COMPANY UPDATE
AUGUST 2020

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@ptwikagedungID

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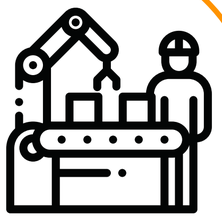
@ptwikagedungID

PT WIKA Gedung



BUSINESS DEVELOPMENT

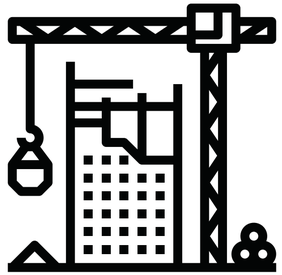
OFF-SITE CONSTRUCTION



- Precast
- Modular

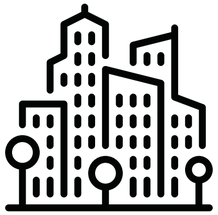
Backward

BUILDING CONSTRUCTION



Forward

CONCESSION



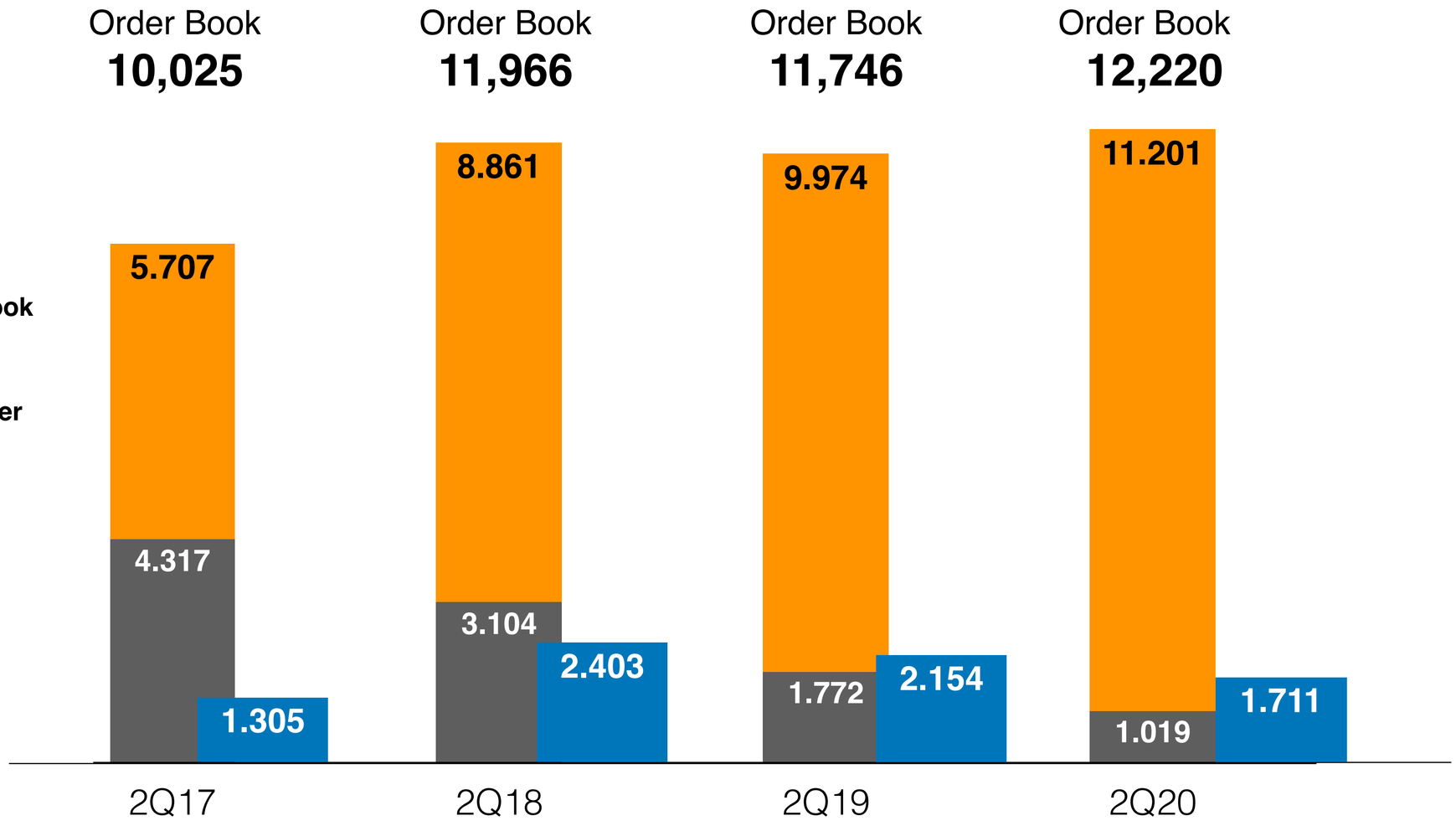
CONCESSION
- PPP Scheme
- Off-Taker Market
- SOE & Government

OPERATIONAL HIGHLIGHT



QUARTELY RESULT

(In Billion Rupiah)



CAGR Order Book
6.82% 2Q17-2Q20

CAGR Carry Over
25.2% 2Q17-2Q20

TARGET VS REALIZATION

In Billion Rupiah

AUGUST 2020	*TARGET*	*TARGET REVIEW*	*REALIZATION*
NEW CONTRACT	14.943	3.445	1.390
CARRY OVER	12.342	11.163	11.197
ORDER BOOK	27.285	14.608	12.587
REVENUE	8.633	2.660	*1.711**
NET PROFIT	558	138	*97**

***AS JUNE 2020**

NEW CONTRACTS

*(As of August 2020)

In Billion Rupiah

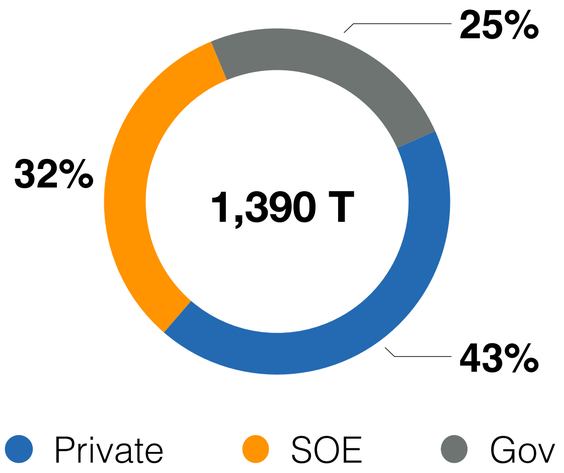
PROJECT NAME	*OWNER*	*VALUE*
CONSTRUCTION		
Infrastruktur Embarcadero Park Bintaro	Private	**16.300**
Alih Fungsi RSPJ menjadi RS Khusus Covid 19 (Tahap 1)	SOE	**60.155**
RSCM Darurat Corona	GOV	**9.727**
Tanggap Darurat Covid 19 RSPP Extension di Simprug	SOE	**178.182**
Tower Nasdem	Private	**120.000**
RS Antam Medika	SOE	**4.855**
The Park Mall Kendari (PSA)	Private	**111.750**
RS Unair	Private	**14.064**
Gedung Mandiri Denpasar	SOE	**68.818**
RS Corona Lamongan	GOV	**42.836**
BI Palangkaraya	GOV	**202.183**
RS Corona Pulau Galang Batam	SOE	**113.306**
Embarcadero Lanjutan Arsitektur	Private	**23.750**
RSU PT. Bhakti Mandala Husada (BRI Medika) - JO	Private	**41.070**
LRT Integrasi Internal	Private	**254.166**
Fasop Proyek Integrasi LRT KCIC	Private	**2.446**

NEW CONTRACTS

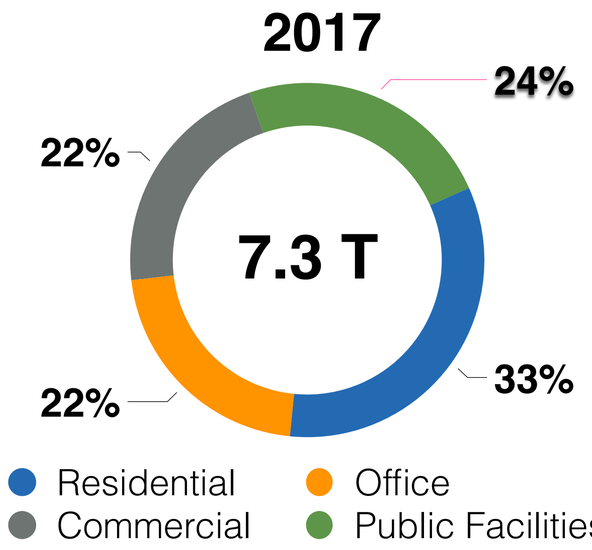
*(As of August 2020)

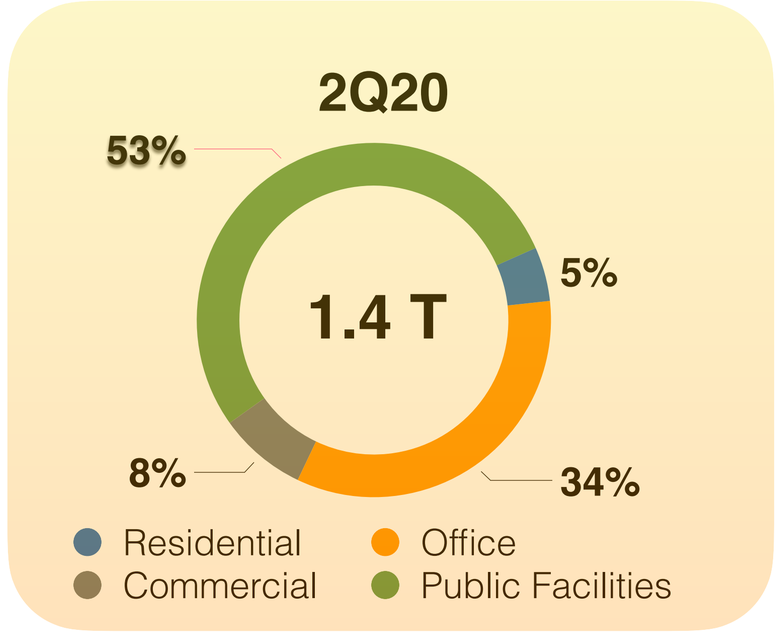
PROJECT NAME	*OWNER*	*VALUE*
INVESTASI DAN KONSESI		
Bale Hinggil	Private	**292**
OM Braga dan Fave Hotel	Private	**8.490**
Tamansari Tera	Private	**3.290**
Tamansari Mahogany	Private	**1.791**
Ngagel	Private	**480**
MODULAR		
Biodiesel Kaltim	SOE	**1.885**
Veledrome café	SOE	**215**
Proyek Sunter DPE	SOE	**521**
Proyek Sarinah - DBG	SOE	**1.534**
WIKA PRACETAK GEDUNG		
Rusun PGRI Semarang	GOV	**11.225**
Interior Gedung BUMN	GOV	**54.317**
Gedung Lab FT Udayana Bali	GOV	**21.345**
Gedung BRI Kanca Palu	SOE	**17.636**
Rumah LIPI Cibinong	SOE	**3.330**
		1.389.959

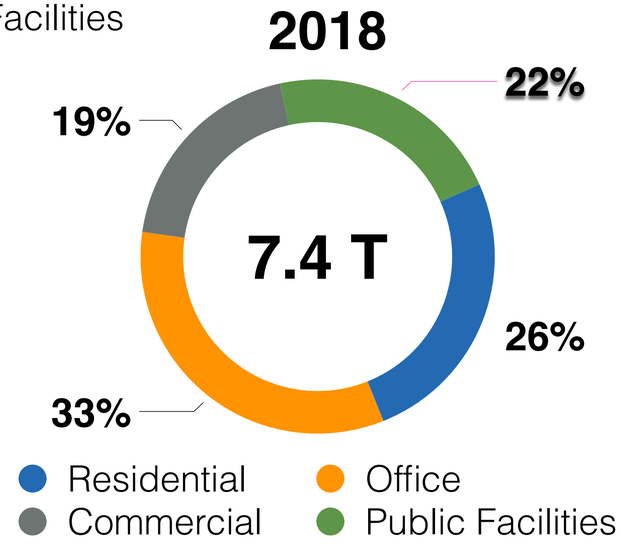
In Billion Rupiah

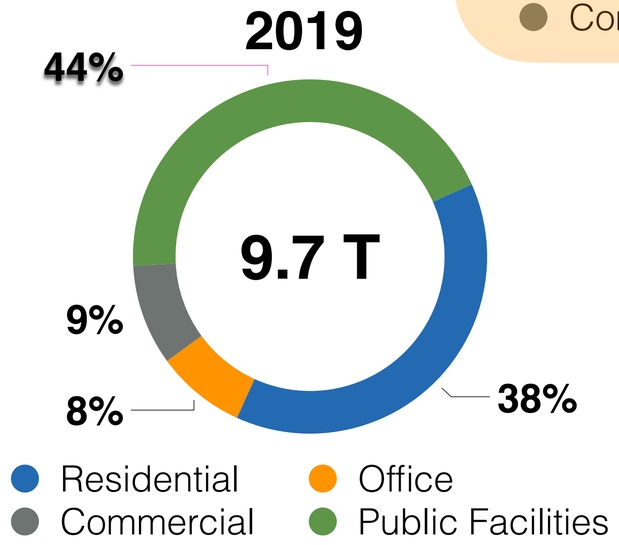


NEW CONTRACTS BY SEGMENT
(YEARLY)

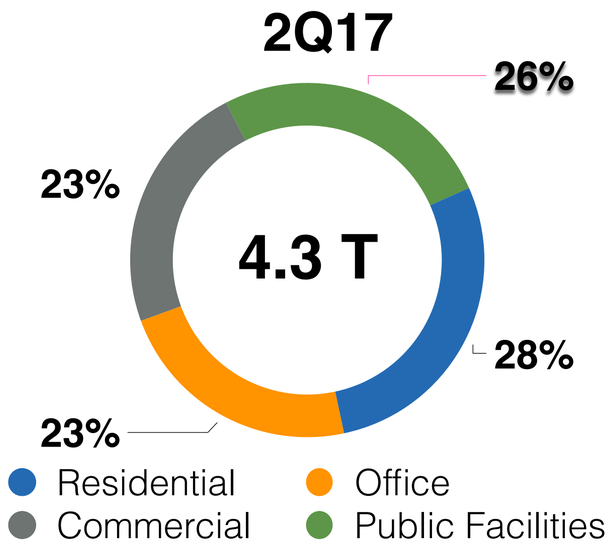


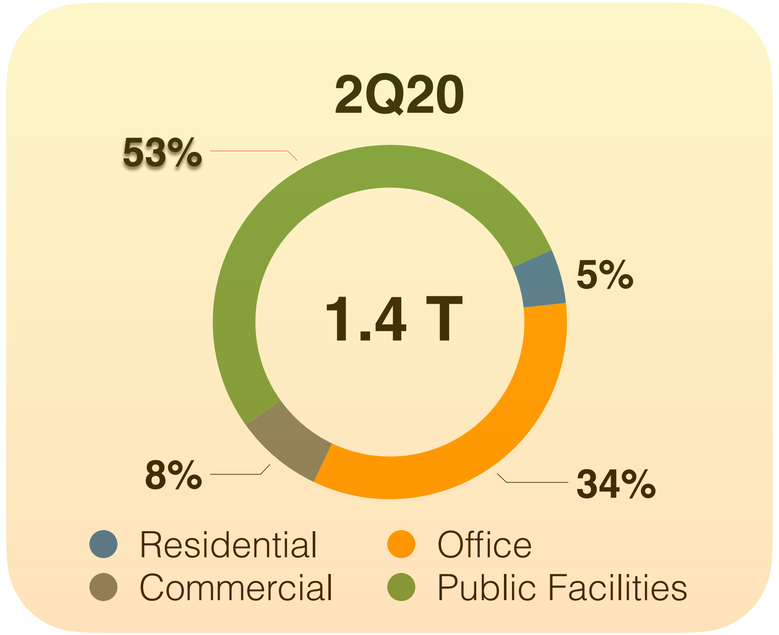


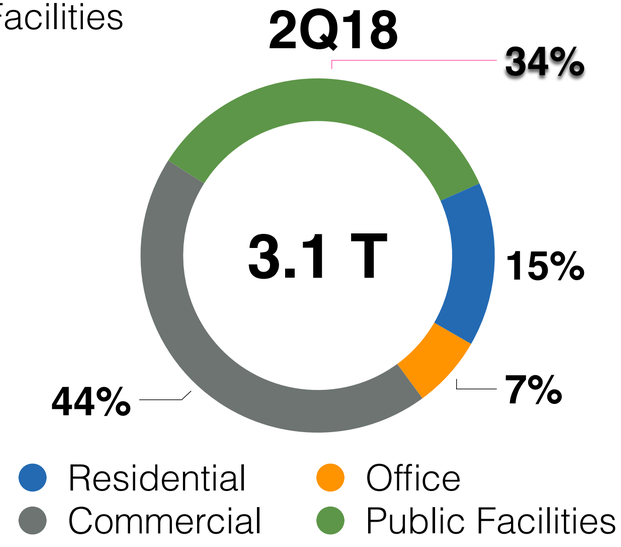


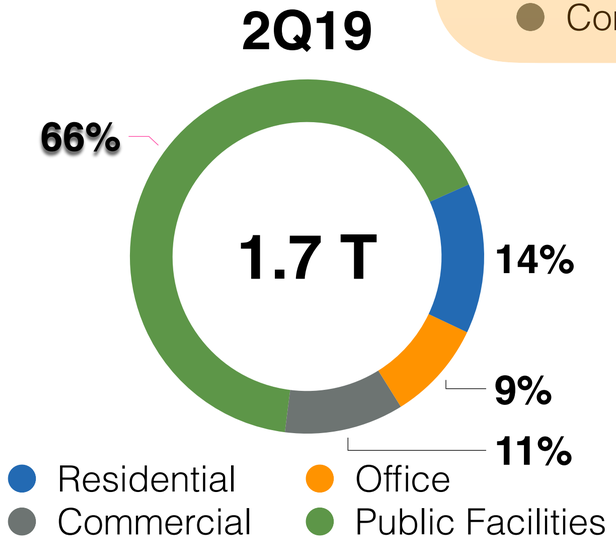


NEW CONTRACTS BY SEGMENT
(QUARTERLY)



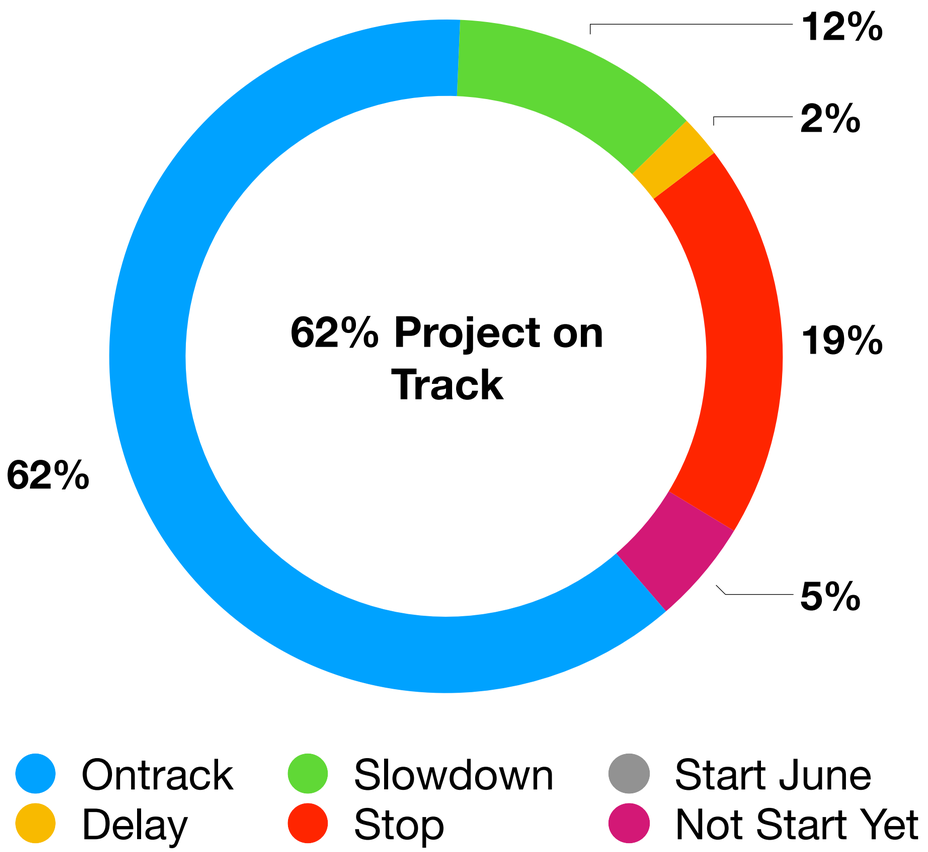






PROJECT DELAY 2020

July 2020



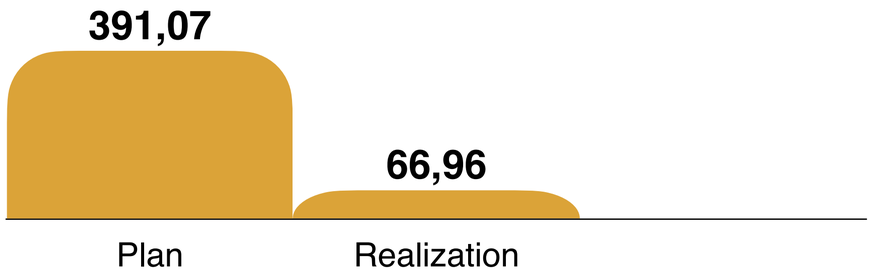
CAPEX 2020

Plan : 692.37 Bio

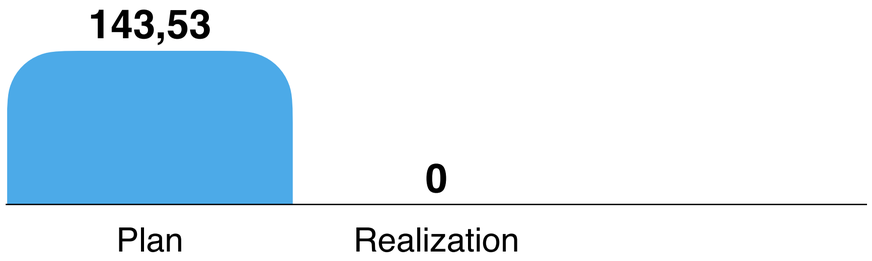
Realization : 67.86 Bio

June 2020

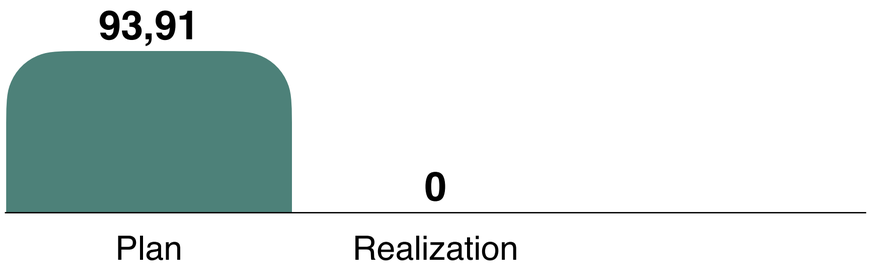
CONCESSION
(In Billion Rupiah)



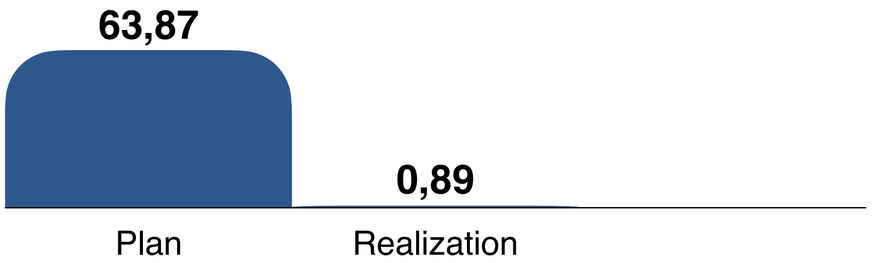
BUSINESS DEV.
(In Billion Rupiah)



INVESTMENT & ACQUISITION
(In Billion Rupiah)

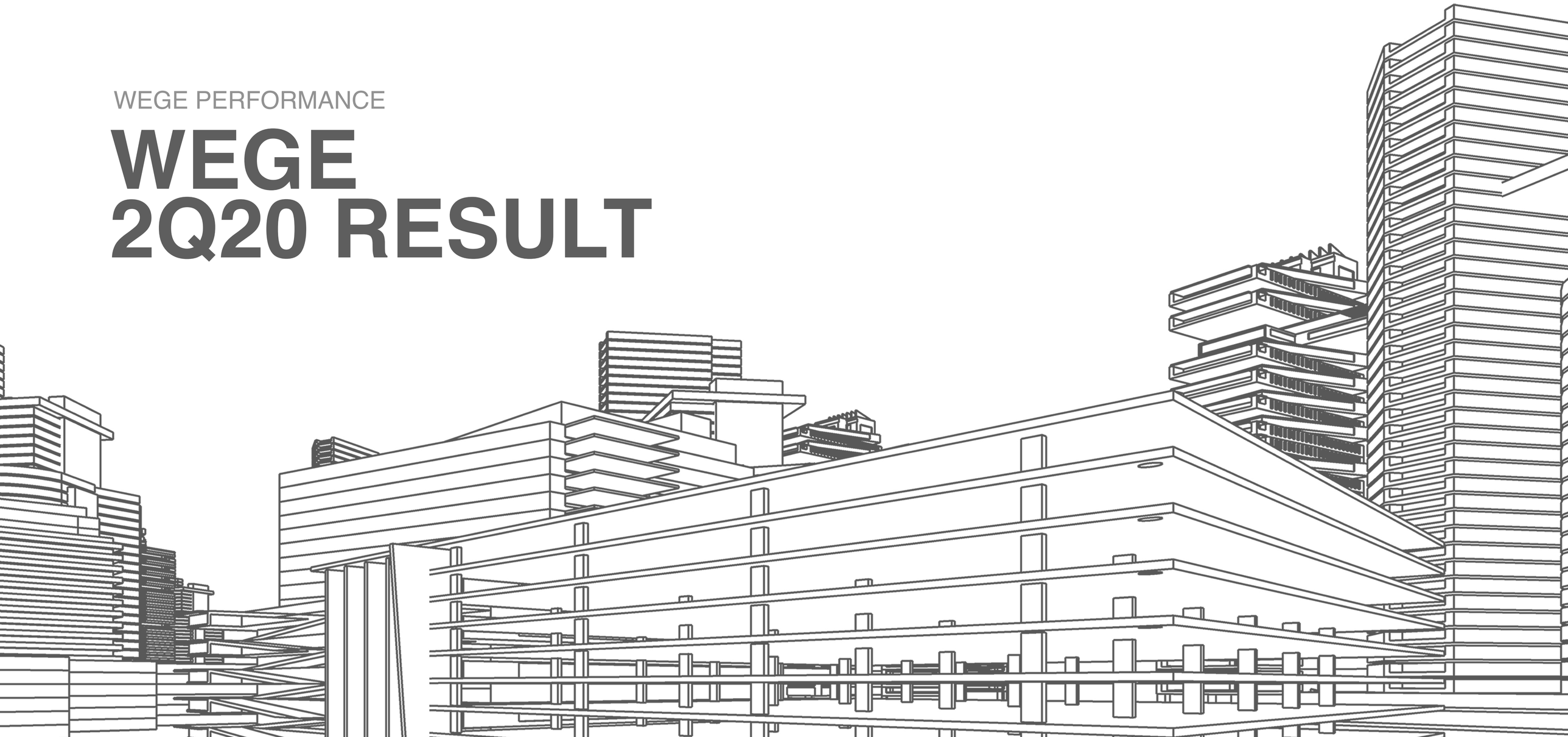


FIX ASSET
(In Billion Rupiah)



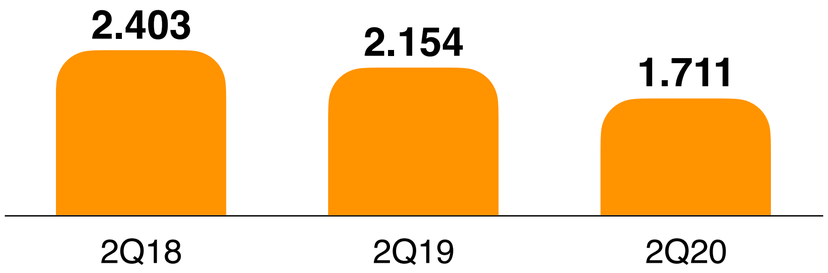
WEGE PERFORMANCE

WEGE
2Q20 RESULT

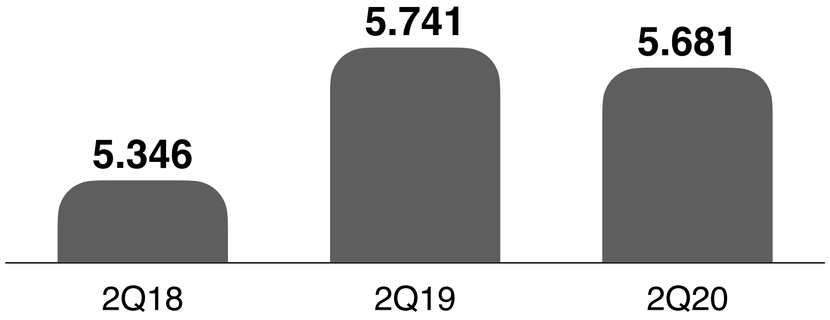


FINANCIAL PERFORMANCE

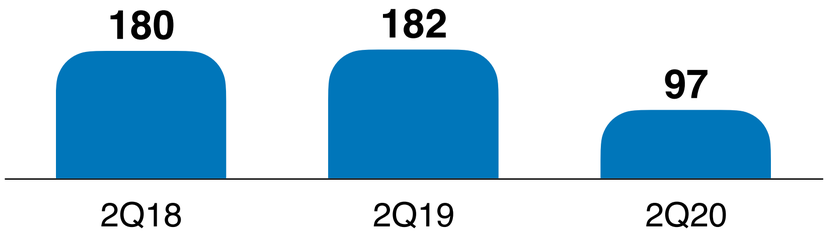
REVENUE
(In Billion Rupiah)



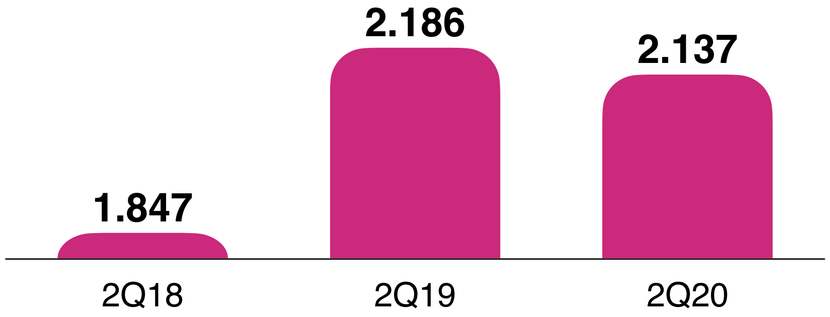
ASSET
(In Billion Rupiah)



NET PROFIT
(In Billion Rupiah)



EQUITY
(In Billion Rupiah)



FINANCIAL RATIO

Current Ratio (CR)

2Q18	2Q19	2Q20
1.98x	1.77x	1.47x

Net Gearing Ratio (NGR)

2Q18	2Q19	2Q20
-	0.20x	0.21x

Debt to Asset Ratio (DAR)

2Q18	2Q19	2Q20
0.65x	0.62x	0.62x

Return on Asset (ROA)

2Q18	2Q19	2Q20
3.36%	3.18%	1.70%

Return on Equity (ROE)

2Q18	2Q19	2Q20
9.74%	8.34%	4.53%

Gross Profit Margin (GPM)

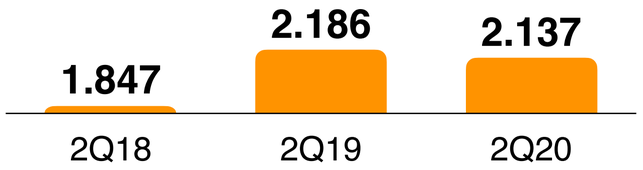
2Q18	2Q19	2Q20
11.03	10.38%	8.94%

Net Profit Margin (NPM)

2Q18	2Q19	2Q20
7.48%	8.47%	5.65%

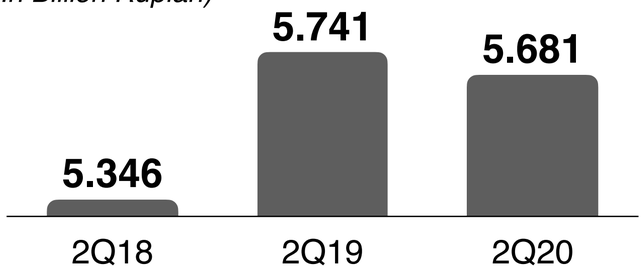
EQUITY

(In Billion Rupiah)



ASSET

(In Billion Rupiah)



CASHFLOW

(In Billion Rupiah)

	2Q18	2Q19	2Q20
Cashflow From Operation	322	(1.433)	(615)
Cashflow From Investment	(56)	(65)	(168)
Cashflow From Finance	(695)	316	168
Free Cashflow	266	(1.498)	(783)

WEGE PERFORMANCE

BUSINESS DEVELOPMENT HIGHLIGHT



CONCESSION

The Braga by artotel



OPERATED

favehotel by aston



OPERATED

GRAHA MANTAP



CONSTRUCTION PROCESS

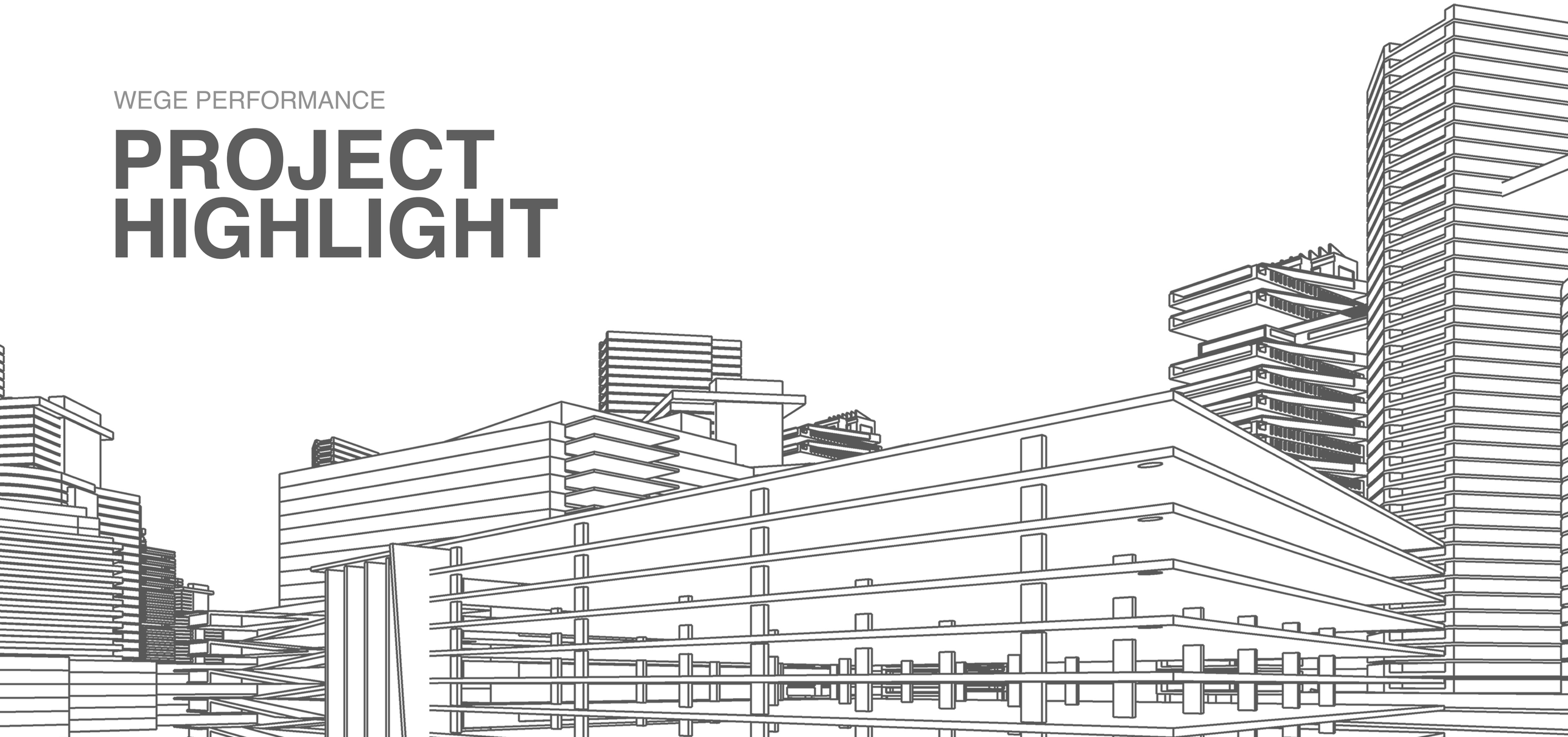
PAKUBUWONO PATRA KUNINGAN



ON GOING PROJECT

WEGE PERFORMANCE

PROJECT HIGHLIGHT





Bank Indonesia Palangkaraya

Contract Value : 202 B

Location : Palangkaraya, Central Kalimantan

Owner : Bank Indonesia

Working Period : 720 Days

Progress : Preparation



Mandiri Denpasar

Contract Value : 69 B

Location : Denpasar, Bali

Owner: Bank Mandiri

Working Period : 12 Months

Progress : Preparation



Nasdem Tower

Contract Value : 120 B

Location : Gondangdia, Jakarta

Owner: PT Indo Maint Karya Utama

Working Period : 12 Months

Progress : Preparation



RS Covid-19 Pulau Galang

Contract Value : 113 B

Location : Galang, Batam

Owner : PUPERA

Working Period : 1 Months

Progress : 100%



RSPP Extension in Simprug

Contract Value : 178 B

Location : Simprug, Jakarta

Owner : PT Patra Jasa

Working Period : 1 Months

Progress : 100%







RSPJ for Covid-19

Contract Value : 60 B

Location : Jakarta

Owner : PT Patramedika

Working Period : 15 Days

Progress : 100%



Covid Hospital Lamongan

Contract Value : 42 B

Location : Lamongan, East Java

Owner : Kementerian PUPR

Working Period : 39 Days

Progress : 77.8%



Renovation of Unair Hospital

Contract Value : 14,1 B

Location : Surabaya, East Java

Owner : CT Corp

Working Period : 1 Months

Progress : 100%



Renovation of Kiara Building RSCM

Contract Value : 9,7 B

Location : Jakarta

Owner : RSUP Nasional Dr. Cipto Mangunkusumo



Renovation & Isolation Room for Covid 19 ANTAM Medika

Contract Value : 4,8 B

Location : Jakarta

Owner : PT Antam Tbk

Working Period : 1 Months



Embarcadero Park Infrastructure

Contract Value : 16,3 B

Location : Bintaro, Jakarta

Owner : PT Gunung Halimun Elok

Working Period : 7 Months



The Park Kendari (Ars)

Contract Value : 111,7 B

Location : Kendari, Southeast Sulawesi

Owner : PT Kalingga Murda Pratama

Working Period : 8 Months

Progress : Preparation

THANK YOU

