprug	SOE	**178.182**
Tower Nasdem	Private	**120.000**
RS Antam Medika	SOE	**4.855**
The Park Mall Kendari (PSA)	Private	**111.750**
RS Unair	Private	**14.064**
Gedung Mandiri Denpasar	SOE	**68.818**
RS Corona Lamongan	GOV	**42.764**
BI Palangkaraya	GOV	**202.183**
RS Corona Pulau Galang Batam	SOE	**113.306**
Embarcadero Lanjutan Arsitektur	Private	**23.750**
RSU PT. Bhakti Mandala Husada (BRI Medika) - JO	Private	**41.070**
LRT Integrasi Internal	SOE	**254.166**

NEW CONTRACTS

*(As of December 2020)

(In Billion Rupiah)

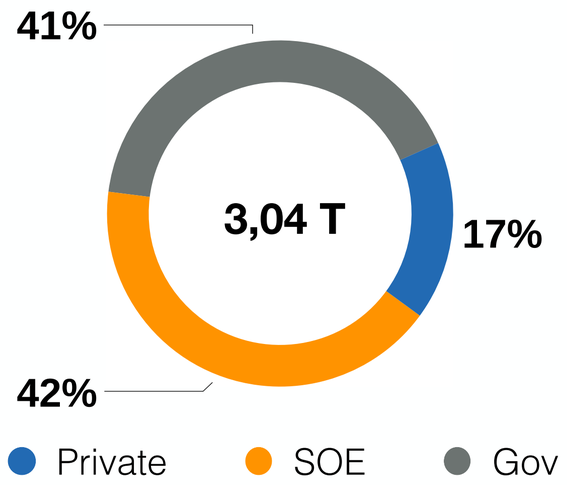
PROJECT NAME	*OWNER*	*VALUE*
PLBN Long Midang	GOV	**182.418**
Fasop Proyek Integrasi LRT KCIC	SOE	**2.446**
Penataan KSPN Labuan Bajo	GOV	**73.709**
PLBN Jagoi Babang	GOV	**172.845**
Penataan Kawasan Parapat Simalungun	GOV	**70.265**
RS Rifai Palembang	GOV	**7.212**
HEPA FIlter	SOE	**32.266**
RS UIN Alaudin Makassar	GOV	**121.792**
Gedung UGM Paket 1 (KSO WIKA)	GOV	**107.210**
PLBN Napan	GOV	**87.808**
Stasiun Kereta Cepat Karawang	SOE	**246.000**
MEP & Arsitektur Pullman Lombok	SOE	**286.089**
INVESTASI DAN KONSESI		
Bale Hinggil	Private	**567**
OM Braga dan Fave Hotel	Private	**14.862**
Tamansari Tera	Private	**3.290**
Tamansari Mahogany	Private	**3.595**
Ngagel	Private	**960**

NEW CONTRACTS

*(As of December 2020)

(In Billion Rupiah)

PROJECT NAME	*OWNER*	*VALUE*
MODULAR		
Biodiesel Batu Licin	SOE	**1.885**
Veledrome café	SOE	**215**
Proyek Sunter DPE	SOE	**521**
Proyek Sarinah - DBG	SOE	**1.534**
Proyek Galeri Labuan Bajo	SOE	**1.850**
Office Keet Infra 2 Labuan Bajo	SOE	**771**
Office Keet Proy Kapuas	Private	**2.943**
Galeri Benoa	SOE	**4.337**
Pos Sekuriti Patimban	SOE	**1.150**
Penyediaan Air Baku Kendal	SOE	**221**
Patimban I	SOE	**1.150**
Patimban II	SOE	**394**
WIKA PRACETAK GEDUNG		
Dormitory Slawi	Private	**154.454**
Rusun PGRI Semarang	GOV	**11.225**
Interior Gedung BUMN	GOV	**59.749**
Gedung Lab FT Udayana Bali	GOV	**21.345**
Gedung BRI Kanca Palu	SOE	**12.345**
Rumah LIPI Cibinong	SOE	**3.330**
Gedung BI Lhokseumawe	GOV	**45.000**
Fasilitas Pendidikan Dasar 10 Palu	GOV	**39.679**
		3.037,472



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HOSPITAL PROJECT 2020

In Billion Rupiah

Covid-19 Prevention Hospital Galang Island
Covid 19 RSPP Extention Emergency Hospital
Covid-19 RSPJ Phase 1
Covid-19 RSPJ Modular Phase 2
RSPTI Room Renovation - RS Unair Surabaya
Renovation of Kiara Building RSCM Jakarta
Covid 19 Lamongan Hospital
ANTAM Hospital
RSU PT. Bhakti Mandala Husada (BRI Medika) - JO
RS Rivai Palembang
RS UIN Alaudin Makassar

“WEGE RECIEVED 11 HOSPITAL PROJECT WITH TOTAL **VALUE AROUND 600 BILLION**”



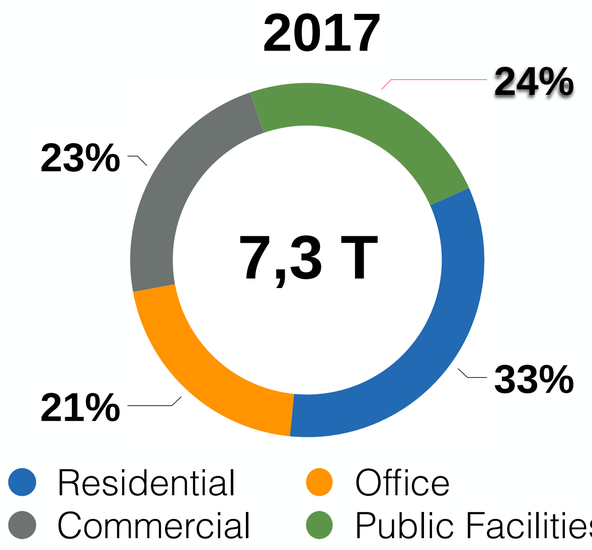


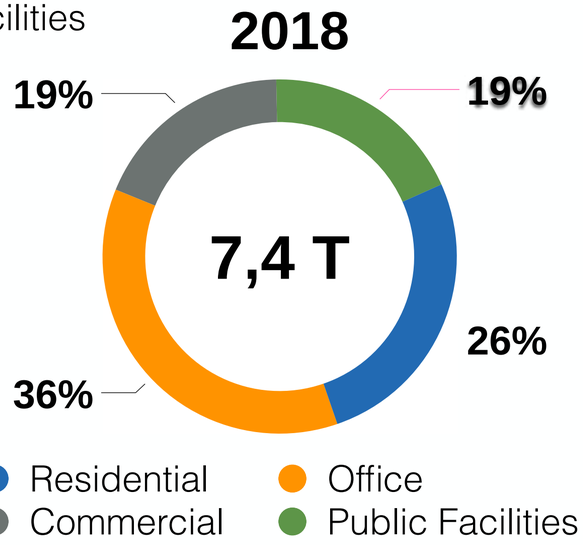
Dengan Kategori :

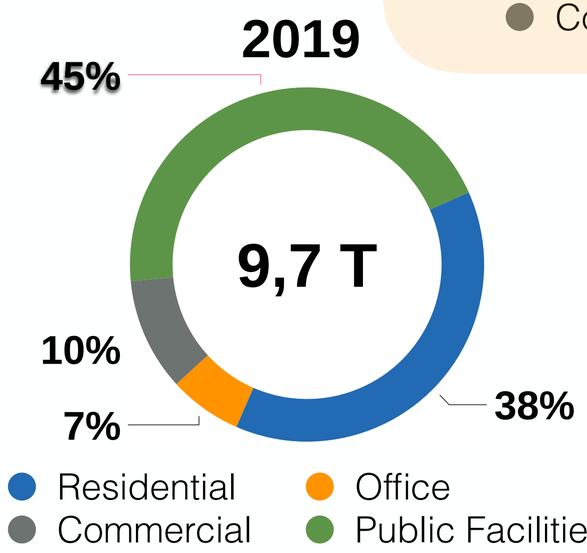
I) Pelaksana Alih Fungsi RS Rujukan Covid-19 Tercepat

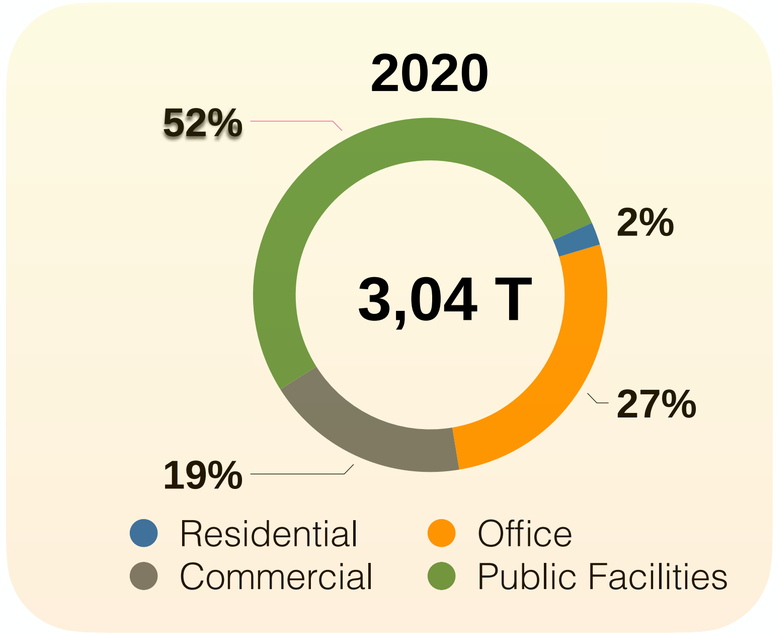
II) Pelaksana Pembangunan RS Covid-19 Modular Dengan Ruang Rawat Inap Terbanyak

NEW CONTRACTS BY SEGMENT
(YEARLY)









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CAPEX 2020

Plan : 692.37 Bio

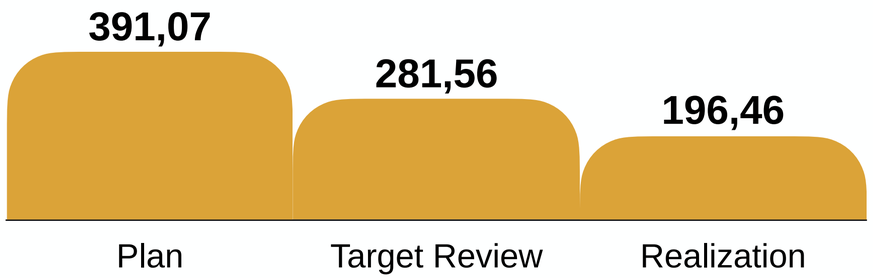
Target Review : 293.97 Bio

Realization : 201.396 Bio

December 2020

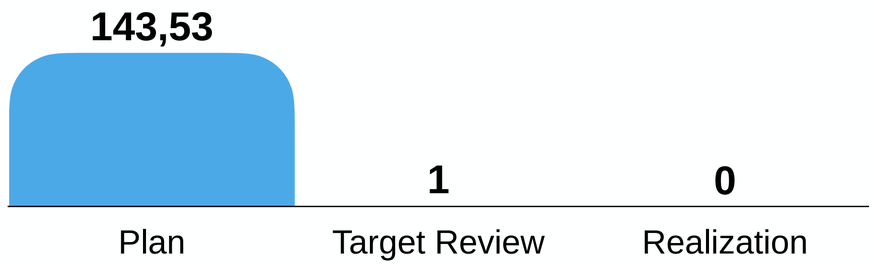
CONCESSION

(In Billion Rupiah)



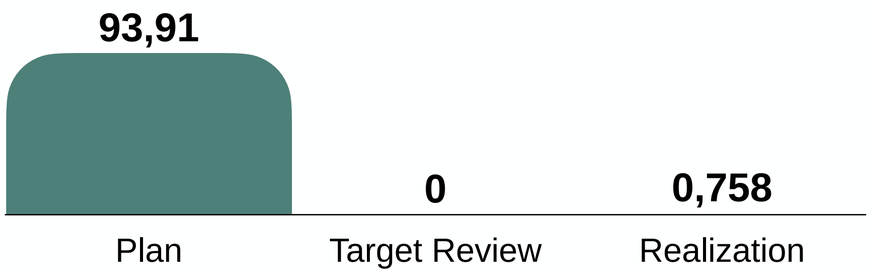
BUSINESS DEV.

(In Billion Rupiah)



INVESTMENT & ACQUISITION

(In Billion Rupiah)



FIX ASSET

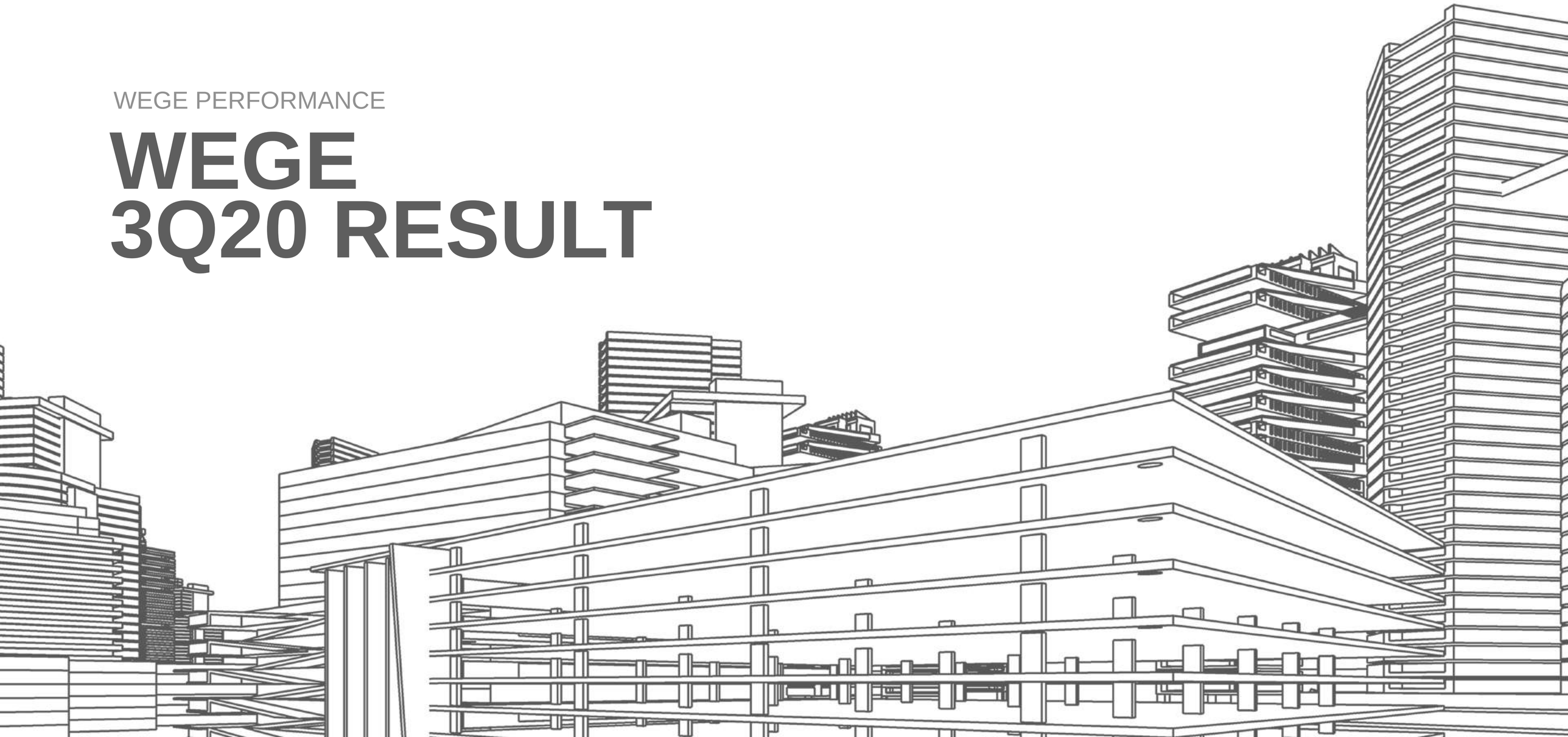
(In Billion Rupiah)



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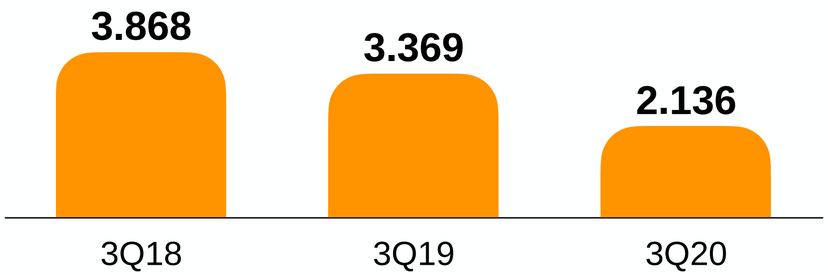
WEGE PERFORMANCE

WEGE
3Q20 RESULT

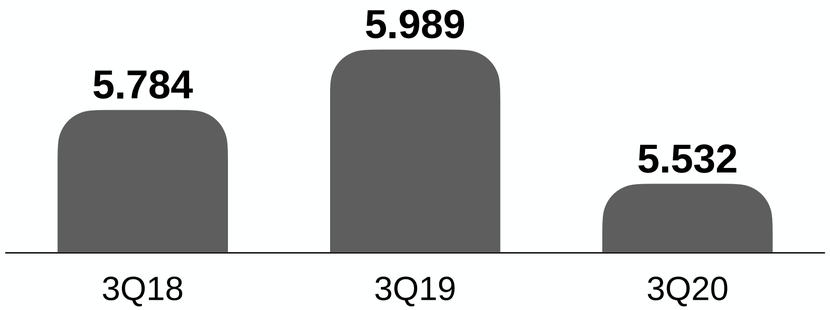


FINANCIAL PERFORMANCE

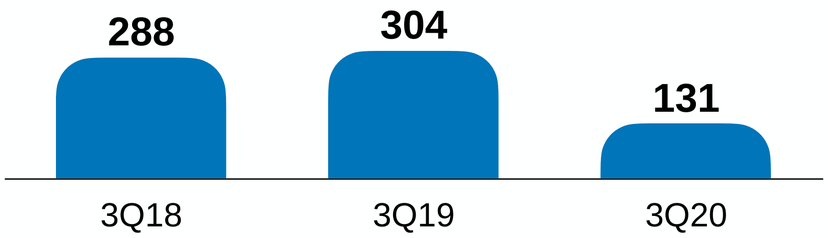
REVENUE
(In Billion Rupiah)



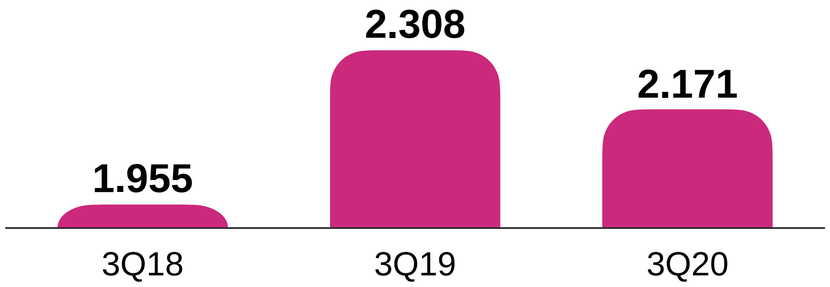
ASSET
(In Billion Rupiah)



NET PROFIT
(In Billion Rupiah)



EQUITY
(In Billion Rupiah)



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FINANCIAL RATIO

Current Ratio (CR)

3Q18	3Q19	3Q20
1.93x	1.72x	1.63x

Net Gearing Ratio (NGR)

3Q18	3Q19	3Q20
-	0.23x	0.23x

Debt to Asset Ratio (DAR)

3Q18	3Q19	3Q20
0.65x	0.61x	0.61x

Return on Asset (ROA)

3Q18	3Q19	3Q20
5.26%	5.08%	2.36%

Return on Equity (ROE)

3Q18	3Q19	3Q20
15.56%	13.18%	6.02%

Gross Profit Margin (GPM)

3Q18	3Q19	3Q20
10.77%	10.94%	8.44%

Net Profit Margin (NPM)

3Q18	3Q19	3Q20
7.43%	9.03%	6.12%

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CASHFLOW

(In Billion Rupiah)

	3Q18	3Q19	3Q20
Cashflow From Operation	120	(1.324)	(653)
Cashflow From Investment	(125)	(266)	(62)
Cashflow From Finance	(687)	308	176
Free Cashflow	(5)	(1.590)	(715)

WEGE PERFORMANCE

BUSINESS DEVELOPMENT HIGHLIGHT



CONCESSION

The Braga by artotel



OPERATED

favehotel by aston



OPERATED

GRAHA MANTAP



CONSTRUCTION PROCESS

PAKUBUWONO PATRA KUNINGAN

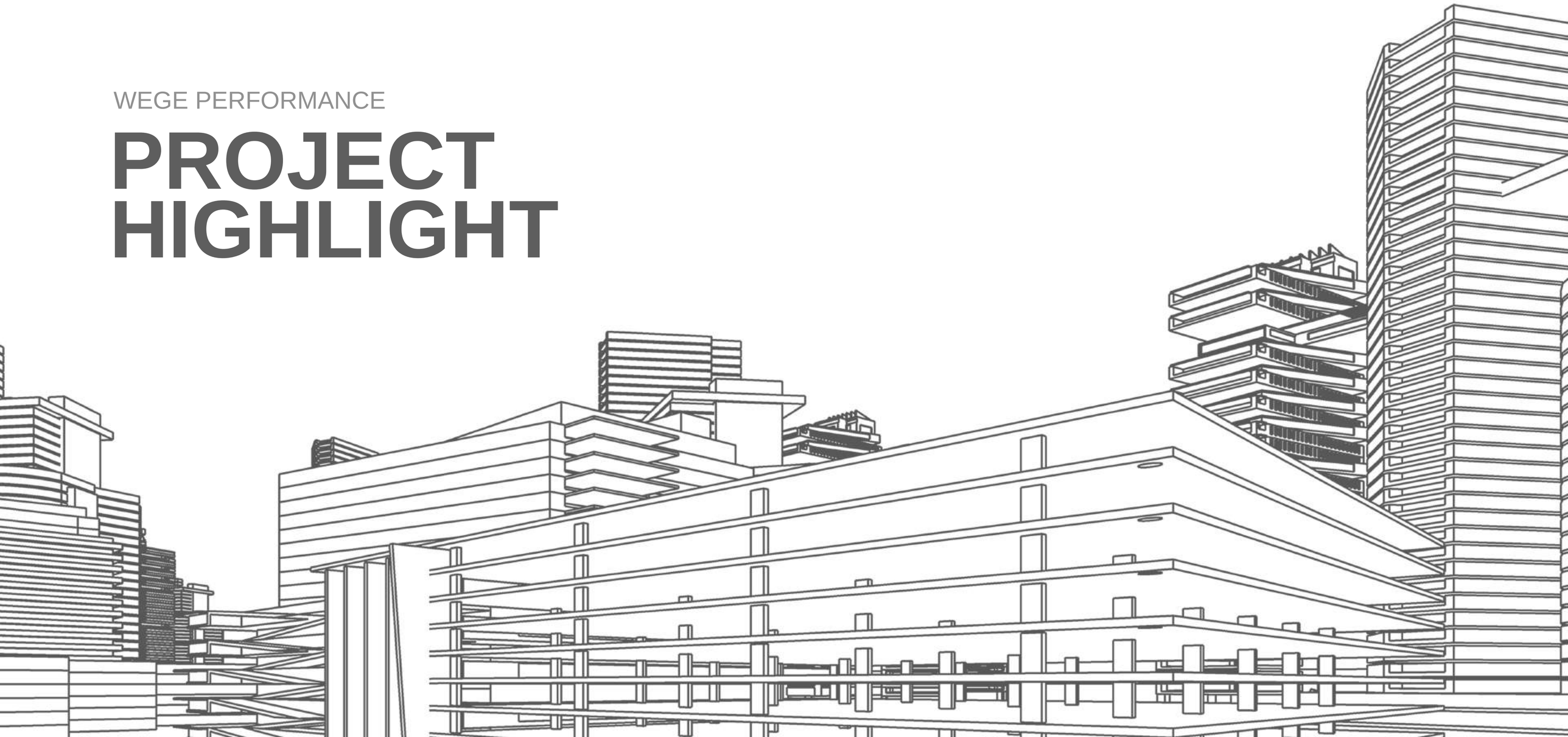


ON GOING PROJECT

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WEGE PERFORMANCE

PROJECT HIGHLIGHT





Bank Indonesia Palangkaraya

Contract Value : 202 B

Location : Palangkaraya, Central Kalimantan

Owner : Bank Indonesia

Working Period : 720 Days

Realization : 6%



Mandiri Denpasar

Contract Value : 69 B

Location : Denpasar, Bali

Owner: Bank Mandiri

Working Period : 12 Months

Realization : 38%



Nasdem Tower

Contract Value : 120 B

Location : Gondangdia, Jakarta

Owner: PT Indo Maint Karya Utama

Working Period : 12 Months

Realization : 41%



RS Covid-19 Pulau Galang

Contract Value : 113 B

Location : Galang, Batam

Owner : PUPERA

Working Period : 1 Months

Realization : 100%



RSPP Extension in Simprug

Contract Value : 178 B

Location : Simprug, Jakarta

Owner : PT Patra Jasa

Working Period : 1 Months

Realization : 100%







RSPJ for Covid-19

Contract Value : 60 B

Location : Jakarta

Owner : PT Patramedika

Working Period : 15 Days

Realization : 100%



Covid Hospital Lamongan

Contract Value : 42 B

Location : Lamongan, East Java

Owner : Kementerian PUPR

Working Period : 39 Days

Realization : 100%



Renovation of Unair Hospital

Contract Value : 14,1 B

Location : Surabaya, East Java

Owner : CT Corp

Working Period : 1 Months

Realization : 100%



Renovation of Kiara Building RSCM

Contract Value : 9,7 B

Location : Jakarta

Owner : RSUP Nasional Dr. Cipto Mangunkusumo

Realization : 100%



Embarcadero Park Infrastructure

Contract Value : 16,3 B

Location : Bintaro, Jakarta

Owner : PT Gunung Halimun Elok

Working Period : 7 Months

Realization : 95%



The Park Kendari

Contract Value : 111,7 B

Location : Kendari, Southeast Sulawesi

Owner : PT Kalingga Murda Pratama

Working Period : 8 Months

Realization : 30%

THANK YOU

